NBS TECHNICAL NOTE 731

Calibration of
Secondary Standard
Magnetic Tape Cassettes
(Computer Amplitude Reference)
Phase I

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Calibration of Secondary Standard Magnetic Tape Cassettes (Computer Amplitude Reference) Phase I

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CALIBRATION OF SECONDARY STANDARD MAGNETIC TAPE CASSETTES (COMPUTER AMPLITUDE REFERENCE) PHASE I.

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This Technical Note discusses a method for developing and maintaining a reference system which will produce NBS Secondary Standard Magnetic Tape Cassettes (Computer Amplitude Reference). It describes both centerline tape search procedures and an interim signal amplitude measurement system for the reference magnetic tape cassette candidates. The results of the initial experiments with cassette tapes and transports are given.

Key words: Cassette tapes; cassette transport; computer amplitude reference; magnetic tape cassette; secondary standard; standard reference material; unrecorded references.

1. INTRODUCTION

At the request of industrial users of computer cassette tapes, Government procurement agencies, producers of magnetic computer tapes, and producers of cassette tape handling equipment, the National Bureau of Standards is developing a signal amplitude measurement system and will eventually supply unrecorded Secondary Standard Magnetic Tape Cassettes (Computer Amplitude Reference) through the NBS Office of Standard Reference Materials.

This Technical Note describes the activities in the signal amplitude reference magnetic tape cassette program which is being performed in the NBS Center for Computer Sciences and Technology. The methods that were used for developing the continuing NBS signal amplitude computer reference tape (reel-to-reel) program are briefly described and are being used as a guide for the cassette program.

An actual reel of magnetic tape or a magnetic tape cassette is the only practical tool that is presently available for adjusting and calibrating the signal amplitude response of a magnetic tape or cassette recording system. The performance of one of these particular reels or cassettes must typify the performance of the tapes in its own category in order that maximum interchangeability of such storage media can be achieved.

Once a system has been calibrated with a reference cassette then:

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(1) The manufacturer of cassettes can maintain produc-
tion controls by comparing the output signal level from his
newly made tape cassettes to the pre-set reference signal
level as they are run and measured on a system which has
been calibrated with the reference cassette. For example,
a manufacturer can adjust his fabrication processes to
produce tapes with a signal level variation of at most $\pm$ 10%
from the reference signal level that he has pre-set with his
reference tape.

(2) The manufacturer of tape handling equipment can
design his transducers, guidance systems and electronics
to perform in an optimum fashion with the reference signal
levels.

(3) The tape user can assume with some confidence that
most tapes in the same category as the reference tape will
operate within given margins in his calibrated tape system,
i.e., good tape interchangeability can be achieved. This
would be especially valid if all of the industry reference
tapes were originally calibrated with respect to the same
primary reference tape group.

NBS is presently calibrating and issuing the unrecorded
signal amplitude reference tape reels which are officially
described as "NBS Secondary Standard Magnetic Tape - (Com-
puter Amplitude Reference) SRM-3200. In order to qualify in
this category, each tape reel undergoes a screening process
to determine its signal amplitude uniformity at all recording
densities as well as its signal output level relative to that
obtained from a particular tape described as the "NBS Master
Standard Magnetic Tape - (Computer Amplitude Reference).

The NBS computer reference magnetic tape program has
been accomplished in the following four major phases which
will be duplicated in the reference cassette program:

Phase 1: The development of a signal amplitude measure-
ment system for reference tapes [1][1] [2].

Phase 2(a) The determination of the unrecorded NBS
Primary Master Standard Magnetic Tape - (Computer Amplitude
Reference) group and its utilization and maintenance in
repository,

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[1]Figures in brackets indicate the literature references on
  page 56.

Phase 2(b)   The determination of the unrecorded NBS
Secondary Standard Magnetic Tapes - (Computer Amplitude
Reference) group and its utilization and maintenance in
repository.   These secondary group tapes are not the SRM
3200's.

Phase 2(c)   The determination and production on a con-
tinuing basis of "Working" signal amplitude reference tapes
to be used during the SRM 3200 calibration runs.

Phase 2(d)   The determination of both a reference read/
write transducer group to remain in repository and a "Working"
read/write transducer group for use in performing calibration
runs.   The "Working" transducers are sought on a continuing
basis.

Phase 3:   The industry and government evaluation and
acceptance of the NBS results of the two preceding phases.

Phase 4:   Calibration and issuance of the SRM-3200
unrecorded signal amplitude reference tapes.   This includes
all associated information such as a certificate, measure-
ment charts and descriptive literature such as the NBS
Special Publication 260-29 [2].

The application of the same program phases to the
cassette program will now be discussed:

Phase 1:   This has been partially fulfilled through
the design of some new circuits which operate in conjunction
with modified sections of the reference tape signal amplitude
measurement system described in [2].   This is described in
section 4.   Initial measurement results are described in
section 5.

Phase 2:   There are critical differences in the cassette
program options for accomplishing Phase 2(a).   This will be
the area of greatest difficulty because, while the SRM-3200
program was based upon existent de facto industry standard
reference tapes, none exist in the tape cassette field.
Possible approaches to the problem in the absence of similar
de facto standard cassettes are outlined in section 3.   The
completion of Phase 2(a) in conjunction with Phase 2(d)
should lead to the certain completion of Phases 2(b) and
2(c).

Phase 3:   This phase will probably take the form of a
round-robin test procedure similar to that performed with
the reel tape.   These SRM-3200 tests and their results were
as follows:

After the NBS tape laboratory obtained the NBS primary
Standard Magnetic Tape - (Computer Amplitude Reference)
Group a number of candidate reels of tapes were calibrated
with respect to it on the amplitude measurement system.
Those tapes that fell within the certified signal uniformity
and level specifications were designated as NBS Secondary
Standard Magnetic Tapes - (Computer Amplitude Reference).
Eighteen of these tapes were submitted for evaluation to
industrial organizations including of both tape producers
and tape equipment manufacturers who used them to calibrate
their tape handling systems. These calibrated systems were
then used to compare the signal amplitude from the NBS tapes
relative to their "own" in-house reference and control tapes.
The results of the survey were gratifying in as much as the
NBS reference signal levels were well situated in a scatter
plot that showed the relationship of the industry reference
levels to the NBS level. However, some of the tape manu-
facturers felt that the deviation in their reference levels
from the NBS level was due mainly to the variations in the
different read/write head signal amplitude responses. This
difference commonly occurs even among heads of the same
type produced in the same plant. It is felt by both industry
and the NBS laboratory that it is very important to investi-
gate both head-to-tape interaction effects and the problems
and causes of the variation in response from head-to-head.
This concern also exists for cassette transducers and it is
felt that solutions for the overall magnetic transducer
problem should be given high priority. This would be an
important step towards the design of a "standard" head. It
is also felt that the head problems will be compounded by
the various types of pressure pads in the cassettes that do
not exist in the reel-to-reel tapes.

Phase 4: This phase is dependent upon industry negotiated
requirements that will eventually be specified on the certifi-
cate which accompanies each reference cassette tape. For
example, the SRM-3200 is calibrated at the bit densities of
3200, 1600, 800 and 200 frpi. The present cassette specifi-
cations call for testing at 1600 frpi - saturated recording.

2.   DIGITAL MAGNETIC TAPE CASSETTES

2.1   Digital Cassette Applications

There are three principal applications for digital cas-
settes: (1) data terminals, (2) data acquisition systems,
and (3) minicomputers. In data terminals the digital
cassette performs the task of data loading and storage; in
many cases this is done at remote terminals. The cassette
is also used to receive and transmit data over telephone
lines. Data acquisition systems usually involve keyboard

entry of information on an incremental basis into a low-cost cassette system. These applications include the use of such instruments as typewriters, cash registers, or accounting machines. In minicomputers the cassette is used for input, output, and auxiliary storage in the same way that magnetic tape is used in large scale computer tape transports. Cassettes are also replacing punched paper tape and punched cards in industrial processing systems and numerically controlled machines.

2.2 Digital Cassette Construction
(Philips Type)

The Philip's type of audio cassette which is referred to as the "compact cassette" was developed by Philips Electrologica of Eindhoven, Holland. This is the most prevalent type of cassette that is used for digital applications and is produced under a cost-free license by a large number of companies.

Physical details of the Philip's type cassette are as follows:

In most cases, the outside shell of the cassette is made of a noninflammable, high impact polystyrene plastic. One model is available with a metal shell. The shell consists of two pieces which are joined together either with screws near the four corners or by ultrasonic welding. The welded cassette cannot be opened without destroying the shell.

The front edge of the cassette shown in Figure 1a has 5 holes which serve the following functions: holes A and E are for pinch rollers (usually solenoid activated) which enter the cassette and engage capstans which are directed into holes A' and E' (figure 1b) when the cassette is inserted into the transport; holes B and/or D are used for BOT/EOT optical sensing and hole B for an erase head when one is used; hole C is used for the record and/or read head. The side view (figure 1b) shows the location of the pressure pad F. There is no general agreement about the need for a pressure pad; some transports require a pad, while others are unable to use a cassette with a pad.

The back edge of the cassette (figure 1c) has two U-shaped cuts in the shell which enclose areas that can be punched out to allow read only operation. A write enable plug can be inserted into these areas when a write operation is desired. The use of this write enable plug has not been entirely satisfactory because it is small in size and is easily lost. One cassette manufacturer covers the hole with

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a metal plate inside of the cassette so that it can be "read-only" or "write enabled" by rotating a small disc that is built into the side of the cassette. This controls the opening or closing of the hole when the write enable sensing pin in the transport engages the metal plate. The dotted square to the left of center (figure 1c) is a hole which is specified in the ECMA standard and is used to identify the A and B sides of the cassette. At the present time, the American manufacturers are avoiding this means of identification and instead prefer to label the A side of the cassette in the area reserved for labels. Area H (figure 1b) contains a transparent window on both sides of the cassette to enable the user to view the tape on both hubs.

The tape is wound on 2 flangeless hubs within the cassette. These hubs are loosely fit in order to allow for the easy engagement of the tape supply and take-up drive shafts. One manufacturer has used precision mounted ball bearing tape hubs in the cassette shell. A hub usually has provisions for fastening the tape leader to its outer surface. Rollers are provided at position J (figure 1b) for tape guidance. There are several configurations for these rollers. In one model they are spring loaded in order to fix their position in the cassette and the tape contacting surface is convex shaped to keep the tape centered on this roller surface. In another case, the rollers are free to move between the cassette shells and the important tape guidance is performed closer to the head.

The inside surfaces of the large sides of the cassette shell contain a liner which is called a "slip sheet". These are usually made of a plastic material which provides a low friction surface for the tape pack to slide and rotate against. One model has convex ribs onto the slip sheet which causes the tape to be forced gently into a uniform pack on the hub. It is also claimed that this design will reduce dynamic skew. This is accomplished with an increase in friction which must be overcome by the driving source.

Since cassette tape is not held taut between the hubs when a cassette is removed from the transport, the outer tape layers tend to loosen from the pack due to handling. Therefore, there is an abnormal space between the hub and slip sheet, the outer layer may slide into this space and cause a tape jam-up. Provisions are usually made in digital cassette containers to prevent the loosening of the tape pack during storage. This is accomplished with 2 fixed posts in the container which engages the hub centers.

