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EFFECT OF FILLING AND SIZING MATERIALS ON
STABILITY OF BOOK PAPERS

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ABSTRACT

The National Bureau of Standards has been carrying on research on the manufacture of papers to obtain information on composition and processes which have an important bearing on the stability of paper. Several publications have been issued as a result of these investigations. Three of them, Research Papers RP372, RP574, and RP794, present data for writing papers. Another Research Paper, RP949, reports the results on experimental unsized papers made from pulps commonly used in book papers. The present publication is an extension of the work on book paper, and relates primarily to the effect of filling and sizing variables introduced in manufacture.

The papermaking materials used were representative commercial products. Four types of fillers, including both natural materials and manufactured pigments, were used. They comprised one clay filler; two titanium dioxide pigments; two zinc sulfide pigments; and two calcium carbonates, one precipitated, the other a natural product, water-ground. The sizing agent, rosin soap prepared from rosin and soda ash, was precipitated by means of papermaker's alum, aluminum sulfate. The fibrous materials covered the range of those commonly used in the fine printing papers. They consisted of sulfite pulp and soda pulp of the ordinary book-paper grade; three "purified" wood pulps, produced by special cooking and bleaching treatments to obtain high purity and strength; new rags, the grade known commercially as No. 1 white shirt cuttings; and two grades of old rags, No. 1 old whites and "twos and blues."

Seventy-two experimental papers were manufactured in the Bureau's semi-commercial mill. The papers were given extensive physical and chemical tests with particular reference to stability, both before and after an accelerated aging test made by heating the paper for 72 hours at 100° C.

The strength of the experimental papers decreased with increasing filler content, and was influenced by the amount, not the type, of filler present. There was no pronounced difference in the relative effect of the nonalkaline fillers on sizing. The nonalkaline fillers had less effect than calcium carbonate in reducing the degree of sizing. Although the sizing values of the carbonate-filled papers were not high, the papers were sized sufficiently to be written on with ink and for ordinary printing processes. Maximum clay retention was obtained in the purified wood and the rag papers when the pH at the head box was approximately 5, and decreased as the amount of alum was increased. For the sulfite-soda stock, retention of all the nonalkaline fillers increased as alum was increased. The papers containing titanium dioxide, zinc sulfide, or precipitated calcium carbonate pigments had the highest opacity. Preliminary printing tests made on a few of the filled papers indicated satisfactory printing quality.

The rag and purified wood-pulp papers were more stable to the heat test than the sulfite-soda. Nonalkaline fillers had no apparent harmful influence on the stability of any of the papers, and the calcium carbonate pigments had a protective or inhibiting effect in the aging test.

Acidity was an important factor in deterioration. The attack on the cellulose was increased as the amount of alum was increased, in either the unsized or the rosin-sized papers.

The effect of increasing the amount of alum in the beater and then neutralizing part of the alum with sodium carbonate as the stock was being pumped from

the beater chest to the machine chest was practically the same as having had the final pH value originally in the beater and maintained throughout the preparation of the stock.

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I. INTRODUCTION

As a part of its program of research relating to the stability of papers used for records, the National Bureau of Standards is making a study of the relation of papermaking materials and processes to the strength, stability, and other properties of book papers. This publication is the fifth in the series planned to include the more important types of fibrous and nonfibrous raw materials commonly used in the manufacture of record papers. Of the preceding publications, three [1, 2, 3]¹ related to writing papers and one [4] to fibers commonly found in book papers. The present publication is an extension of the work on book papers and deals primarily with the effect of filling and sizing materials on their stability.

II. PAPERMAKING RAW MATERIALS

The fillers selected were representative of several types, both natural materials and manufactured pigments, and were used as supplied by the manufacturers. They comprised one clay; two titanium pigments,

¹ Figures in brackets indicate the literature references at the end of this paper.

titanium dioxide and a composite of titanium dioxide and barium sulfate; two zinc sulfide pigments, zinc sulfide and a composite of zinc sulfide and barium sulfate; two calcium carbonates, one precipitated, and one water-ground. Fillers are not added to book paper to adulterate it but to improve the printing quality of the sheet. They fill the interstices of the fiber network of the paper thus producing a more even surface, lend softness, and improve the opacity and, generally, the color of the sheet. The number of types of important fillers on the market has increased considerably in the last few years, but little is known about their effect on the permanence of paper. The selection of fillers for the papermaking tests of this study was limited, however, to only the more important types, as a complete study of fillers, as such, was not planned at this time.

The sizing agent was that most generally employed, rosin soap. It was prepared from rosin and soda ash and was precipitated with papermaker's alum, aluminum sulfate.

The fibrous materials employed covered the range of those commonly used in the fine printing papers, and, like the fillers, were obtained from commercial manufacturers. They consisted of sulfite pulp and soda pulp of the ordinary book-paper grade; three "purified" wood pulps produced by special cooking and bleaching treatment to obtain high purity and strength; new rags, the grade known commercially as No. 1 white shirt cuttings; and two grades of old rags, No. 1 old whites and "twos and blues."

III. PAPERMAKING EQUIPMENT

The Bureau paper mill is equipped for experimental manufacture of practically all types of paper under conditions which in general simulate those of industrial mills. A complete description and photographs of the equipment may be found in previous publications [5].

IV. PAPERMAKING PROCESSES

1. PREPARATION OF RAG HALF STUFF

The procedure followed in the preparation of the rag "half stuff" (partially pulped rags that have been boiled, washed, drawn out of weave, and bleached) was essentially the same as the general practice in the commercial production of high-grade papers from rags. It was described in a previous publication [3] of the series.

The amount of bleaching powder, containing 35 percent of available chlorine, required to produce the desired degree of whiteness varied with the color of the rags. The amount used, based on the oven-dry weight of the rags, for No. 1 white shirt cuttings was 0.1 to 0.2 percent; for No. 1 old whites, 0.3 percent; and for twos and blues, 1.0 percent.

2. BEATER AND PAPER-MACHINE OPERATIONS

To afford comparison of the papers made in the numerous experimental runs it was necessary to follow a uniform procedure for handling the papermaking materials and the paper machine. It was desired that the procedure conform to customary or established general mill practice, but inasmuch as different mills differ widely as

to the relative time of adding the pulps, fillers, rosin, and alum to the beater, the method used was the one ordinarily followed at the Bureau and previously found to compare favorably with commercial mill methods.

The fillers were mixed with water (made into "slips") and the mixture agitated a fixed length of time and then run through an 80-mesh screen to remove dirt and impurities before being added to the beater.

The procedure followed in furnishing the beater, unless noted otherwise elsewhere in the text, was as follows: The pulps or fibrous materials and the filler slip were put in at the time of furnishing (which required about 15 minutes), and the rosin size was added to the stock 1 hour, and the alum $\frac{1}{2}$ hour, before it was dropped to the beater chest. Variation from this procedure might have affected the characteristics of the finished sheet as to bulk, opacity, etc., but it is believed that it did not affect the permanence of the paper, which is the property of primary interest in this study.

The beating procedure was adjusted to the peculiarities of the different papermaking fibers. The paper-machine operations were the same for all runs. The methods of beating and paper-machine operation followed very closely those described in the other publications of this investigation [1, 2, 3].

The temperature of the stock at the head box of the paper machine was maintained at $90^{\circ}\text{F} \pm 2^{\circ}$.

V. TESTING METHODS

All the physical and most of the chemical tests of the pulps and papers were made by the official methods² of the Technical Association of the Pulp and Paper Industry. For the determinations of the amounts of alpha-, beta-, and gamma-cellulose, pentosans, and acidity in the cellulosic materials, the methods used were modifications recently developed at the Bureau [6].³ Although all papers were tested for acidity by the modified method (cold extraction), some of them were tested also by the TAPPI method (hot extraction), and for the latter the values obtained by both methods are reported. For the mill waters—in the beater and the head box—the pH determinations were made electrometrically, using the quinhydrone method except for the runs with calcium carbonate, for which a glass electrode was used because of the alkalinity.

The relative stability of papers can be judged by determining their chemical characteristics, but in addition it is desirable to subject them to some form of accelerated aging. Therefore, the pertinent physical and chemical tests were applied not only to the original papers but also to samples that had been submitted to an accelerated aging test considered to closely simulate the effects of natural aging. This test is made by heating specimens of the papers for 72 hours at 100°C and then conditioning and determining to what extent the paper has been altered in folding endurance, tearing strength, alpha-cellulose content, and copper number. For details of the accelerated aging test the reader is referred to previous discussions of the method [7].

² Copies of the methods can be obtained from the Technical Association of the Pulp and Paper Industry, 22 East 42d Street, New York, N. Y.

³ Pentosans and acidity determined by unpublished methods.

VI. ANALYSES OF PAPERMAKING MATERIALS USED

1. FIBERS

Analyses showing the degree of cellulosic purity of the wood pulps and the rag half stuffs used in the manufacture of the papers are given in table 1. The fibrous material ranged in quality from 74 to 95 percent of alpha-cellulose and from 4.4 to 0.3 in copper number.

TABLE 1.—*Chemical test data on fibrous materials used*

Fibrous material	Alpha-cellulose ¹	Beta-cellulose ¹	Gamma-cellulose ¹	Pentosans	Copper number	Ash ²	Resin ³
	%	%	%	%		%	%
Sulfite pulp.....	82.0	5.8	12.2	5.8	3.4	0.1	0.6
Soda pulp.....	74.4	21.3	4.3	18.7	4.4	.3	.2
Purified wood pulp A ³	91.0	4.2	4.8	3.2	0.6	.1	.2
Purified wood pulp C ³	88.3	6.3	5.4	4.3	.8	.1	.2
Purified wood pulp D ³	84.2	4.3	11.5	8.4	.6	.2	.1
No. 1 new white rags, bleached half stuff.....	94.8	4.7	0.5	-----	.3	.1	.2
No. 1 old white rags, bleached half stuff.....	90.3	9.4	.3	-----	.4	.2	.2
Twos and blues, bleached half stuff.....	91.1	8.6	.3	-----	.4	.3	.3

¹ Based on total cellulose.² On oven-dry basis.³ Produced commercially by special cooking and bleaching treatment to obtain improved quality.