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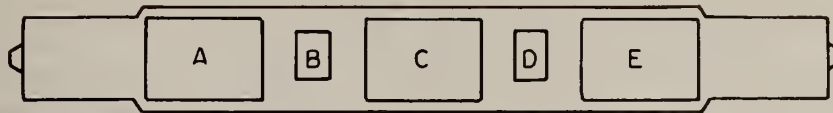
a. Front Edge
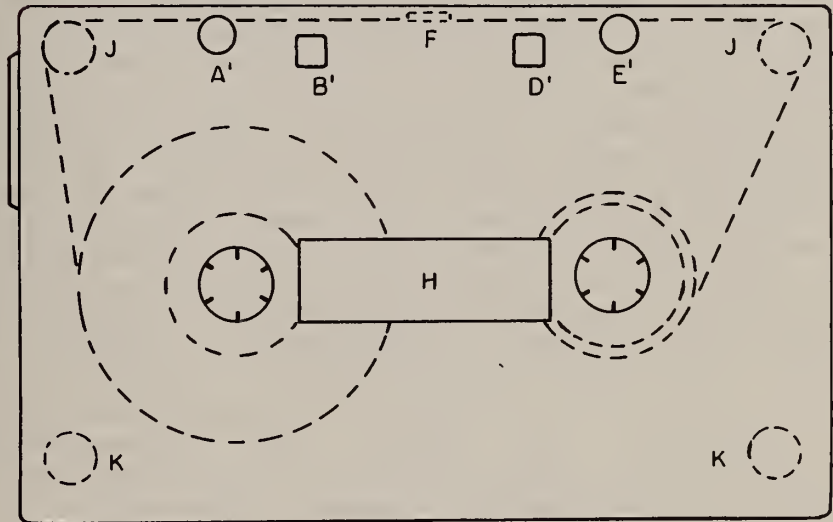
b. Side View
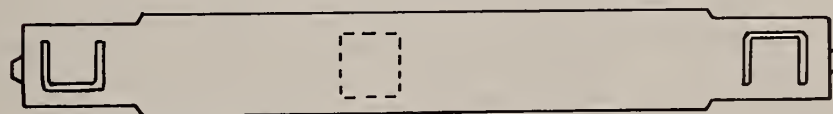
c. Back View

Figure 1. Physical details of a digital magnetic tape cassette

2.3 Digital Cassette Transports

There is considerable activity in the area of compact
cassette digital transport development and manufacture.
Most of the companies either did not exist until recently
or are new to the digital transport field. It is also
interesting to note that to date no major digital computer
manufacturer has produced a compact cassette transport for
the commercial market, although some have submitted proposals
for a cassette with a wider and thicker tape.

The lack of digital cassette standards has allowed trans-
port manufacturers to proceed into different directions
with their designs. Some of the transports were designed
and built to operate with a specific system while many from
both this group and others have been made available to the
OEM market with a large number of options. In many cases
the mechanical transport unit is available with a head, read
and/or write electronics, servo speed control, choice of
speed, incremental and/or continuous operation and other
options. Transports with heads and electronics are available
for the following operations: (1) read only, (2) write
only, (3) write pass then read pass, and (4) read-while-
write pass. Many of the heads that are now in use were
originally designed for audio operation, but some are now
available that were designed specifically for digital use.

There is a variety of available operating characteristics
in digital transports. For example: Tape "slow-forward"
speed can be obtained from 1-7/8 to 15 inches per second with
5 to 6 inches per second being typical. Some units have the
same "slow-forward" and "reverse" speed, others have only a
"high speed reverse" and still others also have a "high
speed forward". Tape movement in the "slow-forward" and
"reverse" speeds is usually performed with 2 pinch rollers
and capstans; in some transports this is done with one cap-
stan and one pinch roller in which the capstan rotation is
reversed. In at least one unit both pinch rollers are acti-
vated to move the tape while in another unit the capstans
have been eliminated and tape motion is controlled entirely
by the reel motors. Incrementally operated transports are
also available and in some cases the transport is able to
operate in either the continuous or the incremental mode.

Section 5 discusses the specific digital cassette
transports that were used in the signal amplitude experiments
in this first program phase.

3.   EXPERIMENTAL DESIGN FACTORS IN THE
REFERENCE CASSETTE PROGRAM

3.1   Development of Cassette Groups

The reference digital cassette program is proceeding along lines which are similar to those of the SRM-3200 program as outlined in the introduction. The major activity will consist of the development of the primary and secondary reference cassette groups by conducting a statistical search for industry "centerline" signal level. The statistical search is required because there is no de facto reference cassette. The physical embodiment of the "centerline" signal level will eventually be in the primary reference cassette group. One tape in this group will be designated as the NBS Master Standard Cassette (Computer Amplitude Reference) on the basis of factors such as its position in the primary group signal level distribution, and its signal amplitude stability and uniformity characteristics. Once the NBS Primary Standard Cassette (Computer Amplitude Reference) Group has been developed it will be used to calibrate the NBS measurement system in order to develop the secondary and "working" reference cassette groups. Classically, a secondary reference group is used as a comparison medium for monitoring the stability of the primary group in repository and is usually constructed from different materials. The "working" groups are used for the day-to-day system calibration procedures.

3.2   Statistical Considerations

In order to develop a properly randomized sample of digital cassettes, it is necessary to consider questions such as the following:

The size of the required sample is a function of the signal level variability of the individual cassette tapes. What is this variability and can it be determined other than by extensive measurements and experimentation? In order to have a valid statistical experiment with properly randomized data, we must know a number of things about every tape cassette under investigation. For example, who manufactured it? Are the lot numbers different for cassettes purchased from a particular manufacturer? Has the tape been manufactured by still current techniques or is it obsolete? Is it possible that some cassettes are the result of a momentary loss of quality control? Is it a special reel or an off-the-shelf item? How much does the tape vary in output along its length and across its width? Since the same output is not obtained from the tape after each pass, what is the pass criterion? Should

the data be weighted according to company sales volume? If
so, what is that volume? Does this tape come from the pri-
mary source or has it been channeled through a secondary
source which has altered it in some way?

The following are three possible approaches for obtain-
ing the sample cassettes from which the statistical signal
level data can be measured:

(1) Purchase through various external sources possibly
located in different geographical areas) groups of say, 20
each of every magnetic tape cassette which is commercially
marketed in a particular category from every manufacturer
of that particular category. If possible, each cassette
should be derived from a different production run (note the
lot numbers). Also the history of each cassette should be
known including the production date, the plant location and
if the tape has been subjected to any unusual secondary post-
processing.

(2) Or, directly contact all cassette manufacturers in
the category of interest and see if they will submit samples
to NBS of groups of tapes which represent the average and
upper and lower limits in each cassette category.

(3) Or, purchase groups of all the available company
reference tapes in each category of interest. This option
may be a very effective approach particularly if the refer-
ence tapes do in fact represent production average tapes.
Probably a combination of A and C or A and B would be most
efficient. For example, in making measurements in each
tape category it is possible to use the corresponding refer-
ence tape to calibrate the electronics and transport before
measuring each of the associated cassettes.

3.3 Development of Transducer Groups

The "centerline" search cannot proceed without a
simultaneous search for the reference transucers, i.e.
the read/write heads. The head-to-tape interaction effects
do not permit either the tape or the head to be character-
ized or completely analyzed independently of the other.
That is, the relative signal amplitudes that are read from
a group of recorded tapes can vary significantly from head
to head. The state-of-the-art of magnetic tape transducer
design has not yet produced an acceptable "standard" read/
write head. That is, the tape head industry is not able to
construct a head that is reproducible, stable, compatible
with existent commercial equipment and understood analytically.
For this reason, it is likely that the interim reference

cassette transducer groups will consist of commercially available read/write heads. The first series of tests that are reported in section 5 were made with such commercially available heads. The introduction of a head-to-tape pressure pad into the digital cassette adds another complicating factor. It has been found that both the absolute pad pressure and the pad material will affect the signal response of the cassettes.

The following are the type of criteria that must be applied in order to develop the commercialy available transducer group:

(1) Locate the individual head type (or types) which tend to show maximum signal amplitude reproducibility among the same cassettes. That is, there should be a reasonable probability that heads with similar characteristics are available in the market place and are not one-of-a-kind items. This can only be ascertained by random sampling and measurement.

(2) The break-in time criteria must be investigated; i.e., the length of time that is required for the head response to stabilize. For example, in the SRM-3200 program the average heads were run in for approximately 15 to 25 hours before being used for calibration purposes.

(3) The end-of-life criteria must be developed; that is the point at which the usefulness of a head as a calibrating device must be known. This depends upon factors such as:

(a) The changes in the original relative signal level response of the head which becomes apparent when the measurements performed on a group of test cassettes become different as the head wears. In order to check the stability of the test cassettes themselves, it is necessary to maintain a test head that is seldom used. In this way any changes in the response of the test cassettes can be detected by re-measuring them with this test head periodically.

(b) Changes in the reproduced signal smoothness: for example, this is manifested by a "hashy" appearance in the signal peak trace as shown in Figure 18.

(c) Unusual increase in absolute output signal amplitude: This may indicate that the depth of the head at the gap has narrowed significantly.

After the digital cassette samples and interim transducers have been obtained, the following experimental decisions must be made:

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(1) The form of the information which is written onto these cassette tapes: For example, mode: NRZI or phase encoding; bit density; write current level; write current shape; continuous pulse train or information blocks, ac, dc or bulk erase prior to recording,

(2) The method of extracting the recording information and its form: For example, peak or average peak value; peak-to-peak or average peak-to-peak value; read-while-write; read-after-write (which pass?),

(3) There is a wide range of available cassette transport speeds, therefore, the same bit density can result in a number of different output signal frequencies. This affects the transducer and electronics design factors. The decisions for the first experimental program phase were as follows:

(a) The writing density and mode: 1600 frpi (NRZI).

(b) The write current levels were the fixed design values determined by the cassette transport that was used.

(c) The write currents were square wave driven without an initial step current.

(d) Continuous pulse train recording (All "1's").

(e) The cassette tapes are ac bulk erased before recording.

(f) The peak and average peak; the peak-to-peak and average peak-to-peak information are all measured simultaneously and recorded on a 6 track chart recorder.

(g) The fourth or greater read-after-write passes are measured.

(h) Six cassette transports were used with speeds ranging from 4 to 12 inches per second. This results in operating frequencies from 3.2 kHz to 9.6 kHz.

The background for these initial decisions is based upon the experience gained in the SRM-3200 program and upon existing digital cassette specifications and industry trends. It is possible, however, that some of these conditions will be changed as more experimental data are accumulated.

3.4 Summary

(1) Establish a reservoir of digital cassette tapes that can be used as a random sample source.

(2) Obtain a number of available digital cassette transports - at least 10 if possible.

(3) In addition to the read/write heads that normally accompany each cassette transport, obtain additional replacement heads for each model.

(4) Develop a signal amplitude measurement system whose gain-frequency characteristics are compatible with the above digital cassettes and cassette transports.

(5) Now apply the operating conditions described in the previous paragraph to measure the signal amplitude response of the cassette samples.

(6) Calibrate the measurement system so that the range and the relative signal amplitude of the cassettes can be conveniently charted. The charts information can then be organized into statistical form.

(7) From the statistical data locate a group of cassettes that is central to the distribution from a modal and median point of view.

(8) Reorganize the descriptive statistical data into a form which displays the centrally located signal amplitude as the 100% reference level and all others levels dispersed about it in their relative positions on a percentage basis.

(9) Repeat steps 5 through 8 with each transport and replacement heads. Set aside those units that show similar, reproducible and uniform results for use as possible interim references.

(10) Study the measurement data that are derived from all the preceding runs and determine that group of 5 digital cassettes which appears most often in the center of a signal amplitude distribution. Place this group into repository as the interim primary cassette group. This group now sets the 100% signal level for its entire category.

4. THEORY OF OPERATION OF THE NBS CASSETTE SIGNAL AMPLITUDE MEASUREMENT SYSTEM

The system which is used for making the cassette signal amplitude measurements consists of both circuit modifications and newly designed additions to the NBS reference tape signal amplitude measuring system [2]. This new configuration measures and simultaneously charts the following output signal amplitude data on a 6 track chart recorder: [See figures 17 and 18].

(1) Negative peak amplitude (Track 1).

(2) Average negative peak amplitude (Track 2).

(3) Positive peak amplitude (Track 3).

(4) Average positive peak amplitude (Track 4).

(5) Peak-to-peak signal amplitude (Track 5).

(6) Average peak-to-peak signal amplitude (Track 6).

This variety of output data will be useful for making experimental decisions. Eventually, one data format will prevail as the industry standard. The present trend appears to favor the peak-to-peak measurements because they reduce the effects of asymmetry in the writing process. That is, the method of erasure and the write head current balance causes less reproduce error in a peak-to-peak than in a zero-to-peak measurement. Peak-to-peak measurements also tend to reduce the effects of loose experimental control, particularly in recorded tape tests.

4.1 System Components

Figure 2 shows the organization of the initial system that will be used for measuring and calibrating the unrecorded NBS Secondary Standard Magnetic Cassette Tapes (Computer Amplitude Reference). The system consists of a signal amplitude read channel, a supply voltage section which includes a precision voltage dividing network and a switching system for use in both the operation and the calibration of the system. Various readout instruments are also included in the system.