2. FILLERS

The chemical composition of the fillers used is shown in table 2.

TABLE 2.—*Composition of fillers used¹*

Test	Clay	Titanium dioxide pigment A	Titanium dioxide pigment B	Zinc sulfide pigment A	Zinc sulfide pigment B	Precipitated calcium carbonate	Water-ground natural calcium carbonate
	%	%	%	%	%	%	%
Loss at 105° C.....	0.3	None	0.09	0.09	0.07	0.15	0.03
Further loss on ignition.....	13.7	0.15	None	16.1	9.0	43.6	43.8
Silica (SiO ₂).....	45.3	-----	-----	-----	-----	-----	-----
Iron oxide (Fe ₂ O ₃).....	0.2	-----	-----	-----	-----	-----	-----
Alumina (Al ₂ O ₃).....	33.8	-----	-----	-----	-----	-----	-----
Titanium dioxide (TiO ₂).....	1.8	98.2	30.4	-----	-----	-----	-----
Calcium carbonate (CaCO ₃).....	-----	-----	-----	-----	-----	97.6	99.8
Barium sulfate (BaSO ₄).....	-----	-----	69.5	-----	44.9	-----	-----
Zinc sulfide (ZnS).....	-----	-----	-----	99.8	54.8	-----	-----

¹ Analyses by Chemistry Division, National Bureau of Standards.

VII. DATA ON PAPERS MADE

1. PHYSICAL AND CHEMICAL MEASUREMENTS

Data relative to the composition of the beater furnishes (materials blended in the beater) and the various physical and chemical measurements on the papers made are given in tables 3 and 4.

The percentage of filler in paper is sometimes determined from the ash content, and sometimes, when possible, by chemical analysis. In the case of clay it was determined from the ash of the paper, corrected for the loss of water of composition from the clay during ignition. The values for the pigments were obtained by chemical analysis.

The amount of retention of filler is that proportion of the filler added to the beater furnish which appears in the finished paper. The different methods used in different laboratories for computing retention account in some degree for the varying results reported by them. The formula used in this work was developed by Edwin Sutermeister of the S. D. Warren Co., Cumberland Mills, Maine, and has been used in previous studies [8] carried on at the Bureau, in which it was found to check the determinations by weight. The formula is:

$$\text{Retention} = \frac{0.94(100 - C - A)}{A(100 - C - B)},$$

in which A is the percentage of ash in bone-dry stock going to machine (that is, the stuff box stock); B is the percentage of ash in bone-dry paper at reel; and C is the percentage of bone-dry filler lost on ignition.

Before being adopted for general use in a mill, however, this or any retention formula should be tested to determine whether it is suited to the particular conditions with which that mill has to deal. Many factors other than filler influence retention, but it is impossible to estimate their effects except in a general way. Some of the conditions which affect the retention of fillers are the kind of stock used, the extent of its beating (hydration), consistency of pulp and the amount of filler added, acidity, weight of paper made, speed of machine, chemicals used (such as starch, sodium silicate, or viscose materials), the use of save-alls, etc.

(a) CLAY-FILLED PAPERS

(1) *Sulfite pulp, 50 percent; soda pulp, 50 percent.*—Two paper-machine runs were made of sulfite and soda pulps without filler—one (run 1133), without rosin size or alum; the other (run 1143), with rosin size and alum added. The test data on the runs are given in tables 3 and 4. For the paper made from pulp alone (run 1133) the chemical test data for the heat-treated paper differ little from those for the original sheet, but when rosin and alum were added the alpha-cellulose content decreased and the copper number increased for the aged or heat-treated paper. The stability as regards retention of folding endurance and tearing strength is not high for either of the papers, with or without rosin size and alum.

TABLE 3.—Papermaking details and physical test data on the book papers

Paper machine run number	Beater furnish						Tests of unheated papers ^a																	Tests of heat-treated papers ^b										
	Fiber	Filler		Alum ²	Rosin ¹	Amount ¹	Acidity at headbox (quinhydrone method)	Weight: 25 by 40 inches, 500 sheets	Bursting strength ²	Tensile properties					Thickness	Sizing value (dry-indicator method)	Opacity (contrast ratio)	Folding endurance ⁶				Tearing strength		Folding endurance		Tearing strength								
		Kind	Machine direction							Cross direction	Machine direction	Cross direction	Machine direction	Cross direction				Machine direction	Cross direction	Machine direction	Cross direction	Machine direction	Cross direction	Machine direction	Cross direction		Machine direction	Cross direction						
																													Break-ing load ⁴	Elonga-tion at rupture	Schopper	MIT	Schopper	MIT
1133	Sulfite pulp, 50%; soda pulp, 50%.	None	None	None	7.3	57.6	Points 31	kg 7.6	kg 4.6	% 2.0	% 5.5	0.0035	sec. ---	% 81	Double folds 247	Double folds 141	Double folds 2,828	Double folds 1,228	g 55	g 54	% of initial 39	% of initial 69	% of initial 80											
1143	do	do	None	1	1.3	5.1	55.9	28	7.0	4.0	2.0	5.5	.0037	49	83	403	118	2,884	683	59	70	36	60	75										
1134	do	Clay	15	None	0.5	7.0	55.8	26	6.0	3.6	2.0	5.0	.0035	---	86	101	38	1,749	395	47	51	57	72	89										
1135	do	do	15	None	1.0	6.0	55.8	26	6.1	3.4	2.0	4.5	.0036	---	87	72	33	913	416	48	55	64	93	87										
1130	do	do	15	None	1.5	4.6	55.5	24	5.5	3.7	1.8	5.0	.0035	---	87	53	33	548	423	48	49	46	56	80										
1129	do	do	15	None	2.1	4.2	54.9	23	5.7	3.3	1.7	4.6	.0035	---	87	54	18	599	140	46	51	21	19	58										
1136	do	do	15	2	1.1	5.8	56.8	25	5.8	3.3	2.0	5.0	.0037	41	87	71	25	857	355	49	57	58	78	80										
1137	do	do	15	2	1.4	4.9	55.6	24	5.6	2.9	2.0	5.0	.0037	40	88	36	14	505	97	50	60	68	63	83										
1138	do	do	15	2	2.3	4.2	57.3	18	3.8	2.9	2.0	4.5	.0037	59	90	41	14	443	111	53	57	49	53	73										
1139	do	do	15	1	0.8	6.2	54.9	21	5.7	3.2	2.0	5.0	.0036	45	87	83	30	1,341	340	49	56	62	69	87										
1140	do	do	15	1	1.3	5.1	56.1	20	5.3	3.0	2.0	4.5	.0036	42	88	47	23	731	142	51	52	59	70	84										
1141	do	do	15	1	2.4	4.2	57.6	16	5.1	2.7	2.0	5.0	.0037	47	89	29	15	346	87	50	57	37	40	68										
1142	do	do	15	1	2.4	6.1	55.7	18	4.6	2.7	2.5	5.0	.0036	48	89	27	13	329	96	46	53	77	76	90										
1147	do	Titanium pigment A	15	1	1.3	4.8	54.9	16	4.9	2.6	1.5	5.0	.0035	38	94	29	14	317	82	49	54	61	77	82										
1145	do	do	5	1	1.6	5.0	57.1	23	6.7	3.7	2.0	5.0	.0037	59	90	140	51	1,467	572	56	61	46	82	78										
1148	do	Titanium pigment B	15	1	1.1	5.0	56.8	19	5.6	3.2	2.0	5.0	.0037	55	90	72	23	1,241	227	49	55	38	47	80										
1149	do	do	15	1	2.2	4.2	56.5	16	5.2	2.7	2.0	5.0	.0035	45	92	39	15	540	132	47	54	32	32	72										
1150	do	Zinc sulfide pigment A	15	1	1.2	4.9	56.0	19	5.2	2.9	2.0	5.5	.0035	44	94	52	22	832	172	54	58	63	69	77										
1151	do	do	5	1	1.3	5.0	55.1	25	6.7	3.9	2.0	5.0	.0034	59	88	163	52	2,200	834	58	63	49	53	78										
1152	do	Zinc sulfide pigment B	15	1	1.2	5.0	54.5	18	5.3	2.8	2.0	5.0	.0034	47	92	42	21	808	221	56	59	69	56	85										
1153	do	do	15	1	2.3	4.2	55.0	14	4.6	2.5	1.5	4.5	.0033	47	94	20	10	250	64	50	58	52	60	72										

See footnotes at end of table.

TABLE 3.—Papermaking details and physical test data on the book papers—Continued

Paper machine run number	Beater furnish						Tests of unheated papers ⁵															Tests of heat-treated papers ⁸				
	Fiber	Filler		Amount ¹	Rosin ¹	Alum ²	Acidity at headbox (quinhydrone method)	Weight: 25 by 40 inches, 500 sheets	Bursting strength ³	Tensile properties					Thickness	Sizing value (dry-indicator method)	Opacity (contrast ratio)	Folding endurance ⁶				Tearing strength		Folding endurance		Tearing strength
		Kind	Machine direction							Cross direction	Machine direction	Cross direction	Machine direction	Cross direction				Machine direction	Cross direction	Machine direction	Cross direction					
%	%	%	pH	lb	Points	kg	kg	%	%	in.	sec	%	Double folds	Double folds	Double folds	Double folds	g	g	% of initial	% of initial	% of initial					
1158	Sulfite pulp, 50%; soda pulp, 50%.	Prec. calcium carbonate.	15	None	None	¹⁰ 8.2	56.0	20	5.3	3.1	3.0	5.0	.0037	0	90	Double folds 57	Double folds 23	Double folds 644	Double folds 150	51	55	67	77	92		
1159	do	do	15	2	1.1	¹⁰ 8.0	56.6	16	4.8	2.6	2.5	5.0	.0038	21	92	33	12	201	70	51	59	76	98	90		
1172	do	do	15	2	1.1	¹⁰ 8.0	56.9	12	4.2	2.6	1.5	3.0	.0039	13	92	21	17	251	122	50	52	74	55	91		
1173	do	do	30	2	1.0	¹⁰ 8.0	55.9	15	3.1	1.9	1.0	3.0	.0037	6	93	8	5	47	28	44	45	84	90	97		
1174	do	Natural calcium carbonate A.	30	None	None	¹⁰ 7.7	56.7	22	4.7	3.0	1.5	4.5	.0037	0	86	26	20	462	250	42	41	73	57	91		
1175	do	do	15	2	1.0	¹⁰ 7.7	56.4	23	5.0	3.3	1.0	4.5	.0037	23	87	38	21	445	135	45	47	66	75	93		
1220	do	Natural calcium carbonate C.	30	2	1.0	¹⁰ 7.3	55.4	14	3.3	2.0	2.0	4.0	.0034	11	93	10	6	59	26	42	45	82	78	92		
1160	Purified wood pulp: A, 75%; C, 25%.	Clay	15	None	None	7.0	58.0	25	5.8	3.2	3.5	7.0	.0037	0	87	840	118	5,310	1,890	83	95	90	110	99		
1161	do	do	15	2	0.8	5.9	55.0	21	5.0	2.5	2.5	5.5	.0034	24	88	260	43	2,270	474	82	96	106	108	90		
1162	do	do	15	2	1.1	4.8	57.4	21	4.8	2.6	2.0	5.5	.0036	31	87	211	37	1,734	428	79	84	92	97	90		
1163	do	do	15	2	2.3	4.2	57.0	22	5.3	2.7	2.5	6.0	.0036	35	87	325	47	2,328	556	77	87	69	81	80		
1164	do	do	15	1	0.6	5.6	56.5	23	5.2	2.6	2.5	6.0	.0033	13	87	274	41	3,506	487	79	86	109	93	91		
1165	do	do	15	1	0.8	4.7	58.1	23	5.1	2.6	3.0	5.5	.0036	22	88	242	47	2,480	592	83	91	84	95	80		
1166	do	do	15	1	2.1	4.2	56.0	23	5.3	2.5	3.0	6.0	.0037	24	88	221	45	2,646	696	75	85	69	82	74		
1167	Purified wood pulp: D, 100%.	do	15	None	None	7.0	55.8	37	9.0	4.7	4.5	9.0	.0034	4	80	2,800	2,313	¹¹ 1,763	¹¹ 1,761	97	101	101	86	102		
1168	do	do	15	1	0.7	6.1	55.1	37	8.3	4.4	4.0	9.0	.0033	14	83	2,633	2,077	¹¹ 1,490	¹¹ 1,441	99	101	89	84	99		
1169	do	do	15	1	1.0	4.9	56.9	36	8.0	4.8	4.0	10.0	.0036	17	84	1,952	1,920	¹¹ 1,118	¹¹ 1,297	112	126	91	77	81		
1170	do	do	15	1	2.3	4.2	56.6	36	8.0	4.4	4.0	8.0	.0034	22	84	2,067	1,688	¹¹ 1,096	¹¹ 752	108	108	46	47	66		

1176	Rags: No. 1 new whites, 100%.	do.	15	None	0.5	6.6	56.4	21	4.4	2.8	2.5	5.0	.0036	0	88	140	40	1,675	642	94	110	108	92	100
1177	do.	do.	15	None	0.8	4.9	55.9	21	4.4	2.7	2.0	5.0	.0035	0	88	103	29	1,059	416	84	94	102	118	101
1178	do.	do.	15	None	1.5	4.2	55.0	20	4.4	2.6	2.0	5.0	.0035	0	88	100	29	1,541	474	89	95	101	101	88
1179	do.	do.	15	2	0.9	6.6	55.7	20	4.4	2.7	2.0	4.5	.0034	2	88	83	32	1,062	351	85	90	100	113	98
1180	do.	do.	15	2	1.2	4.9	56.1	20	4.4	2.5	2.0	5.0	.0034	9	89	71	20	543	220	85	90	129	109	94
1181	do.	do.	15	2	2.0	4.2	54.9	16	4.1	2.6	2.0	5.0	.0033	7	89	55	25	460	253	80	85	96	99	87
1182	do.	do.	15	2	4.0	4.0	54.8	17	4.2	2.7	2.0	5.0	.0033	11	88	63	28	651	291	82	81	96	86	89
1183	do.	do.	15	1	0.7	6.5	55.5	19	4.3	2.8	2.0	5.5	.0033	2	87	90	36	1,482	403	88	85	106	92	95
1184	do.	do.	15	1	1.1	4.8	55.0	18	4.2	2.7	2.0	5.5	.0035	3	88	76	28	810	240	81	90	99	108	96
1185	do.	do.	15	1	2.0	4.2	56.0	17	4.1	2.8	2.0	5.5	.0035	5	88	68	36	735	357	87	92	101	93	87
1186	do.	do.	15	1	4.0	4.0	54.2	19	4.5	2.9	2.0	6.0	.0034	5	86	79	37	1,090	517	86	85	77	69	80
1191	Rags: No. 1 old whites, 50%; two and blues, 50%.	do.	15	None	0.7	6.7	56.4	15	3.3	2.2	2.5	4.0	.0036	0	91	13	8	71	55	55	60	107	114	97
1192	do.	do.	15	None	1.3	4.9	57.1	14	3.2	2.2	2.0	4.0	.0038	1	91	11	7	66	48	57	61	100	114	92
1193	do.	do.	15	None	2.1	4.2	56.0	15	3.4	2.2	2.5	4.5	.0036	1	92	13	7	76	53	56	59	78	95	90
1200	do.	do.	15	2	1.0	6.5	57.2	16	3.6	2.2	2.5	4.0	.0037	3	91	14	7	80	61	58	63	107	130	93
1201	do.	do.	15	2	1.5	4.8	56.5	14	3.1	2.2	2.5	4.5	.0035	6	92	10	6	56	38	54	58	105	98	93
1202	do.	do.	15	2	2.1	4.2	54.8	14	3.2	2.1	2.5	4.5	.0037	5	91	11	6	51	33	52	56	87	100	92
1203	do.	do.	15	2	4.0	4.0	56.1	14	3.0	2.2	2.5	4.5	.0037	6	91	11	7	64	37	54	57	84	100	91
1214	do.	None	None	1	1.1	5.0	55.1	22	4.1	3.0	2.5	5.0	.0038	3	86	49	22	524	267	62	67	96	133	93
1204	do.	Clay	15	1	1.0	6.3	56.9	17	3.2	2.3	2.5	4.5	.0039	3	91	13	8	87	61	56	55	92	86	95
1205	do.	do.	15	1	1.3	4.9	55.9	15	3.1	2.2	2.5	4.5	.0038	3	91	13	6	66	42	53	57	89	109	91
1206	do.	do.	15	1	2.2	4.2	56.9	16	2.9	2.3	2.5	4.5	.0039	4	91	12	7	72	47	55	57	87	102	86
1207	do.	Titanium pigment A	5	1	1.4	4.9	57.4	19	3.7	2.7	2.5	5.0	.0038	6	92	24	12	217	113	60	64	96	96	91
1208	do.	Titanium pigment B	15	1	1.3	4.9	56.0	15	3.1	2.2	2.5	5.0	.0035	4	93	12	7	94	47	54	56	104	107	94
1209	do.	do.	15	1	2.2	4.2	57.1	15	3.1	2.3	2.5	5.0	.0037	5	93	14	7	97	53	55	57	103	97	93
1210	do.	Zinc sulfide pigment A	5	1	1.6	4.9	56.4	17	3.3	2.5	2.5	5.0	.0039	5	94	19	10	130	88	60	64	95	108	90
1211	do.	Zinc sulfide pigment B	15	1	1.5	4.9	57.5	15	3.0	2.1	2.5	4.5	.0037	3	95	12	6	78	47	56	58	108	112	91
1212	do.	do.	15	1	2.3	4.2	57.4	14	3.0	2.1	2.5	4.5	.0037	3	95	12	6	62	39	57	56	96	114	85
1215	do.	Prec. calcium carbonate	15	None	None	10	8.1	55.2	15	3.3	2.2	3.0	4.5	.0036	91	19	9	102	65	54	57	100	125	98
1216	do.	do.	30	None	None	10	8.4	55.3	11	2.2	1.7	2.0	4.0	.0033	93	6	4	28	25	45	49	92	92	97
1217	do.	Natural calcium carbonate C.	15	None	None	10	8.1	56.4	17	3.7	2.5	2.5	4.5	.0037	90	16	10	191	95	58	62	120	85	95
1218	do.	Natural calcium carbonate B.	15	None	None	10	8.1	55.6	17	3.6	2.5	3.0	4.5	.0037	89	23	13	200	136	57	54	102	96	99
1219	do.	Natural calcium carbonate A.	15	None	None	10	8.0	55.9	18	3.5	2.5	2.5	5.0	.0037	89	23	11	277	106	53	59	113	88	98

¹ Based on dry weight of fiber and filler.

² Based on dry weight of fiber, filler, and rosin.

³ Bursting pressure, in pounds per square inch, through a circular orifice 1.2 inches in diameter.

⁴ For test specimen 15 mm wide and 100 mm between jaws.

⁵ All physical tests made at 65-percent relative humidity and 70° F.

⁶ Test specimen 15 mm wide.

⁷ Tests made at 0.5-kg tension unless noted.

⁸ Samples heated at 100° C for 72 hours.

⁹ See text, p. 683. An excessive amount of alum was added in the beater to give pH 4.2, but later sodium carbonate was added to neutralize part of the acidity.

¹⁰ Glass-electrode method.

¹¹ Tests made at 1.0-kg tension.