This first phase report does not include a write circuit because one cannot be designed until an interim reference head or group of heads has been chosen. At that time, it will be designed as a continuous write current controlled system which is capable of producing sets of saturation
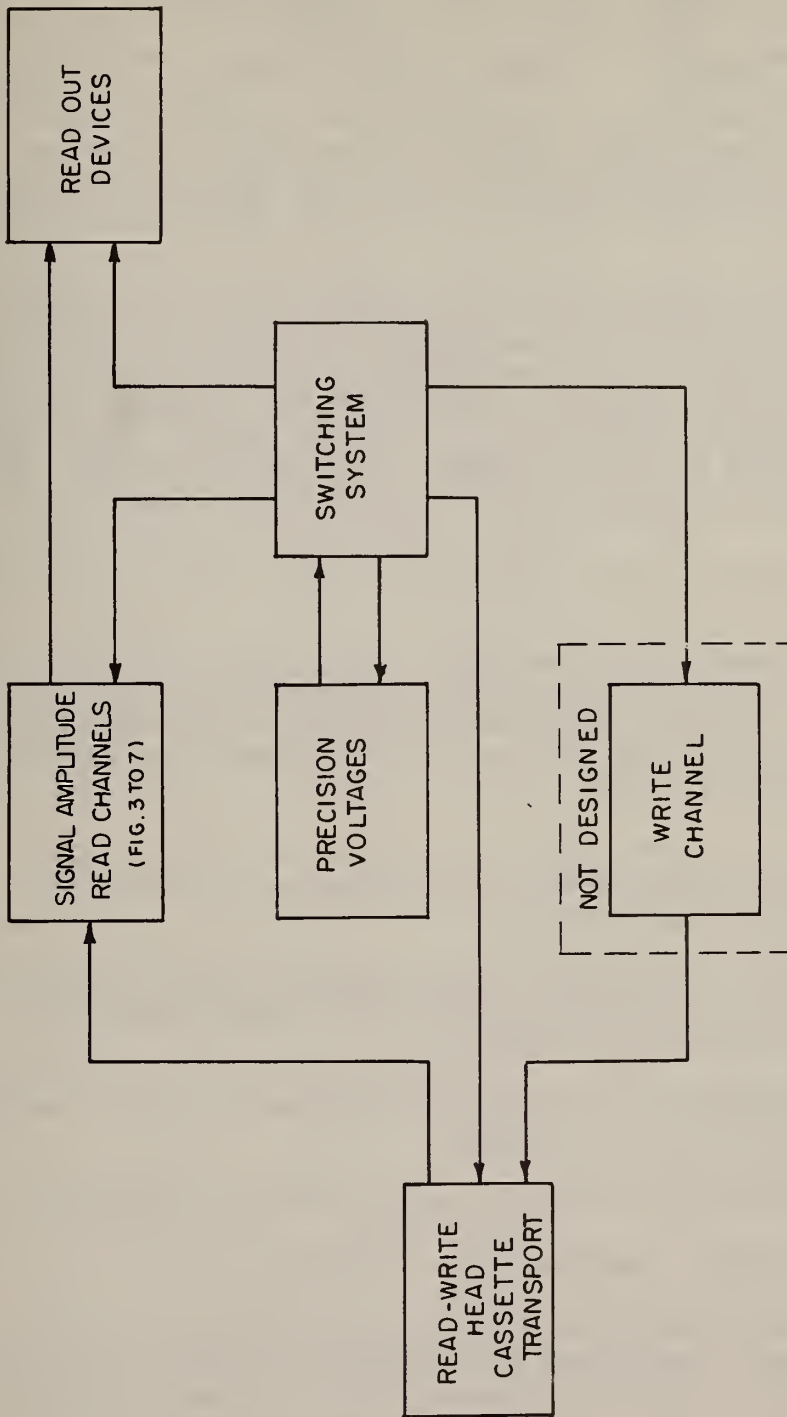
Figure 2. Block diagram of the interim NBS signal amplitude measurement system

curves. These curves relate the read head output voltage
versus the write head current as described in reference [2].
The write current circuits will eventually be automated and
externally controlled. In the absence of these circuits
the series of tests that are described in section 5 were
accomplished by recording the cassettes with the write
current levels already found in the test cassette transports.
These are fixed current values that were set by the manu-
facturers.

The following descriptive material lists the components
that appear in each of the sections or channels. One of
the figures contains the block diagram of the channel func-
tions and the other figures consist of the circuit realiza-
tions of the block functions. Note that within most of the
individual blocks a figure number is inscribed which identi-
fies the circuit diagram that corresponds to that block.

(1) Cassette Signal Amplitude Read Channel Components
(figures 3 to 7).

(a) A read/write head and associated cassette trans-
port, a line driver LD-1C, a termination network TE-1C,
and attenuator circuit AT-1C and a wideband preamplifier
WPR-1 with internal and external gain potentiometers R_3
and R_4 and amplifier OA-1.

(b) Peak detect-sample-and-hold circuit PD-SH-1
that contains comparator IC-1, transistors T_6 through
T_{14}, and diodes D_1 through D_4.

(c) Level shifting, inverting range setting and
summing circuits containing operational amplifiers OA-2
through OA-5, OA-8 through OA-10.

(d) External 10-turn potentiometers R_5 for setting
the "MASTER GAIN" of the system.

(e) Passive R-C signal peak averaging circuits.

(2) Auxiliary Components and Systems

(a) Four precision voltage sources (+6.0, +14.0,
+30.0 volts) and a dividing network for providing dc cali-
bration voltages. One precision digital voltage source.

(b) A function switching system.

(c) Read-out devices: a 6-track chart recorder, a
digital panel meter DPM-1 and a digital voltmeter DVM-1.
An X-Y recorder will be added when the write circuits are
designed.

4.2 Description of the System Operation

(1) Cassette Signal Amplitude Read Channel Operation (figures 3 to 7).

(a) The signal which has been reproduced during a read-after-write operation from a test cassette is passed through the unity gain, line driving amplifier LD-1C which is physically located at the read head. The line is terminated by TE-1C and network AT-1C. AT-1C attentuates the incoming signals so that the input to the WPR-1 preamplifier will fall within a reduced range of amplitudes for the different recording densities. AT-1C is adjusted with R_1 and R_2. Thus far, typical values of output signal from LD-1C have been found to lie in the range of 6.0-12.5 mV p/p at 1600 frpi. This variation in head output voltage is caused by both the differences in read head design and the greater than 2:1 variation in transport speeds.

The preamplifier was adjusted with R_3 so as to produce an average output voltage of approximately 6.0 volts p/p when the input was read from the interim "master" cassette. This is a convenient starting value which produces good linear response from the system. The principal deviation from the operating philosophy of the computer tape signal amplitude measuring system is as follows: (See figures 3 and 5).

In the original system 3 WPR-1 wide-band preamplifier stages were used to amplify the output signals from three read head tracks while in the cassette system only one WPR-1 is required. In the original system each of the WPR-1's drove a separate sample-and-hold circuit which in turn fed its respective signal into individual level shifting amplifier OA-2 and summing amplifier OA-4. The adaptations for the cassette signal amplitude measurement system are as follows: The signal from the WPR-1 is fed simultaneously into the sample-and-hold circuit PD-SH-1A and into the unity gain inverter OA-8 whose output is then fed into PD-SH-1B. In this way both the positive and negative signal peaks are each passed through their own channels. PD-SH-1B processes the positive peaks and the PD-SH-1A processes the negative peaks. The two peak-detect sample-and-hold circuits convert their ac input signals into dc levels that are equal to their peak values. 3.000 volts dc represents the 100% level for the measuring system and all output levels are described in terms of their value as a percentage of 3.000 volts.

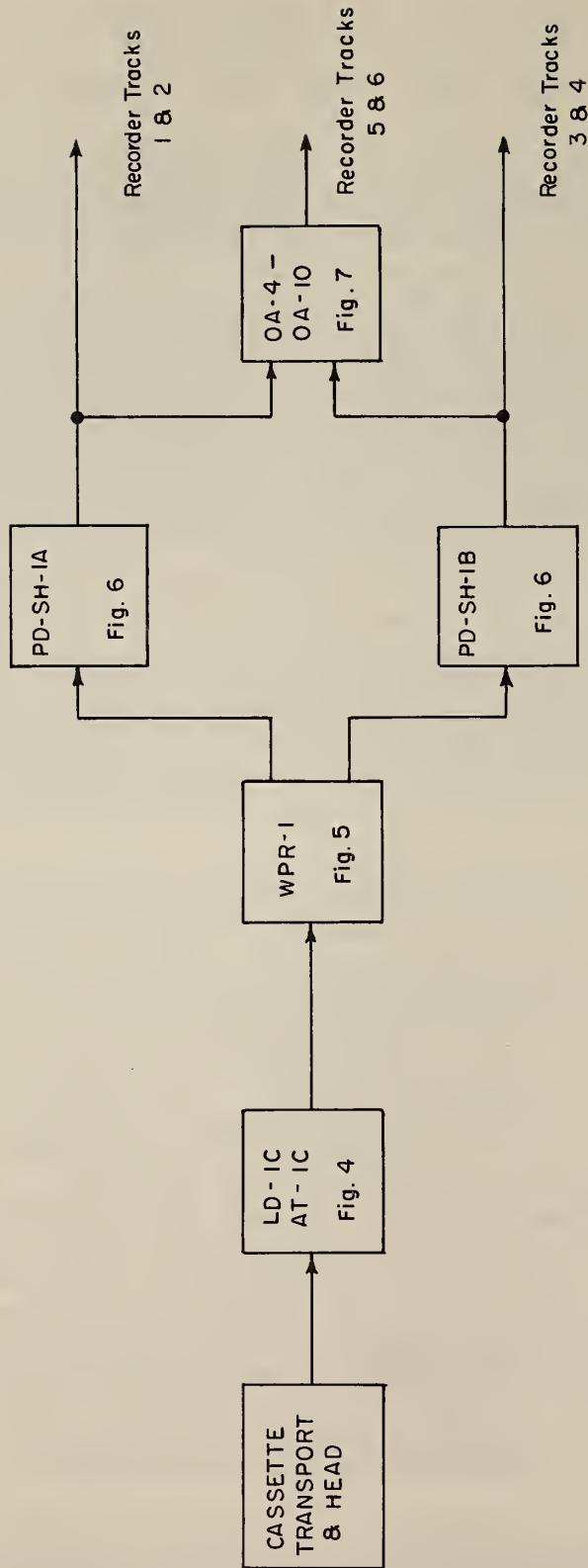The peak detect-sample-and-hold circuits PD-SH-1 in figure 6 operates as follows:

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Figure 3. Block diagram of the interim NBS read channel measurement system
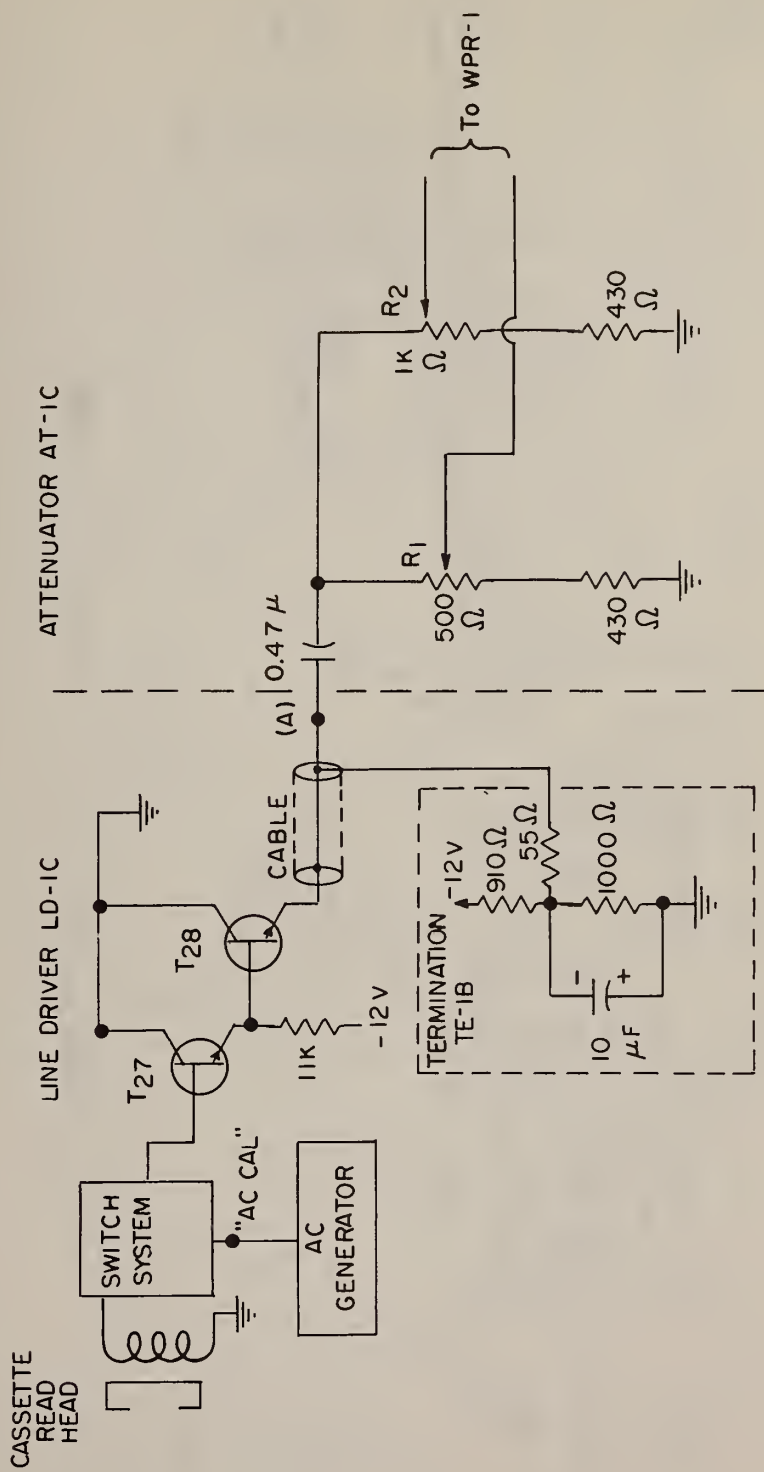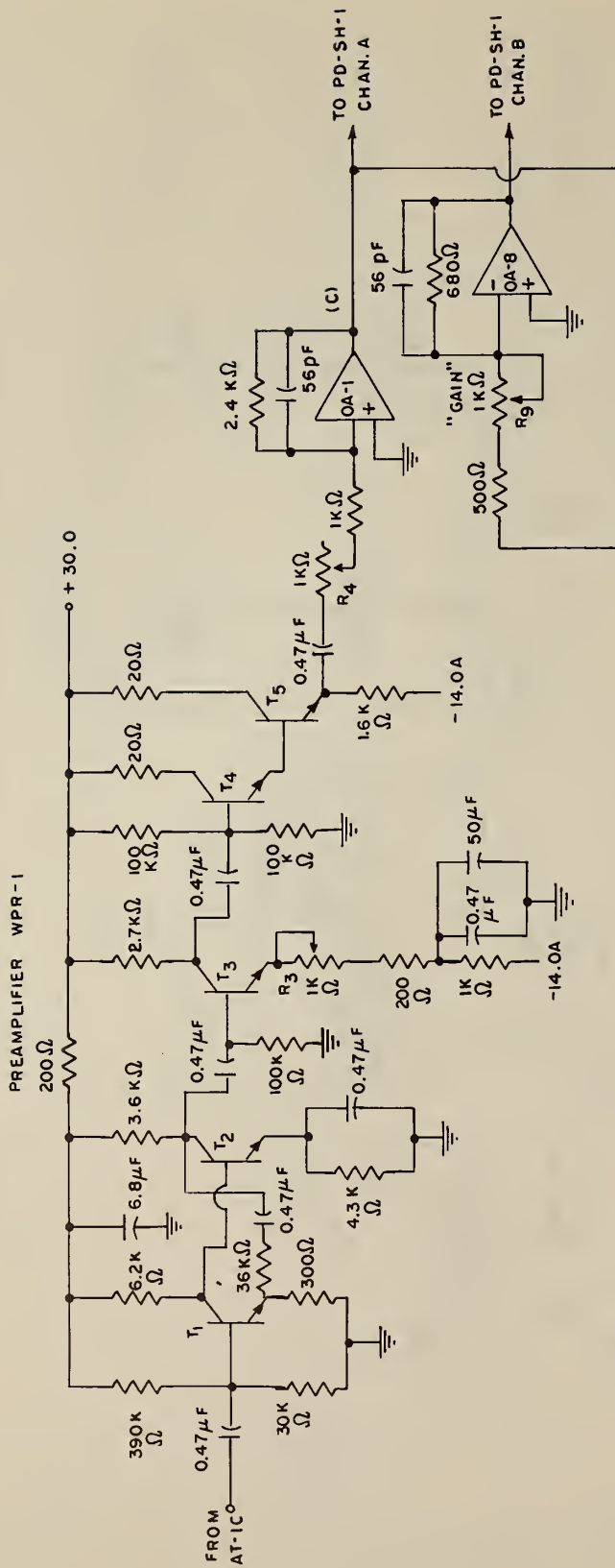
Figure 4. Read system input circuits (LD-1C, AT-1C)

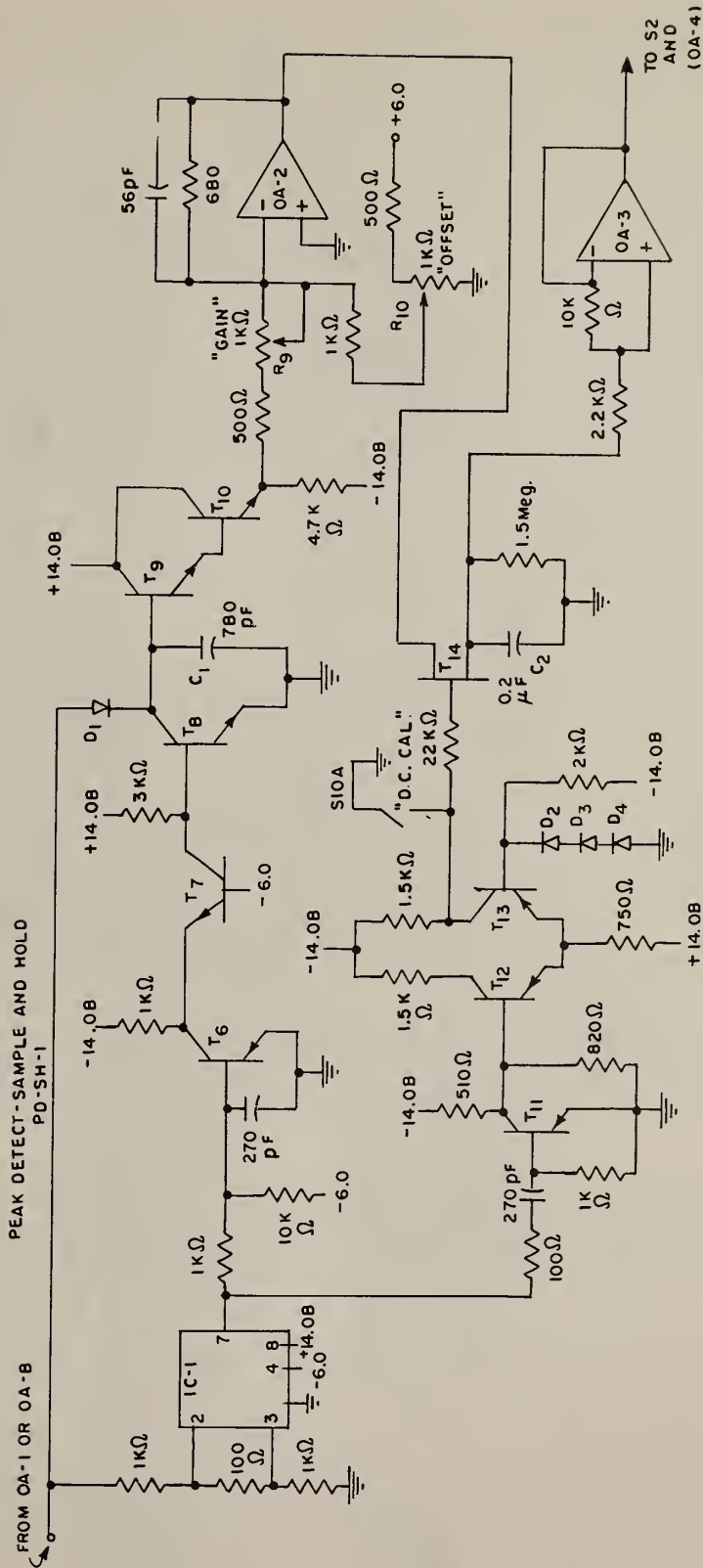Figure 5. Read system preamplifier (WPR–1)

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Figure 6. Read system peak detect-sample-and-hold system (PD-SH-1, OA-2, OA-3)
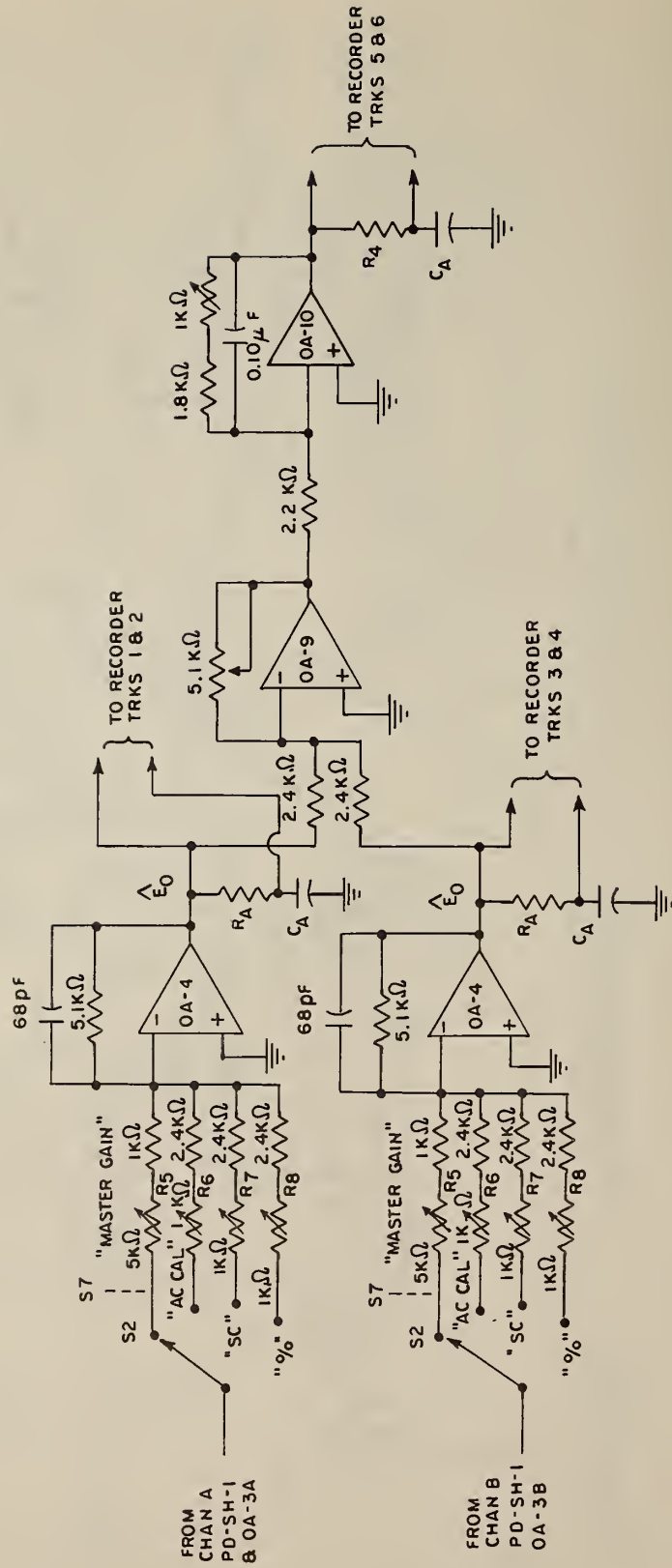
Figure 7. Read system output circuits (OA-4, OA-9, OA-10)

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The hold capacitor C_1 is charged to the positive signal peak value through diode D_1. Simultaneously, the output signal from OA-1 is fed into the high-speed comparator integrated circuit IC-1. The output from IC-1 is a 4.0 volt p/p pulse train whose widths are determined by the zero cross-over points of the signal. This pulse train is fed into the two network branches that are tied to the output of IC-1 at terminal 7. The pulses are integrated by capacitor C_3 before driving the upper gating circuits consisting of T_6, T_7 and T_8. This integration stretches the signal peak voltage hold time across C_1, and therefore produces a sampling time margin. The sampling is initiated when the IC-1 output pulse signal level falls from +4.0 volts towards ground and is differentiated at the input to T_{11}. The differentiated signal triggers the T_{12} – T_{13} current switching circuit and a strobe pulse is generated by T_{13} which drives the gate terminal of T_{14} (FET) during the stretched signal level interval. A dc level now appears across C_2 and is held there until another strobe pulse is initiated by the next signal cycle.