TABLE 4.—Papermaking details and chemical test data on the book papers

Paper machine run number	Beater furnish						Acidity at head box (quinty-drone method)	Original papers										Heat-treated papers ⁶ (change in content)				
	Fiber	Filler		Rosin ¹	Alum ²	Ash ³		Filler	Retention of filler ⁴	Resin ³	Acidity (glass-electrode method)		Alpha-cellulose ⁵	Beta-cellulose ⁵	Gamma-cellulose ⁵	Pentosans	Copper number	Alpha-cellulose	Beta-cellulose	Gamma-cellulose	Pentosans	Copper number
											Cold-water extraction	Hot-water extraction										
		Kind	Amount ¹																			
1133	Sulfite pulp, 50%; soda pulp, 50%.	None-----	% None	% None	% None	pH 7.3	% 0.3	% -----	% -----	% 0.3	pH 6.9	pH 6.4	% 75.8	% 17.3	% 6.9	% 11.2	3.2	% +0.1	% -0.5	% +0.4	% 0	-0.1
1143	-----do-----	-----do-----	None	1	1.3	5.1	.4	-----	-----	.9	5.8	5.1	75.4	17.2	7.4	10.7	3.3	-2.0	+1.7	+3	+0.3	+3
1134	-----do-----	Clay-----	15	None	0.5	7.0	7.8	8.6	0.56	.3	6.6	6.2	74.8	18.0	7.2	11.1	3.0	-1.0	+0.2	+8	-1	-1
1135	-----do-----	-----do-----	15	None	1.0	6.0	8.0	8.9	.60	.3	6.4	5.7	74.4	17.6	8.0	10.2	3.2	-1.2	+1.7	+5	+2	.0
1130	-----do-----	-----do-----	15	None	1.5	4.6	9.1	10.1	.66	.2	5.3	4.8	75.7	16.8	7.5	11.4	3.6	-3.3	+2.2	+5	+9	+4
1129	-----do-----	-----do-----	15	None	2.1	4.2	10.1	11.2	.77	.2	4.9	4.3	76.0	16.3	7.7	11.4	3.6	-7.6	+7.2	+4	+6	+6
1136	-----do-----	-----do-----	15	2	1.1	5.8	7.8	8.5	.52	1.2	6.0	5.3	77.0	14.7	8.3	10.3	3.5	-4.0	+2.9	+1.1	+5	+7
1137	-----do-----	-----do-----	15	2	1.4	4.9	9.7	10.6	.67	1.6	5.5	4.9	76.8	15.0	8.2	10.6	3.6	-5.0	+4.6	+0.4	+2	+7
1138	-----do-----	-----do-----	15	2	2.3	4.2	10.2	11.2	.71	1.9	5.4	4.5	77.6	13.9	8.5	10.8	3.5	-5.8	+4.9	+0	+4	+7
1139	-----do-----	-----do-----	15	1	0.8	6.2	8.1	8.8	.53	0.9	6.2	5.5	77.8	14.5	7.7	10.5	3.1	-2.6	+2.3	+3	+4	+5
1140	-----do-----	-----do-----	15	1	1.3	5.1	9.2	10.0	.64	1.0	5.9	5.1	76.4	16.5	7.1	10.5	3.3	-3.2	+2.5	+7	-1	+4
1141	-----do-----	-----do-----	15	1	2.4	4.2	10.8	11.8	.73	1.2	5.2	4.6	74.3	18.1	7.6	9.7	3.2	-6.3	+6.8	-5	+1.2	+7
1142 ⁷	-----do-----	-----do-----	15	1	2.4	6.1	11.4	12.6	.80	1.0	6.5	5.3	75.0	17.6	7.4	10.7	3.2	-2.6	+2.5	+1	+0.1	+7
1147	-----do-----	Titanium pigment A.	15	1	1.3	4.8	9.7	9.0	.59	1.0	5.2	-----	73.6	18.2	8.2	11.0	3.3	-5.0	+4.8	+2	+4	+6
1145	-----do-----	-----do-----	5	1	1.6	5.0	3.8	3.1	.68	0.9	5.6	4.9	75.2	15.8	9.0	-----	3.0	-5.2	+5.8	-6	-----	+8
1148	-----do-----	Titanium pigment B.	15	1	1.1	5.0	7.4	⁸ 2.1; 4.6	.44	.9	5.4	4.6	73.5	19.3	7.2	10.6	3.0	-6.0	+5.6	+4	-----	+3
1149	-----do-----	-----do-----	15	1	2.2	4.2	10.5	⁸ 3.2; 6.6	.64	1.1	5.2	4.6	72.2	20.6	7.2	10.6	3.0	-8.2	+7.3	+9	.0	+1.1
1150	-----do-----	Zinc sulfide pigment A.	15	1	1.2	4.9	8.5	9.4	.60	1.1	5.8	-----	78.2	13.6	8.2	10.4	(10)	-3.7	+2.9	+8	.0	(10)
1151	-----do-----	-----do-----	5	1	1.3	5.0	2.5	2.3	.52	0.9	5.7	-----	76.8	15.0	8.2	9.6	(10)	-2.0	+1.2	+8	-7	(10)
1152	-----do-----	Zinc sulfide pigment B.	15	1	1.2	5.0	8.6	⁹ 5.0; 4.0	.55	1.1	5.8	5.1	77.4	15.7	6.9	10.3	(10)	-3.7	+3.5	+2	+6	(10)
1153	-----do-----	-----do-----	15	1	2.3	4.2	11.2	⁸ 6.2; 5.1	.74	1.2	5.1	4.6	77.3	13.9	8.8	10.7	(10)	-1.3	+0.1	+1.2	+1	(10)

1158	do	Prec. calcium carbonate.	15	None	None	11 8.2	4.2	7.2	12 .48	0.5	9.6	75.5	15.3	9.2	10.5	3.3	-0.4	+3.0	-2.6	0.0	+0.
1159	do	do	15	2	1.1	11 8.0	6.3	11.2	12 .75	1.5	9.2	76.6	15.7	7.7	10.1	3.3	-1.5	+1.0	+0.5	-1.3	+1
1172	do	do	15	2	1.1	11 8.0	6.5	11.2	12 .75	1.6	8.9	75.6	15.2	9.2	10.8	3.4	-2.1	+1.5	+0.6	+0.5	+4
1173	do	do	30	2	1.0	11 8.0	12.1	21.1	12 .70	1.6	8.8	76.4	14.6	9.0	10.7	3.4	-2.3	+2.0	+0.3	+0.2	+4
1174	do	Natural calcium carbonate A.	30	None	None	11 7.7	10.0	16.4	12 .55	0.3	9.2	74.2	18.3	7.5	9.7	3.3	-2.2	+1.8	+4	+9	+3
1175	do	do	15	2	1.0	11 7.7	6.0	9.9	12 .66	1.3	8.5	74.2	17.4	8.4	10.7	3.3	-3.3	+2.9	+4	+1	+3
1220	do	Natural calcium carbonate C.	30	2	1.0	11 7.8	12.6	21.2	12 .70	1.1	8.8	75.0	17.5	7.5	-----	3.8	-2.7	+1.7	+1.0	-----	+5
1160	Purified wood pulp: A, 75%; C, 25%.	Clay	15	None	None	7.0	7.6	8.4	.53	0.2	6.9	7.2	89.8	4.6	5.6	-----	0.7	-0.4	+0.5	-----	+1
1161	do	do	15	2	0.8	5.9	10.5	11.5	.76	1.6	6.1	5.7	90.2	4.0	5.8	-----	.8	-.8	-.2	+1.0	+3
1162	do	do	15	2	1.1	4.8	10.7	11.9	.79	1.7	5.6	5.3	90.2	2.8	7.0	-----	.9	-3.6	+3.5	+0.1	+5
1163	do	do	15	2	2.3	4.2	10.0	11.1	.74	1.9	5.2	4.5	90.0	3.4	6.6	-----	.9	-4.6	+4.2	+4	+7
1164	do	do	15	1	0.6	5.6	10.9	12.1	.81	1.1	6.0	5.7	89.8	4.8	5.4	-----	.9	-1.8	+1.5	+3	+2
1165	do	do	15	1	.8	4.7	10.7	11.9	.79	1.1	5.6	5.0	89.9	4.9	5.2	-----	.8	-2.9	+2.5	+4	+4
1166	do	do	15	1	2.1	4.2	10.1	11.2	.74	1.0	5.0	4.4	89.6	4.7	5.7	-----	.9	-5.0	+5.1	-.1	+5
1167	Purified wood pulp: D, 100%.	do	15	None	None	7.0	9.8	10.8	.71	0.1	6.8	7.0	82.4	4.2	13.4	8.5	.7	-0.2	+0.2	.0	+3
1168	do	do	15	1	0.7	6.1	12.1	13.5	.88	.9	6.4	6.0	83.2	4.4	12.4	8.5	.8	-.7	+1.5	+2	+1
1169	do	do	15	1	1.0	4.9	12.5	13.9	.87	.9	5.8	5.0	82.6	4.4	13.0	8.4	.7	-.8	+1.8	.0	+1
1170	do	do	15	1	2.3	4.2	12.3	13.7	.84	1.0	5.2	4.4	82.4	4.6	13.0	8.3	1.1	-1.4	+2.9	-1.5	+2
1176	Rags: No. 1 new whites, 100%.	do	15	None	0.5	6.6	11.4	12.6	.81	0.3	7.2	7.3	96.0	3.2	0.8	-----	0.2	-.03	+0.3	0.0	+1
1177	do	do	15	None	.8	4.9	12.6	14.0	.89	.3	6.4	5.5	95.8	3.4	.8	-----	.2	-0.9	+1.7	+2	+2
1178	do	do	15	None	1.5	4.2	11.6	12.7	.82	.2	5.5	4.8	95.2	4.1	.7	-----	.3	-3.2	+3.0	+2	+2
1179	do	do	15	2	0.9	6.6	11.2	12.4	.80	1.6	6.4	5.9	96.0	2.6	1.4	-----	.4	-2.0	+1.6	+4	+4
1180	do	do	15	2	1.2	4.9	12.3	13.6	.87	1.8	5.6	5.0	94.8	3.7	1.5	-----	.5	-4.6	+4.1	+5	+5
1181	do	do	15	2	2.0	4.2	11.8	13.0	.83	1.7	5.4	4.7	95.1	3.6	1.3	-----	.4	-5.3	+4.7	+6	+6
1182	do	do	15	2	4.0	4.0	11.8	13.0	.83	1.7	5.0	4.4	94.8	4.0	1.2	-----	.5	-7.0	+6.2	+8	+7
1183	do	do	15	1	0.7	6.5	11.6	12.7	.82	0.8	6.3	6.0	95.8	3.4	0.8	-----	.3	-1.4	+1.1	+3	+2
1184	do	do	15	1	1.1	4.8	12.3	13.6	.87	.9	5.6	5.0	95.4	3.6	1.0	-----	.3	-2.9	+2.7	+2	+4
1185	do	do	15	1	2.0	4.2	11.6	12.7	.84	.9	5.1	4.5	95.1	4.1	0.8	-----	.4	-4.9	+4.6	+3	+4
1186	do	do	15	1	4.0	4.0	10.8	12.0	.82	.9	4.9	4.3	95.0	4.2	.8	-----	.4	-8.0	+7.6	+4	+5
1191	Rags: No. 1 old whites, 50%; twos and blues, 50%.	do	15	None	0.7	6.7	12.5	13.9	.84	.2	6.8	-----	92.3	7.5	.2	-----	.3	-3.1	+1.4	+1.7	+1
1192	do	do	15	None	1.3	4.9	12.4	13.8	.83	.2	5.8	-----	91.1	8.7	.2	-----	.4	-3.0	+1.8	+1.2	+1
1193	do	do	15	None	2.1	4.2	12.4	13.8	.83	.3	5.1	-----	91.6	8.3	.1	-----	.5	-8.1	+7.3	+0.8	+2
1200	do	do	15	2	1.0	6.5	11.7	13.0	.79	1.4	6.7	-----	90.4	8.2	1.4	-----	.5	-4.0	+3.6	+4	+5
1201	do	do	15	2	1.5	4.8	12.3	13.7	.85	1.4	5.9	5.1	89.0	9.5	1.5	-----	.5	-6.6	+5.9	+7	+9
1202	do	do	15	2	2.1	4.2	12.3	13.7	.84	1.5	5.5	4.8	89.1	9.3	1.6	-----	.7	-8.3	+7.6	+7	+8
1203	do	do	15	2	4.0	4.0	12.1	13.4	.83	1.5	5.3	4.5	89.2	9.3	1.5	-----	.7	-9.6	+8.8	+8	+9

See footnotes at end of table.

TABLE 4.—Papermaking details and chemical test data on the book papers—Continued

Paper machine run number	Beater furnish						Acidity at head box (quinhydrone method)	Original papers										Heat-treated papers ⁶ (change in content)				
	Fiber	Filler		Rosin ¹	Alum ²	Ash ³		Filler	Retention of filler ⁴	Resin	Acidity (glass-electrode method)		Alpha-cellulose ⁵	Beta-cellulose ⁵	Gamma-cellulose ⁵	Pentosans	Copper number	Alpha-cellulose	Beta-cellulose	Gamma-cellulose	Pentosans	Copper number
		Kind	Amount ¹								Cold-water extraction	Hot-water extraction										
			%	%	%	pH	%	%	%	pH	pH	%	%	%	%		%	%	%	%		
1214	Rags: No. 1 whites, 50%; twos and blues, 50%.	None	None	1	1.1	5.0	0.4		0.5	6.2		90.3	8.6	1.1		.4	-3.0	+2.8	+1.2		+1.3	
1204	do.	Clay	15	1	1.0	6.3	12.1	13.4	.82	.5	6.2		90.4	8.6	1.0		.4	-2.9	+2.8	+1.1		+1.3
1205	do.	do.	15	1	1.3	4.9	12.6	14.0	.87	.5	5.4		89.6	9.5	0.9		.6	-4.2	+3.6	+1.6		+1.4
1206	do.	do.	15	1	2.2	4.2	12.2	13.5	.84	.7	5.0		90.0	9.1	.1		.6	-6.7	+6.4	+1.3		+1.4
1207	do.	Titanium pigment A.	5	1	1.4	4.9	5.0	4.6	.87	.8	5.2		90.2	8.8	1.0		.5	-4.4	+3.9	+1.5		+1.5
1208	do.	Titanium pigment B.	15	1	1.3	4.9	13.4	8.4; 2; 8.1	.82	.9	5.7		90.5	9.5	0.0		.4	-3.7	+3.6	+1.1		+1.4
1209	do.	do.	15	1	2.2	4.2	13.7	8.4; 2; 8.4	.83	.8	5.6		89.8	10.1	.1		.6	-4.3	+4.4	+1.1		+1.4
1210	do.	Zinc sulfide pigment A.	5	1	1.6	4.9	4.2	4.3	.85	.8	6.1		90.5	9.0	.5	(10)	-5.1	+4.4	+1.7		(10)	
1211	do.	Zinc sulfide pigment B.	15	1	1.5	4.9	12.8	7.2; 5.8	.85	.9	6.2		91.0	8.1	.9	(10)	-4.7	+4.3	+1.4		(10)	
1212	do.	do.	15	1	2.3	4.2	12.4	6.9; 5.6	.83	.9	5.5		90.7	8.8	.5	(10)	-6.8	+6.1	+1.7		(10)	
1215 _A	do.	Prec. calcium carbonate.	15	None	None	11 8.1	8.3	14.0	12.93	.1	9.5		92.8	6.7	.5		.4	-0.6	+0.3	+1.3		.0
1216	do.	do.	30	None	None	11 8.4	16.5	28.2	12.94	.1	9.5		92.7	6.6	.7		.3	+1	-.3	+1.2		+1.1
1217	do.	Natural calcium carbonate C.	15	None	None	11 8.1	6.9	11.8	12.79	.1	9.4		92.5	6.9	.6		.3	-2.1	+2.1	.0		+1.1
1218	do.	Natural calcium carbonate B.	15	None	None	11 8.1	7.3	12.4	12.82	.2	9.4		92.4	7.0	.6		.4	-2.7	+2.5	+1.2		+1.1
1219	do.	Natural calcium carbonate A.	15	None	None	11 8.0	7.3	12.2	12.81	.2	9.4		92.1	7.3	.6		.4	-1.4	+1.5	-.1		+1.1

¹ Based on dry weight of fiber and filler.² Based on dry weight of fiber, filler, and rosin.³ On oven-dry basis.⁴ For method of calculating retention see text, p. 676.⁵ Based on total cellulose.⁶ Samples heated at 100° C for 72 hours.⁷ See text, p. 683. An excessive amount of alum was added in the beater to give pH 4.2, but later sodium carbonate was added to neutralize part of the acidity.⁸ Titanium dioxide and barium sulfate, respectively.⁹ Zinc sulfide and barium sulfate, respectively.¹⁰ Presence of zinc sulfide interferes with the chemical reactions in the test.¹¹ Glass-electrode method.¹² Approximated, did not have data required for use of formula. Obtained by dividing percentage in paper by percentage furnished.

A series of runs (1134, 1135, 1130, and 1129) of unsized papers containing clay was made in which the amount of alum added was varied. The effect of acidity on the stability of the unsized clay-filled papers is shown by the decrease in alpha-cellulose content and increase in copper number of the heat-treated papers as the amount of alum in the furnish increased, and the decrease in retention of folding endurance and tearing strength. In general, the agreement between the pH values of the water from the stock at the head box and of the hot-water extraction of the finished paper was fairly good, the differences probably being due to differences in buffer conditions, the head-box sample being well buffered and the water extraction of the finished paper poorly buffered. The clay retention of the runs increased with increased amounts of alum.

To study the effect of rosin sizing on the stability of sulfite-soda papers containing clay several machine runs were made in which the amounts of alum and rosin size were varied.

The test data on the runs (1136 to 1138) in which the amount of rosin was kept constant at 2 percent and the amount of alum was varied show that the change in alpha-cellulose content of the heat-treated papers increased as the alum was increased, but that the increase in copper number remained constant, although large. The percentage of retention of folding endurance and tearing strength gradually decreased as acidity increased but to less extent than for the unsized papers, to which rosin was not added (runs 1134, 1135, 1130, and 1129). The rosin seems to have hindered deterioration. This phenomenon was noted also in a previous study [2] of sulfite pulps for writing papers. As a possible reason for this apparent disagreement, it is suggested that for pulps in the low stability range, rosin sizing may actually have a protective effect. The indications are that, within the range studied, the amount of rosin employed in sizing sulfite-soda papers is not an important consideration as far as stability is concerned. Retention of clay in runs 1136 to 1138 increased as alum was increased.

For the series of papers (runs 1139 to 1141) in which the amount of rosin was kept constant at 1 percent and the amount of alum was varied, the stability falls between that of papers with no rosin in the beater furnish and those with 2 percent of rosin added. The data on the heat-treated papers of this series are shown graphically in figure 1.

Although the folding strength of the original clay-filled papers decreased as the amount of alum was increased, some of the decrease was due to the increased retention of clay. The increased filler content should not affect the strength retention of the heat-treated papers, however, since clay is an inert substance which has been previously found to have no harmful effect on the stability of paper.