(b) The input circuits of the OA-2s are adjusted by R_9 and R_{10} so that the dc levels from the PD-SH-1s will track their incoming signal peak values. Now see figure 7.

(c) The output signal from each C_2 is then fed into the OA-3's. The outputs from the QA-3's are injected into their respective "MASTER GAIN" or "MG" branches of the final summing amplifiers OA-4. The MG potentiometers R_5 are the principal calibration devices of the system. The signal is offset by the OA-4 "% RANGE" branch voltage in order to attain the desired chart recorder percentage values.

(d) The output signal from each OA-4 then is passed simultaneously to their respective chart recorder channels and to the second peak-to-peak summer amplifiers OA-9 where the outputs from each OA-4 are added together and then divided by 2.

(e) The output from OA-9 is inverted by the unity gain amplifier OA-10. The output from OA-10 which represents the peak-to-peak signal level is fed into channels #5 and #6 of the chart recorder.

(f) A passive R-C averaging circuit is used to average the output signal from each OA-4 and OA-10. The voltage across the capacitor C_A is applied to the chart recorder track that is adjacent to the signal peak track that it is averaging. The upper track of each pair on the chart is the average signal peak or average signal peak-to-peak track.

4.3 Description of the OA-4 Circuit

The output summing amplifiers OA-4 circuits are very important ones in the measurement system. They have the following input lines which can be individually activated either by formalized switching system or by patch-cords (See figure 7):

(1) "MASTER GAIN" (MG) R_5

(2) "AC CALIBRATE" (AC) R_6

(3) "SET CHART" (SC) R_7

(4) "% RANGE" (%) R_8

R_6, R_7, and R_8 are adjusted so that the gain of OA-4 relative to dc inputs on these lines is equal to G = 1.667. This gain converts the input signal amplitudes to output values that yield a direct relationship between the chart divisions and the percentage value of the signal under test.

The functions of these OA-4 inputs and adjustments are as follows:

(1) The "MASTER GAIN" potentiometer R_5 adjustment sets the final gain of the positive and negative peak reading channels so that they will produce the desired reference output level as provided by the NBS master cassette. The NBS secondary standard cassette tapes will then be calibrated with respect to this level. The "MG" input branch to OA-4 functions during the normal operating mode.

(2) The "AC CALIBRATE" input to OA-4 switches in a simulating ac signal to test the stability and adjustment of the system at any time.

(3) The "SET CHART" input to OA-4 is switched in during the "SET CHART" mode of operation. In this mode 3.000 volts dc is injected into OA-4 and produces the output voltage level of 1.25 volts dc which is used when setting the chart recording devices into their 100% reference states prior to recording and calibration.

(4) The "%" input to OA-4 affects each of the preceding modes by providing a controlled offset voltage. This offset voltage is adjusted with the calibrated 10 turn potentiometer R_{12} so that the signal output from OA-4 will consist of a desired percentage of the total signal range. For example, a range consisting of from 50% to 150% of the total signal amplitude is charted on a strip chart recorder

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by offsetting the lower 50% of the output signal and then selecting that chart recorder range that will encompass the next 100% of the total signal level over its limits.

An NBS chart recorder track has a useful width of 10 major linear divisions as shown in figure 17. When the recorder sensitivity is set to 0.50 v/div then full chart deflection is obtained with 5.000 volts dc. If the chart centerline is chosen and "SET" as the 100% reference level then 1.250 volts dc output from OA-4 or OA-10 will produce a trace at this level as previously indicated. Since 3.000 volts dc into OA-4 represents the 100% signal level for the system, it is necessary to offset this by inserting 2.250 volts dc onto the "%" line. This results in an OA-4 output equal to 0.750 volts times the OA-4 gain of G = 1.667 or 1.250 volts during the "SET CHART" (S2) mode of operation. The bottom of the chart then represents the 50% signal level and the top of the chart represents the 150% signal level.

When an actual cassette signal produces 1.250 v dc output from an OA-4 stage, then the recorder channel which is driven by that stage will produce a trace at the 100% chart centerline. As previously stated, recorder tracks #1 through #4 display the zero-to-peak signal level responses and their average values.

(5) The peak-to-peak chart recording is produced by the output from the OA-9 - OA-10 combination. In "SET CHART" operation each OA-4 feeds 1.25 v dc into the summer OA-9. Since each input of OA-9 is adjusted for a gain of G = 0.50, therefore, its output is also equal to 1.250 v dc. Unity gain inverter OA-10 then drives channels 5 and 6 to their centerline (100%)position. The same situation now obtains when the OA-4's are driven by a signal which is reproduced from a cassette. An example of the actual cassette measurement operation of the system after it has been ac and dc calibrated is as follows:

(a) The NBS master cassette is run on the measurement system and since the positive and negative peaks (zero-to-peak) are assumed to be 100% values when derived from the master tape, the "MASTER GAIN" controls are set to produce 1.250 v dc output from each of the two OA-4's. This will produce a trace at the centerline of each of the six chart recorder tracks.

(b) The candidate cassettes are now run on the calibrated system and their relative zero-to-peak and peak-to-peak percentages will be charted. For example, if a candidate tape cassette charts 100% positive peak amplitudes on channels #3 and #4 and 50% negative peak amplitudes on

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channels #1 and #2 it will chart peak-to-peak amplitude at the 75% level on channels #5 and #6. In other words the candidate cassette has a peak-to-peak signal amplitude which is $\frac{150}{200}$ or 75% relative to the "master" reference level.

5. EXPERIMENTAL RESULTS

5.1 Case Histories of Submitted Cassette Transports

The field of digital cassette transport design is relatively new and many of the manufacturers have little background in the development of this type of product. This makes it difficult to find reference cassette transports at the present state-of-the-art. All of the data which are presented in section 5 were produced from 6 transports that could be put into operation.

Some of the typical problems which were encountered among the test cassette transports were as follows: [1]

    (a) Guidance defects which led to tape damage.
    (b) Defects in the speed control systems which caused instability.
    (c) Electronic system defects resulting in burnt components and blown fuses.
    (d) Mechanical defects in the driving motors.

5.2 Cassette Transports Used for Test Measurements

(1) Only 6 of the 8 cassette recorders which were tested were used to produce the data which are described in this section. These are recorders numbered 1, 4, 5, 6, 7 and 8. Although there are numerous options available with each recorder, the following information relates only to the models that were used by NBS:

Unit #1 (Dual Capstan)

    (a) Capstan motor: One printed circuit dc motor for
    (b) Reel motor: all functions (4 belts).

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[1] In some instances the defects were able to be corrected and the transports were used for the tests described in section 5.3.

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(c) Motor speed: Slow 6 ips (forward and reverse)
                  Fast 80 ips (forward and reverse)

(d) Speed stability: Company claims: 3% S.T.; 2% L.T.*
                      NBS measurements: see figure 8.

(e) Head: Single track - dual gap.

(f) Miscellaneous: Has write circuits (phase encode)
                    which needs external driving source.
                    Read amplifier outputs are analog.
                    Read-while-write capability.
                    Produced for OEM and in-house use.

Unit #4 (Dual Capstan)

(a) Capstan motor: one dc with Hall generator feedback
                    control.

(b) Reel motors: two dc with Hall generator feedback
                  control.

(c) Motor speed: Slow 7.5 ips (forward and reverse)
                  Fast 40-400 ips (forward and reverse)

(d) Speed stability: company claims 4% S.T.; +2.5% L.T.
                      NBS measurement: see figure 8.

(e) Head: 2 track - single gap (standard)**

(f) Miscellaneous: No read or write circuit with NBS
                    unit. Produced for OEM use.

Unit #5 (Single Capstan)

(a) Capstan motor: one ac synchronous

(b) Reel motor: two dc servo controlled (belt drive)

(c) Motor speed: Slow 5 ips (forward and reverse)
                  Fast 120 ips (forward and reverse)

(d) Speed stability: No company information.
                      NBS measurements: see figure 8.

*"S.T." and "L.T." mean "short term" and "long term" speed
 variations respectively.

**A "standard" head indicates that both gaps are of equal
  width.

(e) Head: 2 track - single gap (non-standard: differ-
ent track widths)

(f) Miscellaneous: Has write circuits (phase encode)
which need external driving source.
Has analog output read amplifiers.
Produced for OEM and in-house use.

Unit #6 (Dual Capstan)

(a) Capstan motor: one dc servo controlled.

(b) Reel motor: two dc torque.

(c) Motor speed: Slow 7.5 ips (forward and reverse).
Fast   90 ips (reverse).

(d) Speed stability: Company claims: 3% S.T., +3% L.T.
NBS measurements: see figure 9.

(e) Head: 2 track - dual gap (standard). Write
current 8.0 mA.

(f) Miscellaneous: Has write circuits (phase encode)
which needs external driving source.
Has analog output read amplifiers.
Produced for OEM use. Read-while-
write capability.

Unit #7 (Single Capstan Type)

(a) Capstan motor: one bidirectional servo controlled.

(b) Reel motors: two dc torque (direct drive).

(c) Motor speed: Slow 12.5 ips (forward and reverse)
Fast 120 ips (forward and reverse)

(d) Speed stability: No company information
NBS measurements: see figure 9.

(e) Head: 2 track - single gap (standard). Write
current 5.0 mA.

(f) Miscellaneous: Has write circuits (phase encode)
which need external drive source.
Has analog output read amplifiers.
Produced for OEM and in-house use.
Needs separarate external generator
for servo loop control

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Unit #8 (Dual Capstan)

    (a) Capstan motor: Two hysteresis synchronous.

    (b) Reel motors: Two dc torque (direct drive).

    (c) Motor speed: Slow 8 ips (forward and reverse).

    (d) Speed stability: Company claims 4% S.T., 0.5% L.T.
                          NBS measurement: see figure 9.

    (e) Head: 2 track - single gap (standard). Write
                  current 5.25 mA.

    (f) Miscellaneous: Has write circuits (phase encode)
                  which needs external driving source.
                  Read amplifier outputs are analog
                  or shaped. Produced for OEM use.

    (2) The cassette recorder speed stability data in fig-
ures 8 and 9 were all produced with a test tape which was
accurately recorded at 1600 frpi. The signal frequency out-
put from the recorder was measured on a frequency counter and
was plotted as a function of the "Time in Minutes from the
BOT". Note that the machine speed can be determined from:

$$\text{Machine speed } (^{in}/s) = \frac{\text{Measured frequency}}{800}$$

For example the speed of cassette transport #4 is equal to:

$$\frac{\text{Measured frequency}}{800} = \frac{6000}{800} = 7.5 \; ^{in}/s \; (ips)$$

This is the rated machine speed for this #4 transport; it is
achieved only for a small time interval at approximately 0.7
minutes from the BOT. At all other times, the machine speed
deviates from this nominal value. Note that the curves in
figures 8 and 9 terminate at different times due to the
variation in the average recorder speeds.

    Figures 10 and 11 display the tension which is exerted
on the cassette tape by the take-up reels of the recorders
in the figures. Recorder #6 is not shown in the figures
which are drawn in terms of the "Tape Tension in Grams versus
the Time in Minutes from the BOT". The measurements were
performed on an ITC M-100 Tension Monitor with the tapes
running in the forward direction.

5.3 Experimental Measurement Data

The six cassette transports which were described in the previous paragraph were used to perform a series of signal amplitude measurements on a sample of 20 tape cassettes. These cassettes were chosen from a pool of 44 tapes which were obtained from 9 sources and are identified in the tables with a letter and number designation.

(1) Table 1 gives the base and oxide coating thickness dimensions for the 20 test cassettes.

(2) Table 2 gives the pressure pad dimensions and the pad materials used in the 20 test cassettes.

(3) Table 3 gives the coercitivity H_c, the residual flux ϕ_r and the squareness ratio of the test cassette tapes. Figure 19 shows the hysteresis loops for four of the cassettes; C9, C13, F1 and G3. C9 is chromium dioxide tape whose output was above 150% of the average level and was not included in the 20 tape samples.

(4) Tables 4A and 4B give the 300 signal amplitude measurement results relative to the 100% level set by the interim "master level" tape C13. The histograms in figures 12 to 15 are derived from these tabulated data.

(5) Table 5 gives the average, the median, the mode and the standard deviation of the 300 signal amplitude measurements. The data is broken down into groups of runs: 1-6, 7-12, and 13-15 as well as the full run of 1-15.

(6) Table 6 denotes which cassette transport was used for recording and reproducing the signal during each of the 15 runs.