To determine whether paper made from stock having high acidity in the beater but subsequently adjusted at the paper machine to low acidity would remain stable, a paper-machine run (1142) was made similar to run 1141 in the preparation of the stock in the beater. An excessive amount of alum was added in the beater to give a pH of 4.2, but a solution of soda ash (sodium carbonate) was added to neutralize some of the acidity as the stock was being pumped from the beater chest to the machine chest. The pH at the head box of

the paper machine was 6.1. The stability of the finished paper compared favorably with that of the run (1139) which had pH 6.2 at the head box without any treatment to reduce the original acidity. The retention of folding endurance and tearing strength was as good for the paper of the adjusted run as for the run in which only a small amount of alum was used (run 1139), and the change in alpha-cellulose content of the heat-treated paper was no greater. But the increase in copper number was the same as that of the paper with high acidity at the head box (run 1141). The sizing value was not materially affected, but the clay retention was increased. The improvement in clay retention may be attributable to the presence of

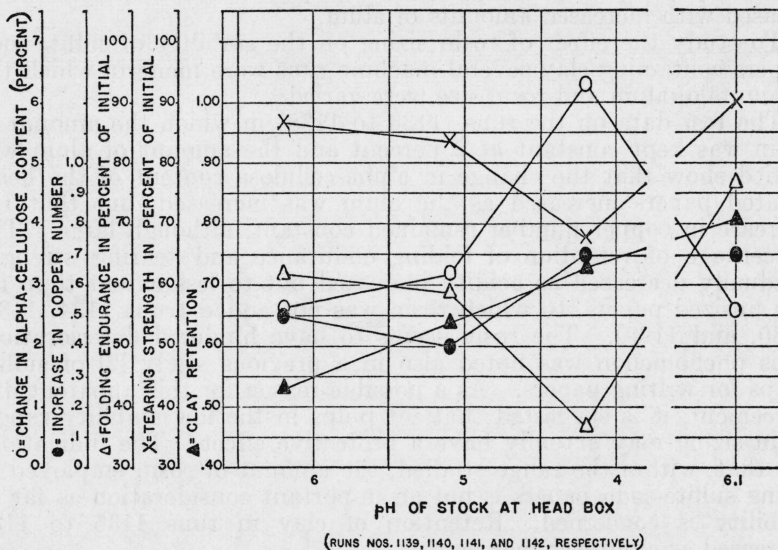


FIGURE 1.—Effect of acidity on stability of rosin-sized, clay-filled book papers made from sulfite and soda pulps.

Points at pH 6.1 are displaced to right of main graph to avoid confusion. For this run there was considerable difference between the initial and final pH values. An excessive amount of alum was used in the beater to give a pH of 4.2, but sodium carbonate was added to neutralize part of the acidity as the stock was being pumped from the beater chest to the machine chest.

aluminum floc formed when the acidity caused by the excessive amount of alum was neutralized with the soda ash. Retention has been shown by a number of writers to be partly the result of occlusion and fixation of the finer particles in the sheet by the rosin and the aluminum hydrate floc formed in the sizing operation.

In addition to the results obtained on the experimental paper, tests at the Bureau on commercial papers of known history show that with high acidity in the beater followed by treatment at the paper machine to obtain low acidity, paper of fair stability, as far as acidity is concerned, may be produced.

The pentosan content of the different sulfite-soda papers was not appreciably changed by the heat treatment. It is apparent that pentosans do not contribute to the deterioration of cellulose to the extent that modified celluloses do, and therefore that pentosan

determinations are comparatively unimportant in evaluating the relative stability of papers.

(2) *Purified wood pulp: A, 75 percent; C, 25 percent.*—In previous work [4] at the Bureau on purified wood pulps, papers made from pulp *A* without rosin and alum were relatively stable but had comparatively low folding strength. Pulp *B* produced a hard sheet, stronger but less stable to the heat test, and not as good in color as that made from pulp *A*. The use of a small amount (25 percent of furnish) of pulp *B* with the weaker but more stable pulp *A* increased the strength of the sheet without appreciably lessening its stability. Paper made from pulp *C* showed that although pulp *C* was not so strong as pulp *B*, it was considerably stronger than *A* and produced a softer paper of better color

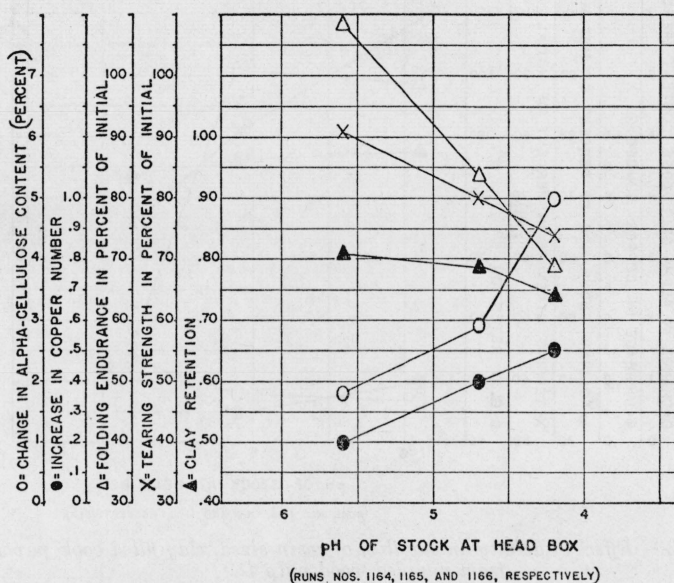


FIGURE 2.—Effect of acidity on stability of rosin-sized, clay-filled book papers made from purified wood pulps *A* and *C*.

and stability than *B*. Therefore, pulp *C*, rather than *B*, was selected for mixture with purified wood pulp *A* in the present study to obtain improved strength.

One run (1160) was made of the mixture of pulps *A* and *C* with clay filler but without rosin size or alum to obtain data on the quality of the pulp mixture. To determine the effects of rosin size and alum on the stability of papers from the mixture, two series of runs were made—one (runs 1161 to 1163), with 2 percent of rosin size and various amounts of alum; the other (runs 1164 to 1166), with 1 percent of rosin and various amounts of alum. The data on the papers are given in tables 3 and 4. The stability of the second series (furnish containing 1 percent of rosin) is also shown graphically in figure 2.

The stability of the papers to the heat treatment decreased as the amount of alum was increased, and was little affected by rosin size. The clay retention was highest when the pH at the head box was 5.0 to 6.0 and lowest at the highest acidity, pH 4.2. The papers were of

good formation, color, and strength, showed little change in color after oven-aging, and compared favorably with those made from new white rags, described herein later.

(3) *Purified wood pulp: D, 100 percent.*—In previous work [4] paper made from purified wood pulp *D* was hard, and therefore not suitable for book paper, but some of the hardness was attributed to the beater roll and beater tackle not being suited to produce from hard long-fibered pulp the desired character of sheet for book paper. It was believed, however, that if the beating could be effected quickly enough to preclude excessive hydrating or gelatinizing of the fibers without

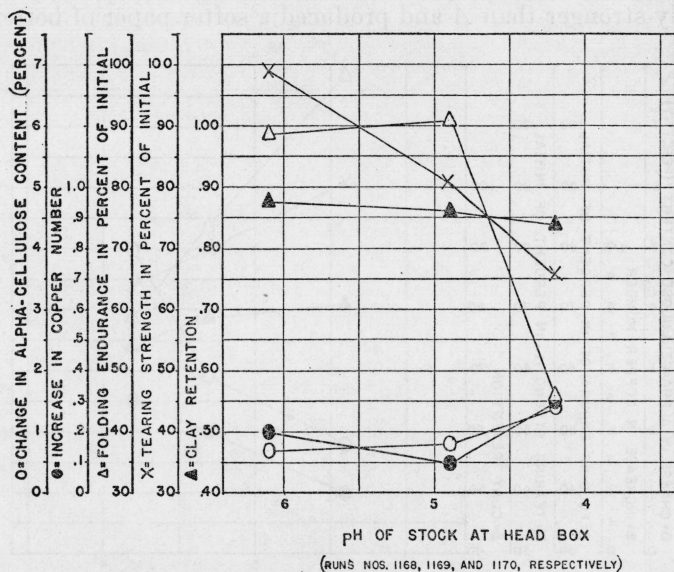


FIGURE 3.—Effect of acidity on stability of rosin-sized, clay-filled book papers made from purified wood pulp *D*.

sacrificing the desired fraying and fibrillation, a soft bulky sheet would result and would have the strength for severe service. Pulp *D* was therefore included in the present study.

One paper-machine run (1167) was made from the pulp with clay incorporated in the furnish but without rosin size or alum, and a series of runs (1168 to 1170) using 1 percent of rosin size and various amounts of alum. The stability of the sized papers is shown graphically in figure 3.

The papers showed less deterioration in the heat treatment than some of the other pulps, and better clay retention, but the retention decreased as the acidity was increased. Perhaps because of the unfavorable beating conditions, the alum affected the hydrating or binding properties developed in the beater, thereby reducing the slowness of the stock and the amount of filler retained mechanically. As would be expected, the opacity was low and the paper was comparatively hard—more like writing than book.

(4) *Rags: No. 1 new whites, 100 percent.*—Three series of papers were made from new rags and clay filler. One series (runs 1176 to

1178) was without rosin size but with various amounts of alum; the second (runs 1179 to 1182) contained 2 percent of rosin size and various amounts of alum; and the third (runs 1183 to 1186), 1 percent of rosin size and various amounts of alum.

The preparation of the rag half stuff and the method of beating the half stuff to prepare it for the paper machine followed the procedure described in previous publications [3, 4]. When beating the furnish for the rosin-sized papers, however, the stock became very hot as a result of hot weather and hard beating. To preclude any harmful influence of the high temperature on the sizing effect of the rosin, part of the stock was emptied into the chest after the beating was completed so that water could be added to the remainder in the beater before the rosin size was put in. After the rosin size was added, the

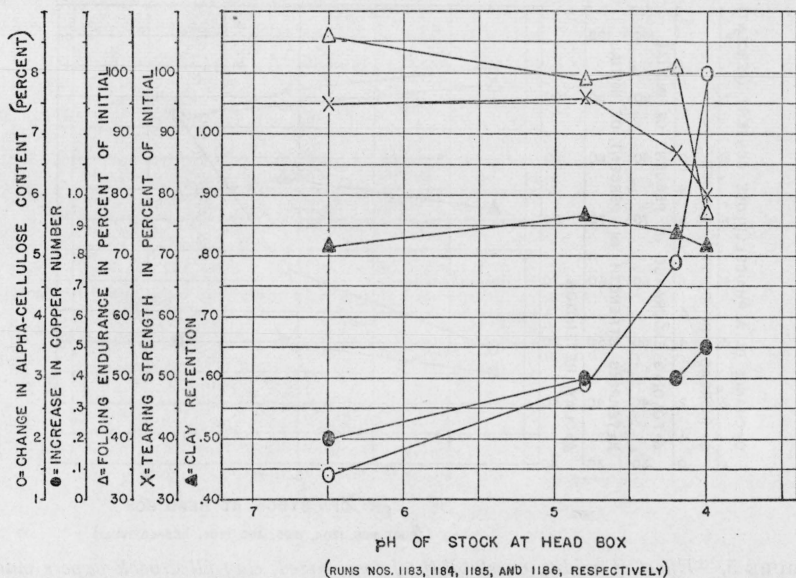


FIGURE 4.—Effect of acidity on stability of rosin-sized, clay-filled book papers made from new rags.

stock was circulated about 15 minutes (with the beater roll off the bedplate), the alum was added, and the stock finally mixed in the beater chest.