Figure 12 is a group of curves which show the results of a cassette torque test which was performed on the 20 test cassettes using the ITC M-200 Torque Tester. Although all of the cassettes are not displayed in these curves the upper and lower limit curves are shown. Note that 8 g-cm of holdback torque was applied during the tests.

The signal amplitude test procedures were as follows:

(1) The 20 test cassettes were ac (60 Hz) bulk erased.

(2) A pulse train consisting of all 1's was then recorded on each of the test tape cassettes at 1600 flux reversals per inch. Only 3 of the six test transports were used for recording purposes: transports numbered 6, 7 and 8. These

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Table 1. Test cassette tape dimensions

TAPE	BASE THICKNESS		COATING THICKNESS	
	μm^b	μin^b	μm	μin
A4	12.4	490	6.85	270
B1	13.8	545	5.71-5.84	225-230
B3	14.1	555	5.20-5.58	205-220
C1	12.4	490	6.59-6.85	260-270
C2	12.2	480	6.59-6.73	260-265
C3	12.2	480	7.10	280
C8	12.7	500	6.09-6.22	240-245
C13	14.0	550	5.32-5.84	210-230
D6	11.2	440	6.73	265
D8	10.7	420	6.59-7.36	260-290
E6	12.4	490	5.46-5.84	215-230
E7	12.6	495	5.46	215
F1	11.2	440	5.58-5.87	220-230
F8	12.9	510	5.84-6.59	230-260
F9	12.4	490	6.59	260
F15	12.9	510	6.59	260
G3	11.4	450	6.87-7.36	270-290
G4	11.9	470	6.59-6.85	260-270
J1	12.3	485	5.46-5.71	215-225
S1	11.2	440	4.69-5.07	184-200

[a]In tables 1, 2 and 3 the data are given in terms of the SI units followed by the equivalent English units in the column to the right.

[b]μin = microinches
μm = micrometer (1 μm=39.4 μin)

Table 2. Test cassettes pressure pad dimensions and materials

| TAPE | PAD LENGTH | | PAD WIDTH | | PAD MATERIALS |
	mm	in	mm	in	
A4	5.33	0.21	7.62	0.30	Felt on Foam Rubber
B1	3.81	0.15	5.59	0.22	Felt on Spring
B3	3.81	0.15	5.59	0.22	Felt on Spring
C1	4.32	0.17	6.10	0.24	Felt on Spring
C2	4.32	0.17	6.86	0.27	Felt on Spring
C3	4.32	0.17	6.86	0.27	Felt on Spring
C8	5.84	0.23	9.40	0.37	Felt on Foam Rubber
C13	6.86	0.27	9.40	0.37	Cloth on Foam Rubber
D6	3.30	0.13	5.33	0.21	Felt on Spring
D8	3.30	0.13	5.33	0.21	Felt on Spring
E6	8.64	0.34	8.38	0.33	Plastic Sheet on Foam Rubber
E7	8.64	0.34	8.38	0.33	Plastic Sheet on Foam Rubber
F1	4.32	0.17	5.84	0.23	Felt on Spring
F8	6.10	0.24	8.64	0.34	Felt on Foam Rubber
F9	6.10	0.24	8.89	0.35	Felt on Foam Rubber
F15	6.10	0.24	8.89	0.35	Felt on Foam Rubber
G3	6.60	0.26	5.59	0.22	Felt on Spring
G4	6.60	0.26	5.59	0.22	Felt on Spring
J1	7.87	0.31	7.87	0.31	Felt on Spring
S1	4.32	0.17	5.59	0.22	Felt on Spring

Table 3. Magnetic characteristics of test cassette tapes

TAPE	Hc A/m	(oe)[a]	ϕr Wb	(mx)[b]	Squareness Ratio
A4	24,670	310	See Note C	0.313	0.86
B1	21,490	270		0.231	0.90
B3	21,490	270		0.231	0.90
C1	23,080	290		0.263	0.91
C2	23,080	290		0.269	0.89
C3	23,080	290		0.275	0.90
C8	23,080	290		0.244	0.91
C13	21,490	270		0.244	0.93
D6	24,670	310		0.313	0.86
D8	24,670	310		0.313	0.88
E6	21,490	270		0.231	0.90
E7	21,490	270		0.231	0.90
F1	36,607	460		0.244	0.91
F8	21,490	270		0.269	0.90
F9	21,490	270		0.263	0.89
F15	21,490	270		0.269	0.90
G3	22,280	280		0.313	0.88
G4	22,280	280		0.300	0.87
J1	26,260	330		0.269	0.89
S1	24,670	310		0.269	0.89

[a] A/m = Amperes per meter   [c] Wb = Mx x 10^{-8}
   oe = Oersteds

[b] Wb = Weber
   Mx = maxwells

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Table 4a. Signal amplitude response of the 20 test cassettes

Tape No.	Run No. 1	2	3	4	5	6
B1	101	101.3	93.5	96.5	101.8	95
B3	99	100	100	99.5	98.5	98.5
C1	106	104	112.5	105.5	98.5	99
C2	98	99	101.5	98.5	100	102
C3	100	102	109.5	103	95.5	102.5
C8	101.5	99	105.5	98.5	96.5	92
C13[a]	100	100	100	100	100	100
D6	131	129	133	127.5	126.5	131
D8	126	124	125.5	127.5	119	131.5
E6	97	96	106.5	97.5	97.5	97
E7	94	94	94.5	94.5	94.5	85
F1	128	129	130.5	121.5	122.5	122
F8	89	90	95	91.5	87.5	89
F9	94	97	108.5	100.5	96.5	94
F15	97	95	104	86	93.5	89
G3	103	102	105.5	101.5	101.5	104
G4	101.3	102	103.5	103.5	102.5	100
J1	127	126	137.5	125.5	125.5	131
J2	125	124	131.5	121.5	126.5	128.5
S1	129	128	131.5	129.5	127.5	134

a
  C13 is the "master" tape.

Table 4b. Signal amplitude response of the 20 test cassettes

Tape No. \ Run No.	7	8	9	10	11	12	13	14	15
B1	98	100	98	103	99	98	98	100	97
B2	97.5	100	96.5	104	100.5	107.5	99	100	97
C1	98	99	99.5	100	100	112	99	102	99
C2	107	104	102	98	102	100	101	102	100.5
C3	97	100	100.5	100	103.5	108	102	100	102.5
C8	965	96	101.5	107	102	106	102	102.5	99.5
C13	100	100	100	100	100	100	100	100	100
D6	121	126	121.5	125	124.5	125.5	124	122	127.5
D8	121	123	121.5	117	128.0	124	125	120	120.5
E6	102	100	101.5	99	104	118	96	94	99.5
E7	98	100	99.5	100	100	111.5	96	98	98.5
F1	101.5	108	110.5	103.5	103	110	100	99	103.5
F8	99	96	91.5	105	107	117	102	102	99
F9	90	98	97.5	108	110.5	121.5	102	103	101.5
F15	97.5	92.5	95.5	110	108	100	102	104	89.5
G3	105	102	106	112	112	120.5	108	110	110.5
G4	110	112	109.5	116	112	121	110	112	113.5
J1	125	126	120.5	125	131	140.5	124	120.5	124.5
J2	125	125.5	121.5	129	121	136.5	121	122.5	122.5
S1	127	127.5	128.5	123	129	143	125	122	124

Table 5. Cassette transports used for each run

Test Run No.	Recorded on Transport No.		Reproduced on Transport No.
1	6		5
2	6		6
3	6	1st Recorded	4
4	6	Pass	8
5	6		1
6	6		7
7	8		8
8	8		6
9	8	2nd Recorded	5
10	8	Pass	1
11	8		7
12	8		4
13	7	3rd Recorded	7
14	7	Pass	1
15	7		4

Table 6. Statistical data derived from the 15 runs

RUNS	AVERAGE VALUES	MEDIAN VALUES	ABSOLUTE MODES	STANDARD DEVIATION
1-6 (LOW)	98.7	99.3	100.0	5.11
1-6 (HIGH)	127.6	127.5	X[a]	3.90
1-6 (ALL)	107.3	101.5	100.0	X
7-12 (LOW)	102.1	100.0	100.0	5.05
7-12 (HIGH)	124.9	124.8	X	5.82
7-12 (ALL)	108.9	104.5	100.0	X
13-15 (LOW)	101.3	100.0	102.0	4.54
13-15 (HIGH)	123.0	122.5	124	2.03
13-15 (ALL)	106.7	102.0	100.0	X
1-15 (LOW)	100.6	100	100	5.2
1-15 (HIGH)	125.7	125.0	125.0	4.88
1-15 (ALL)	107.9	102.0	100.0	X

[a] = didn't calculate

[b] "Computed standard deviation". Data processed by William B. Truitt
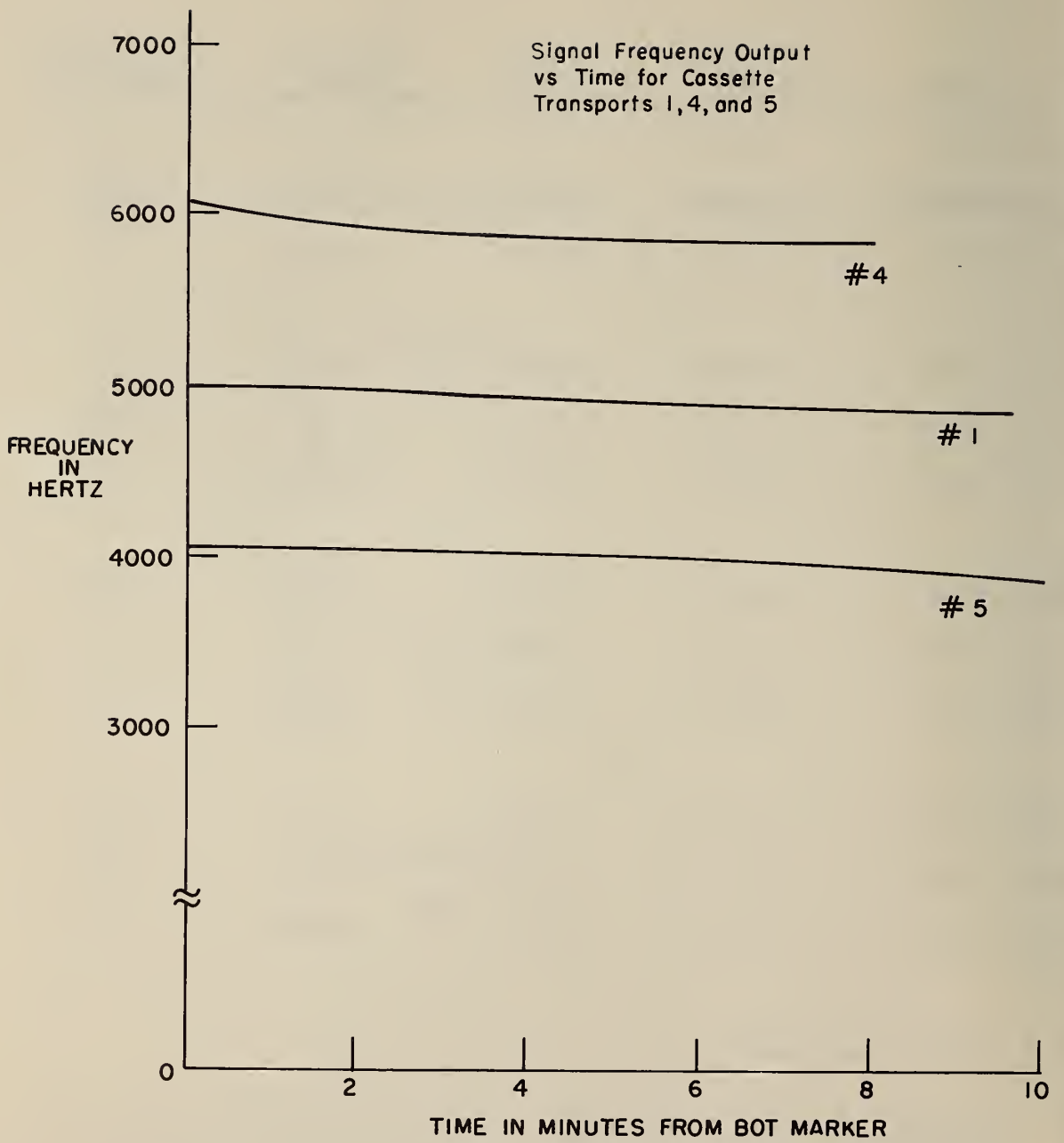
Figure 8. Cassette transport speed measurement curves
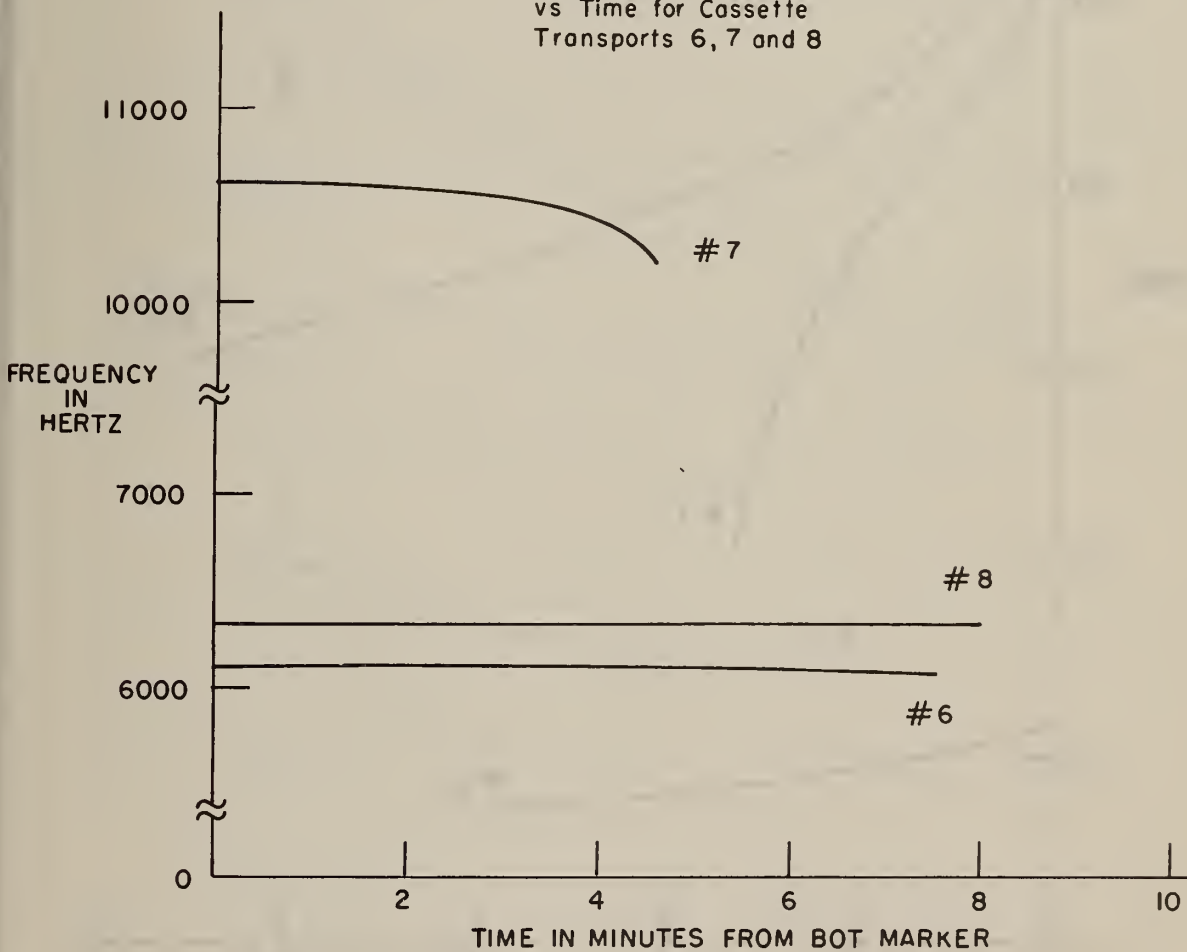
Figure 9.   Cassette transport speed measurement curves
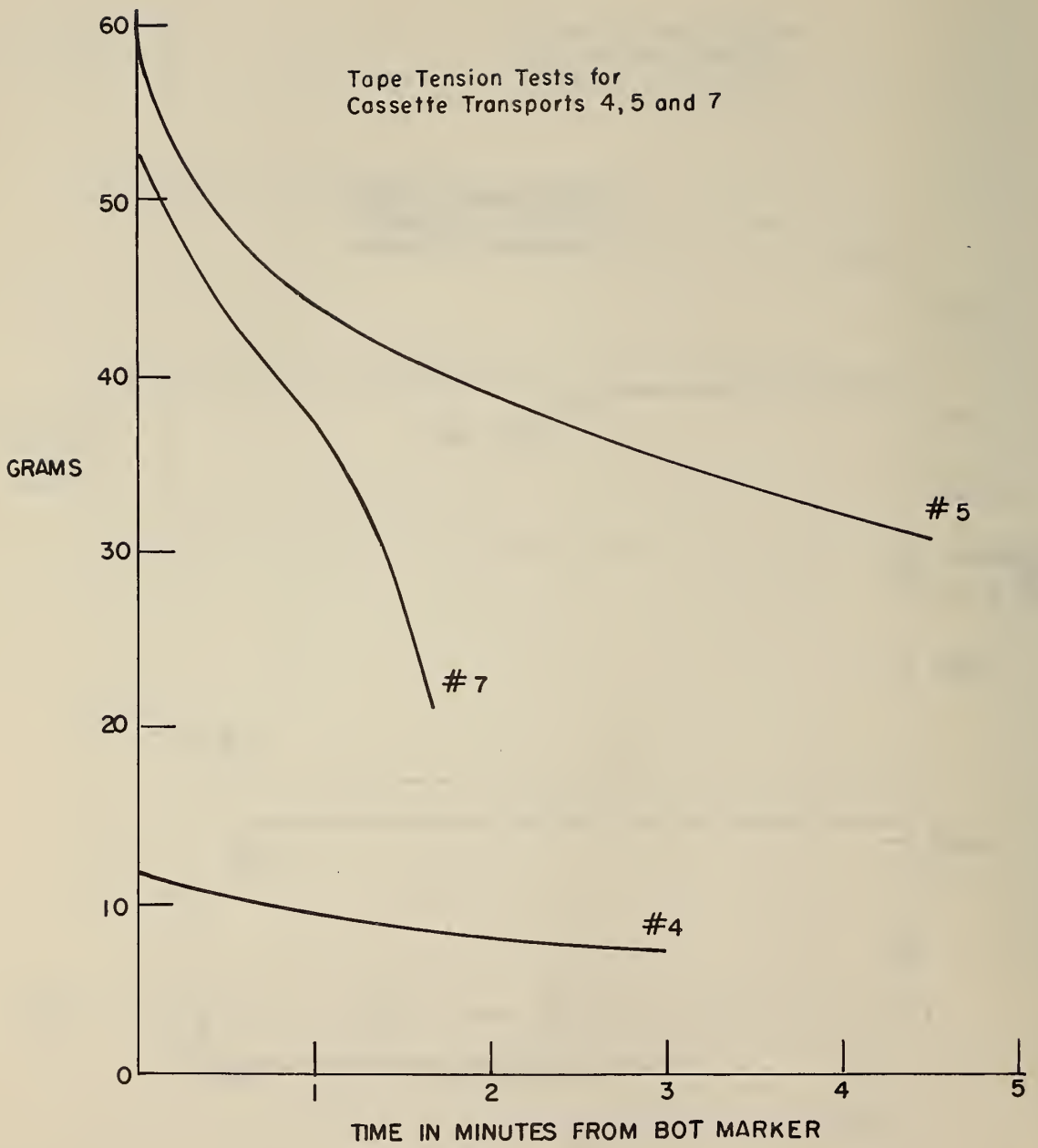
Figure 10. Tape tension test curves
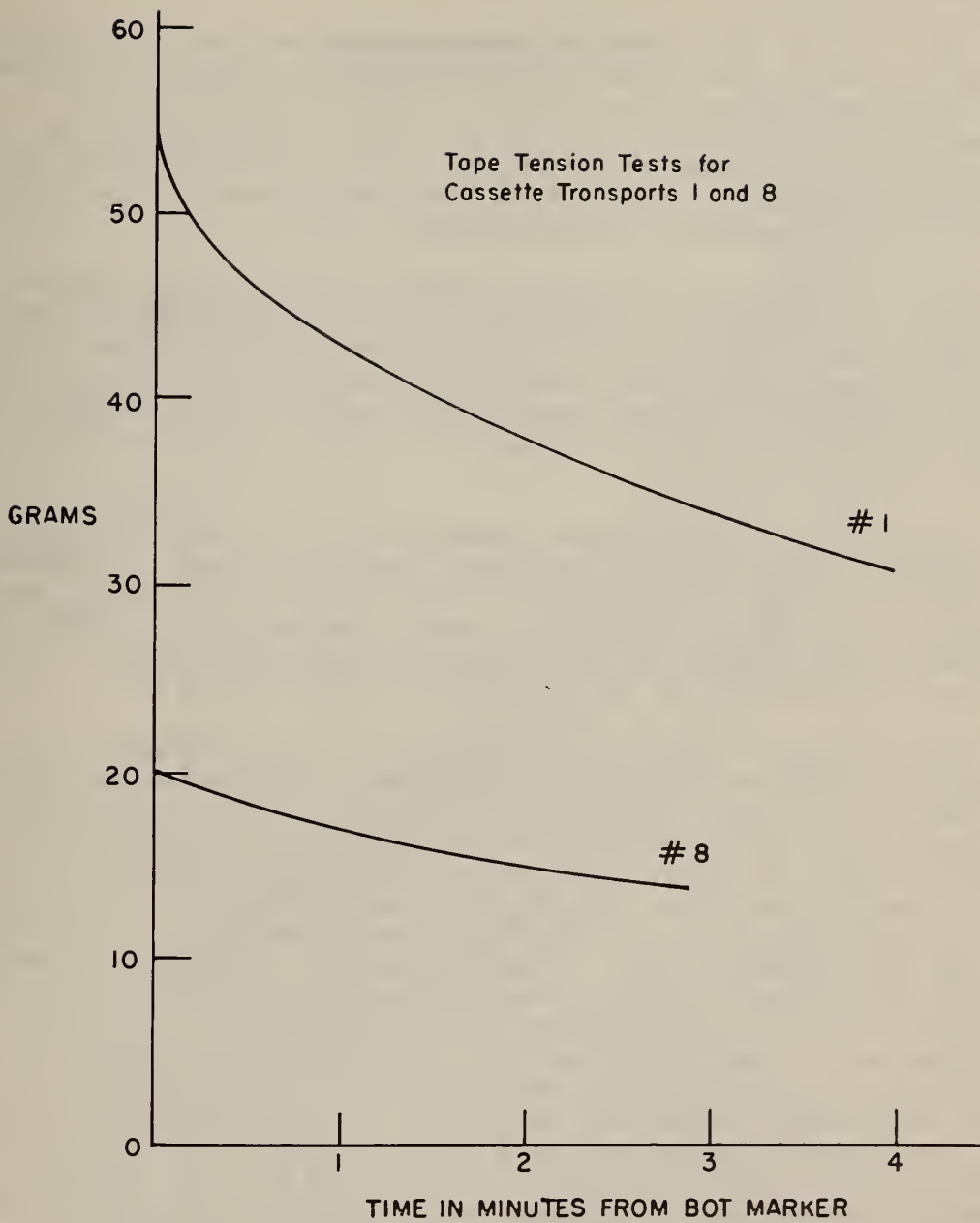
Figure 11. Tape tension test curves

were the only units which were received with operative write circuits. The continuously controlled NBS write system has not yet been developed since the reference transducers have not been determined at this time.

(3) After each of the 20 cassettes had been recorded on one of these 3 machines their recorded signal amplitudes were measured (after the fourth or later pass) on the system as described in section 4. This resulted in 120 measurements for each of the first two recorded passes and for 60 measurements on the third recorded pass for a total of 300 signal amplitude measurements.

(4) There was no de facto signal amplitude "master" cassette available for calibrating the measurement system on the first run; therefore the system was set up close to its operating center and was gradually readjusted until the general dispersion of signal amplitudes were all contained within the chart recorder range: in this case from 50% to 150%.

After this first coarse measurement run was completed, the numerical data were organized and evaluated. Cassette C13 was found to be centrally located and was assigned the position of temporary "master level" cassette. As such, it was used during each run to calibrate the measurement system to the "100% level" as described in section 4.