The folding endurance of the original papers decreased as the alum was increased, the decrease being greatest for the series with the highest rosin content. The unsized papers showed practically no reaction to the heat treatment in retention of folding endurance and tearing strength, and the rosin-sized papers decreased only slightly. An additional run in each of the sized series was made with the amount of alum increased to 4 percent. The resultant papers also were fairly stable. As is apparent from the test data of tables 3 and 4 and the curves of figure 4, if new white rags are properly prepared and the amounts of rosin size and alum added are not excessive, book paper of high stability can be produced.

The papers were not well sized but were satisfactory in this respect for printing. The color, formation, and finish were very good. The retention of clay was maximum when the pH of the stock at the head box was about 5.0. Also, at that acidity the tendency to foam was minimum, not only for the rag stocks but also for the other pulps when rosin size and alum were added.

(5) *Rags: No. 1 old whites, 50 percent; twos and blues, 50 percent.*—The preparation of the rag half stuff from No. 1 old whites and twos and blues also was the same as that used in previous studies [3, 4]. The half stuffs from the two kinds of rags were kept separate until blended in the beater at the time of furnishing. Three series of runs, comparable to the runs described for the preceding pulps in respect of the amounts of clay, rosin, and alum added, were made. One run

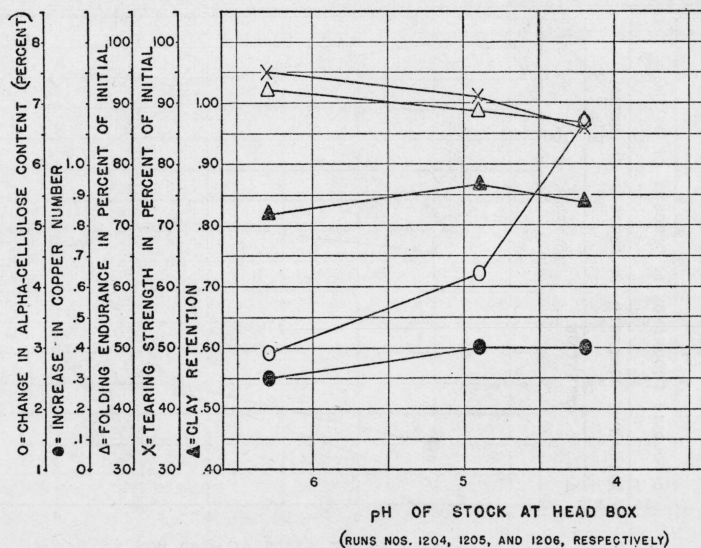


FIGURE 5.—Effect of acidity on stability of rosin-sized, clay-filled book papers made from old rags.

(1214) without clay filler but with rosin size and alum was also included.

The first two runs of old-rag papers (1191 and 1192) without rosin size but with alum showed little change in physical and chemical tests after heat treatment, but the paper of run 1193, with pH 4.2 at the head box, showed a decided decrease in alpha-cellulose content and retention of folding endurance. The clay retention was practically the same for all three runs.

For both series of the rosin-sized papers (2 percent, runs 1200 to 1203; 1 percent, runs 1204 to 1206) the measurements given in table 4 show increases in the change of alpha-cellulose and copper number as the alum was increased, but the initial folding endurance (table 3) of the papers was so low that the decrease for the heat-treated samples was not pronounced. Clay retention seems to be highest for the old-rag papers when the pH value at the head box is approximately 5. Characteristics of the series sized with 1 percent of rosin are shown in figure 5.

(b) TITANIUM-DIOXIDE-PIGMENTED PAPERS

Titanium dioxide pigments are manufactured pigments said to produce a high degree of opacity and brightness in paper. Although the manufacturer reported that only small proportions of titanium dioxide pigments are generally used in paper, since our study was concerned mainly with the effect of the pigments on stability, 5 and 15 percent were each used in the experimental runs. The method of furnishing the beater was the same for the titanium dioxide pigments as for the clay filler.

(1) *Sulfite pulp, 50 percent; soda pulp, 50 percent.*—Two paper-machine runs (1147 and 1145) were made with 15 and 5 percent of titanium dioxide pigment *A*, at pH values 4.8 and 5.0, respectively, at the head box; and two runs (1148 and 1149) with 15 percent of titanium dioxide pigment *B* but with different amounts of alum. The beater furnishes all contained 1 percent of rosin size.

The opacity of the paper for which 5 percent of titanium dioxide pigment *A* was added in the beater was equal to that of the runs in which 15 percent of clay was used; and when 15 percent of titanium dioxide pigment, *A* or *B*, was used the opacity was better. The papers containing titanium dioxide pigments were whiter and brighter than the clay-filled sheets. The relative quality of the clay and of the other fillers should be regarded as applying only to materials that were representative at the time the work was done. The relationship may be changed with further improvement of fillers. The sizing values were not affected by the pigments. The stability of the titanium-dioxide-pigmented papers was about the same as that of the clay-filled papers.

The original folding endurance and tearing strength of the paper in which 5 percent of pigment *A* (run 1145) was used were higher than when 15 percent of clay or titanium dioxide pigment was used. To maintain high strength and at the same time obtain high opacity is a result desired in filled papers. Since strength is adversely affected as the amount of filler is increased, relatively high opacifying power is a very desirable property. The retention of titanium dioxide pigment *B* increased as the amount of alum added was increased.

(2) *Rags: No. 1 old whites, 50 percent; twos and blues, 50 percent.*—Runs comparable to those made from the sulfite-soda pulps were made from old rags also. The stock for one (run 1207) contained 5 percent of titanium dioxide pigment *A* and was at pH 4.9 at the head box; for two runs (1208 and 1209) the furnishes included 15 percent of titanium dioxide pigment *B* and varied amounts of alum. All contained 1 percent of rosin size.

As with the sulfite-soda papers, the opacity of the paper (run 1207) for which 5 percent of titanium dioxide pigment *A* was used was as high as that of the papers in which 15 percent of clay was used, and was higher for the runs containing 15 percent of pigment *B*. The finished titanium-dioxide-pigmented papers also were whiter and brighter. The effect of the titanium dioxide pigments on the stability of the papers, and the degree of retention of the pigments, were about the same as for clay.

(c) ZINC-SULFIDE-PIGMENTED PAPERS

Zinc sulfide pigments are manufactured materials said to have high brightening and opacifying value.

The supplier of the zinc sulfide pigments recommends as a precautionary measure that plants having considerable copper equipment "avoid acid conditions so excessive as to attack this equipment and to form a dilute copper solution, as such a condition can dull down the white pigment to an extent dependent upon the amount of copper in solution and the time available for the reaction." The 50-pound beater used at the Bureau is lined with copper, and the stock pipes and screen plates are brass. Since the program of study included the manufacture at pH 4.2 of some papers with each filler, dulling of the papers pigmented with zinc sulfide was expected.

The method of furnishing the beater was the same as that used with clay and with titanium dioxide pigments. The papers were all sized with 1 percent of rosin.

(1) *Sulfite pulp, 50 percent; soda pulp, 50 percent.*—Paper machine runs 1150 and 1151 were made with 15 and 5 percent of zinc sulfide pigment *A*, at pH 4.9 and 5.0, respectively, at the head box; runs 1152 and 1153, with 15 percent of zinc sulfide pigment *B* and various amounts of alum.

All four papers were darkened somewhat, but this condition may have been due to the copper and brass of the equipment and the degree of acidity of the stock. (The odor of hydrogen sulfide was detected at the higher acidities, lower pH's.) As a result the opacity would naturally be slightly higher because relatively more light would be absorbed than if the papers had been whiter and brighter in color. The opacity for the run using 5 percent of zinc sulfide pigment *A* is as high as that of papers made with 15 percent of clay, and the opacities for the runs with 15 percent of zinc sulfide pigments, *A* or *B*, are higher.

The stability of the zinc-sulfide-pigmented papers was as good as of the papers containing the other fillers. The usual copper number test as a measure of degradation is not applicable to papers containing zinc sulfide because it interferes with the chemical reactions in the test; therefore no values are given in the table. The retention of zinc sulfide pigment *B* increased as the proportion of alum in the furnish was increased.

(2) *Rags: No. 1 old whites, 50 percent; twos and blues, 50 percent.*—Runs comparable to the last three sulfite-soda runs with zinc sulfide pigments were made with old-rag half stuff also. The test data indicate that as to stability the zinc sulfide pigments had no harmful effect on the papers. But the papers were discolored, which could be attributed in part at least to the copper and brass equipment and the degree of acidity.

(d) CALCIUM-CARBONATE-PIGMENTED PAPERS

Two types of calcium carbonate pigments were used in this study, precipitated and water-ground natural material. When the work was begun only two samples were considered, one of each kind, the precipitated and sample *A* of the natural. Later two more samples, *B* and *C*, of the water-ground natural calcium carbonate were added. The producer of the water-ground natural pigments stated that the three samples differed only in fineness: "Sample *A*, average particle size 10 microns, nothing larger than 30 microns; sample *B*, average particle size 7 microns, nothing larger than 20 microns; sample *C*, average particle size 2 microns, nothing larger than 7 microns."

The precipitated calcium carbonate was soft and bulky, was more finely divided and more uniform in particle size, and when mixed with water stayed in suspension for a comparatively long time. The water-ground natural material was not so soft nor so bulky as the precipitated, and settled out of the water mixture more rapidly. The analyses (table 2) of the two kinds of calcium carbonate show them to be about the same chemically, and they were approximately alike in color.

Most book paper in which alkaline fillers are used is not sized, has no acidic material added, and consequently the stock is alkaline during its manufacture into paper. The general manufacturing practice is very much the same as for the usual clay-filled sheet except for the omission of size and alum. In the experimental work at the Bureau some of the calcium carbonate papers were made without sizing materials, but the pulp for some was rosin-sized first and the calcium carbonate was added later. Before calcium carbonate is used for commercial paper manufacture, however, the patent rights on the use of the material in sized papers should be examined.

(1) *Sulfite pulp, 50 percent; soda pulp, 50 percent.*—In preparing the sulfite-soda stock for the papermaking runs the pulp mixture was beaten first, and the subsequent operations depended on whether the stock was to be rosin sized. The procedure followed for each run is described under the discussion of the run.

The precipitated calcium carbonate was used in runs 1158 and 1159 and 1172 and 1173. In run 1158 the calcium carbonate slip was added when the stock was being discharged into the beater chest. No rosin size or alum was added.

The pulp for run 1159 was sized in the beater and the calcium carbonate was added later in the machine chest. Two percent of size was used, based on the weight of pulp and calcium carbonate, or 2.3 percent if based on pulp alone. The sized stock was allowed to stand overnight in the beater chest. The pH of the stock, before the calcium carbonate was added, was 5.0. The calcium carbonate was added 1 hour before the stock was run over the paper machine.

Run 1172 duplicated run 1159 except for the interval between the addition of the rosin size and the calcium carbonate. For run 1172 the rosin size was added to the pulp in the beater 1 hour before it was discharged into the chest and $\frac{1}{2}$ hour before the alum was added. After being emptied into the beater chest the stock was agitated for a short time and then pumped to the machine chest. The pH of the stock in the beater chest was 5.0. The calcium carbonate slip was added in the machine chest and the stock was agitated for 1 hour to insure uniformity of the mixture. The pH of the stock at the head box was 8.0.

Run 1173 was similar to run 1172, except that 30 percent of precipitated calcium carbonate was added.

The water-ground natural calcium carbonate samples *A* and *C* were used with the sulfite and soda pulp mixture. The stock for run 1174 was prepared without rosin size or alum, but 30 percent of calcium carbonate sample *A* was added in the machine chest. The stock was then agitated for 1 hour to insure a uniform mixture for the paper machine.

For run 1175 rosin size was added to the pulp in the beater 1 hour before the stock was emptied into the beater chest and $\frac{1}{2}$ hour before the alum was put in. After being discharged to the beater chest

the stock was agitated for a short time and then pumped to the machine chest. The pH of the stock in the beater chest was 5.0. Fifteen percent of natural calcium carbonate sample *A* was added in the machine chest, after which the stock was agitated for 1 hour and then pumped to the paper machine. The pH of the stock at the head box was 7.7.

Run 1220 differed from run 1175 only in that 30 percent of calcium carbonate sample *C* instead of 15 percent of sample *A* was added.

Natural calcium carbonate sample *A* (runs 1174 and 1175) settled out of the stock somewhat in the riffler, or sand trap, while being run to the paper machine. This condition was not observed when either the precipitated calcium carbonate or the more finely ground natural calcium carbonate sample *C* was used.

The stock containing calcium carbonate, precipitated or natural, but no size nor alum, did not foam on the paper machine. When rosin size and alum had been added in the beater, however, followed by calcium carbonate in the machine chest, there was foaming on the paper machine, more for the precipitated than for the natural samples, although the amount was not great and doubtless could have been kept down satisfactorily with a fine water spray. There is, of course, always the possibility when foaming has occurred of foam spots being left in the finished paper.

The sizing values reported in table 3 for the sized papers are not high, but appraised by personal opinions and judgment the papers were sized sufficiently to be written on with ink and for ordinary printing processes. There is no direct correlation between the resistance of paper to water penetration and its ink-receptiveness. The retention of the calcium carbonate and the opacity of the papers were good.

From the physical and chemical test data it appears that papers containing calcium carbonate are more stable than the usual rosin-sized papers, which are acid in character.

(2) *Rags: No. 1 old whites, 50 percent; twos and blues, 50 percent.*—In the runs with old rags the calcium carbonate slip was added to the stock in the machine chest and the resultant mixture was agitated for 1 hour before being pumped to the paper machine.

Precipitated calcium carbonate, 15 and 30 percent, respectively, was used in runs 1215 and 1216.

The three paper-machine runs (1217 to 1219) with water-ground natural calcium carbonate comprised 15 percent of samples *C*, *B*, and *A*, respectively. As previously stated, the only difference in the three samples was the fineness to which they had been ground, *A* being the coarsest and *C* the finest. In run 1219, as in the sulfite-soda runs with sample *A*, some of the carbonate settled out from the stock in the riffler, or sand trap, but samples *B* and *C* (runs 1218 and 1217) seemed to remain in suspension.

There was no foaming of the stock on the paper machine in any of the runs. The finish of the papers containing the carbonates was satisfactory. All the carbonate-filled papers were comparatively stable.

2. PRINTING TESTS

In the early part of the study, printing tests were made at the Government Printing Office on the experimental papers that had

been manufactured up to that time. The papers printed were representative samples of sulfite-soda runs containing clay (unsized and sized sheets), titanium dioxide pigment A, zinc sulfide pigment A, and calcium carbonate (precipitated and natural); and of purified-wood-fiber and new-rag papers containing clay.

The papers were printed from type on one side and by the offset process on the other. The fillers seemed well anchored to the fiber and did not dust out during printing. The papers caused no trouble in the operations and the printings were considered very satisfactory.

Now that the experimental paper-mill work on the book papers has been completed, extensive printing tests to evaluate the printing quality of papers representative of all the different pulp and filler furnishes is in progress and the results obtained will probably appear in a later publication. Final opinion as to the relative values of the different fillers and of the other different papermaking details should await the results of the printings.

VIII. DISCUSSION AND CONCLUSIONS

It is well known that fillers used in large amounts very appreciably reduce the strength of paper. The strength of the experimental papers decreased with increasing filler content, but was influenced by the amount, not the type, of filler present. Because of their effective opacifying quality, smaller amounts of titanium dioxide and zinc sulfide pigments than of clay were sufficient to obtain requisite opacity for printing processes, and the resulting papers were less reduced in strength. All the papers had sufficient strength to withstand the mechanical stresses to which book papers are ordinarily subjected.

There was no pronounced difference in the relative effect of the nonalkaline fillers on sizing. The degree of sizing was very much greater for the sulfite-soda papers than for the rag papers, and the purified wood-fiber papers were in an intermediate position. The nonalkaline fillers had less effect than calcium carbonate in reducing sizing. Although the sizing values of the carbonate papers were not high the papers were sized sufficiently to be written on with ink and for ordinary printing processes. There was no direct correlation between the resistance of the papers to water penetration and their ink-receptiveness.

When rosin size and alum had been added to the stock in the beater and followed by calcium carbonate in the machine chest, the stock foamed somewhat on the paper machine, although the amount of foam was not great and doubtless could have been kept down satisfactorily with a fine water spray.

Maximum clay retention was obtained in the purified wood and rag papers when the pH at the head box was approximately 5, and decreased as the amount of alum was increased. For the sulfite-soda pulp, retention of all the nonalkaline fillers increased as alum was increased. Retention of the calcium carbonate was satisfactory.

The papers containing titanium dioxide, zinc sulfide, or precipitated calcium carbonate pigments had the highest opacity values in the experimental work, and, by personal judgment, gave the best printing results. Only a few of the papers were submitted to the printing tests however. Further tests of the printability of representative samples

of all the papers are in progress, and rating of their printing qualities will probably be reported in a subsequent publication.

Aside from natural aging the best information on the inherent permanence of paper is based on changes in physical and chemical characteristics during accelerated aging tests. The Bureau believes that oven aging rapidly accelerates the slow deterioration caused by impurities in the paper, and that changes in alpha-cellulose content and copper number and the percentage of the original strength retained indicate the comparative resistance to degradation. The change in the cellulose in the accelerated aging seemed to have been from alpha- to beta-cellulose, with no appreciable difference in the percentage of gamma-cellulose. The rag and purified wood-pulp papers were more stable to the heat test than the sulfite-soda wood-pulp papers. Non-alkaline fillers had no apparent influence on the stability of any of the papers, and the calcium carbonate pigments had a protective or inhibiting effect in the accelerated aging.

Acidity was an important factor in deterioration. Attack on the cellulose was increased as the amount of alum was increased, in either the unsized or the rosin-sized papers. The rag fibers seemed to withstand acidity better than any of the other fibers used. Contrary to the reaction with the pulps of higher initial purity, sulfite-soda papers were more stable to the heat test when containing rosin sizing than when made with corresponding acidity but without size.

The effect on the stability of increasing the amount of alum in the beater and then neutralizing part of the alum with sodium carbonate as the stock was being pumped from the beater chest to the machine chest was practically the same as having had the final pH value originally in the beater and maintained throughout the preparation of the stock.

The necessity for employing only minimum amounts of rosin and alum in the sizing of papers intended to be used for permanent records is generally recognized. The optimum pH value for combining high stability with adequate sizing of papers containing nonalkaline fillers, however, varies in different mills because of hardness of water, white-water recovery, kinds of materials used, etc., but at the Bureau is approximately 5 at the head box of the paper machine. The pH (hot-water extraction) of the finished papers is in approximate agreement with that of the stock at the head box.

Resistance of paper to deterioration from internal causes is not sufficient to insure its stability, however. The conditions under which the paper is stored and used must also be considered. For a discussion of external deteriorative agencies—light, temperature, humidity, acidic pollution of air—and recommendations as to storage conditions for prolonging the life of paper, the reader is referred to a previous Bureau publication [9].

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