The results of the 300 signal level measurements are compiled in Tables 4a and 4b in terms of percentages relative to the "100% level" established by C13 and the histograms in figures 13 to 16 were based on the data in these tables. The abscissae of these histograms are plotted in terms of the "% variations from the 100% master level". For example, +5% is equivalent to a 105% signal amplitude level relative to the 100% master level. The histogram in figure 13 shows the distribution of signal amplitudes for the accumulated results of all 3 recording runs consisting of a total of 300 samples. The histograms in figure 14 to 16 are the results of the individual recording runs, i.e., figure 14 shows the signal amplitude distribution which results from 120 measurements made on the 6 test transports after the 20 cassettes had been recorded on transport No. 6. Figure 15 and 16 shows the histograms which resulted from the runs which were based upon the recordings made on transports numbered 8 and 7 respectively. Note that in every instance the absolute modal value is at "0% deviation from the 100% master level" while relative modal values occur 20 to 25% above this level. That is, there is a trend towards relative signal amplitude classes which are approximately 25% apart.
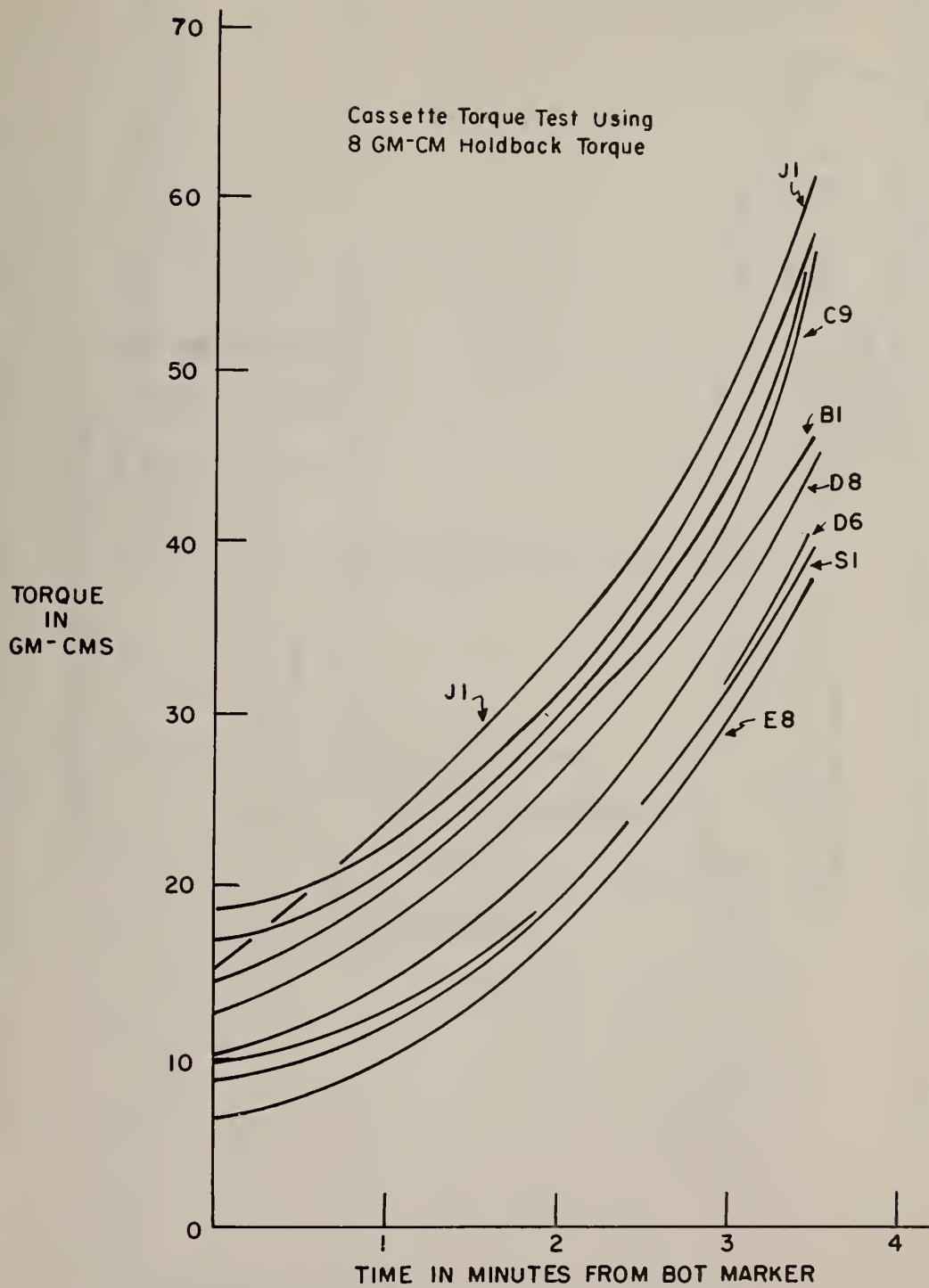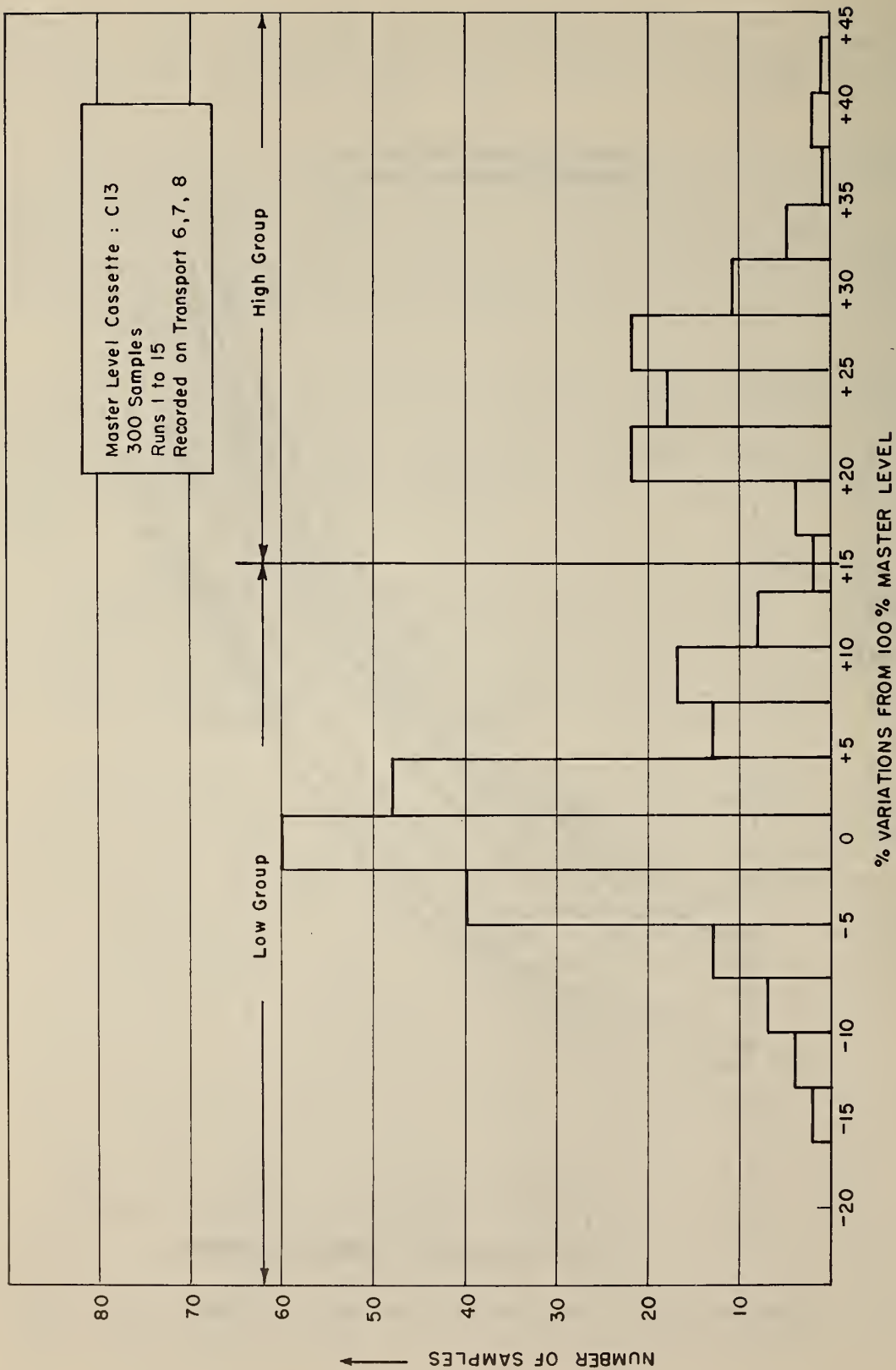
Figure 12.   Cassette torque test curves

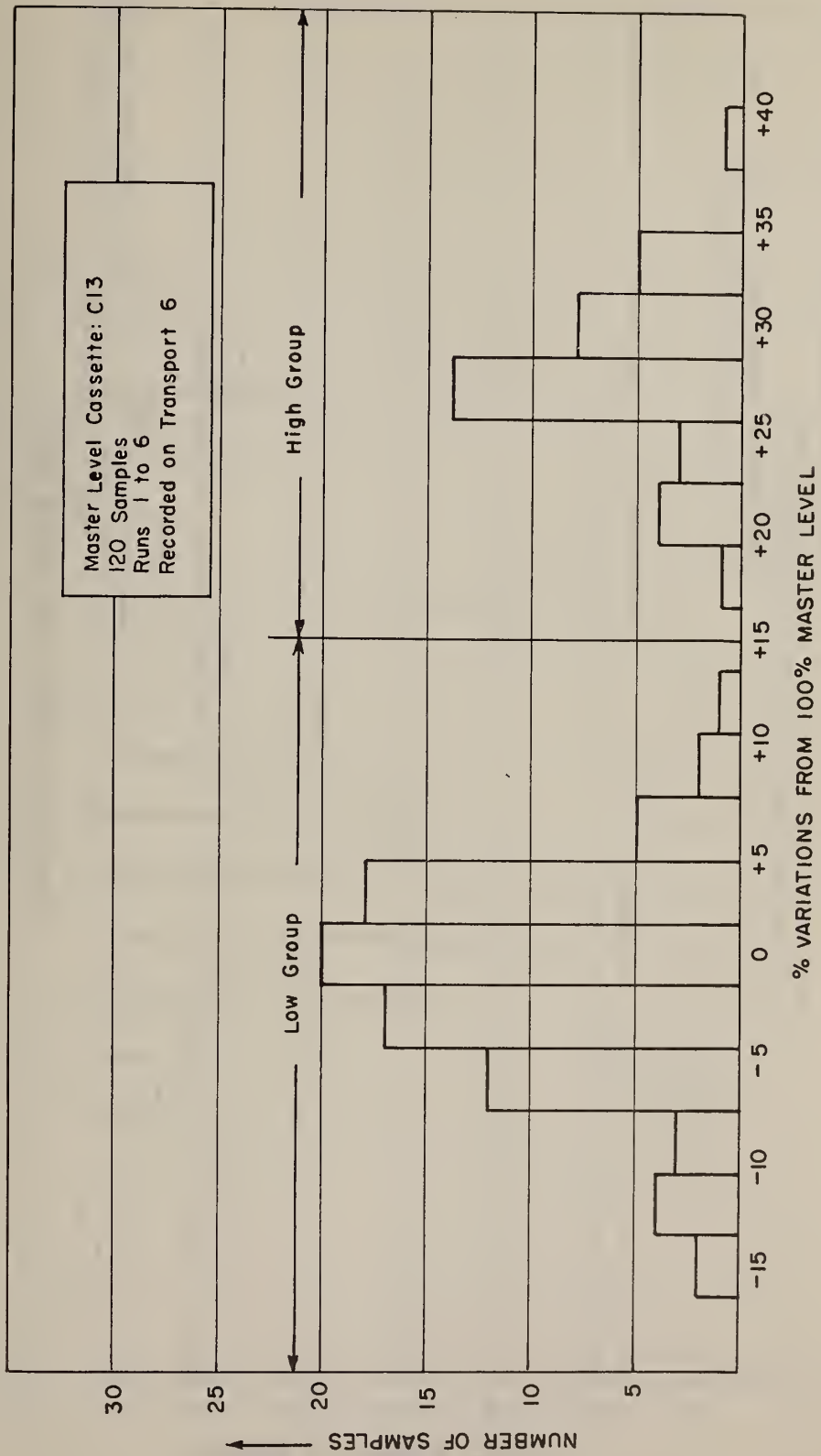Figure 13. Signal amplitude histogram for runs 1 to 15

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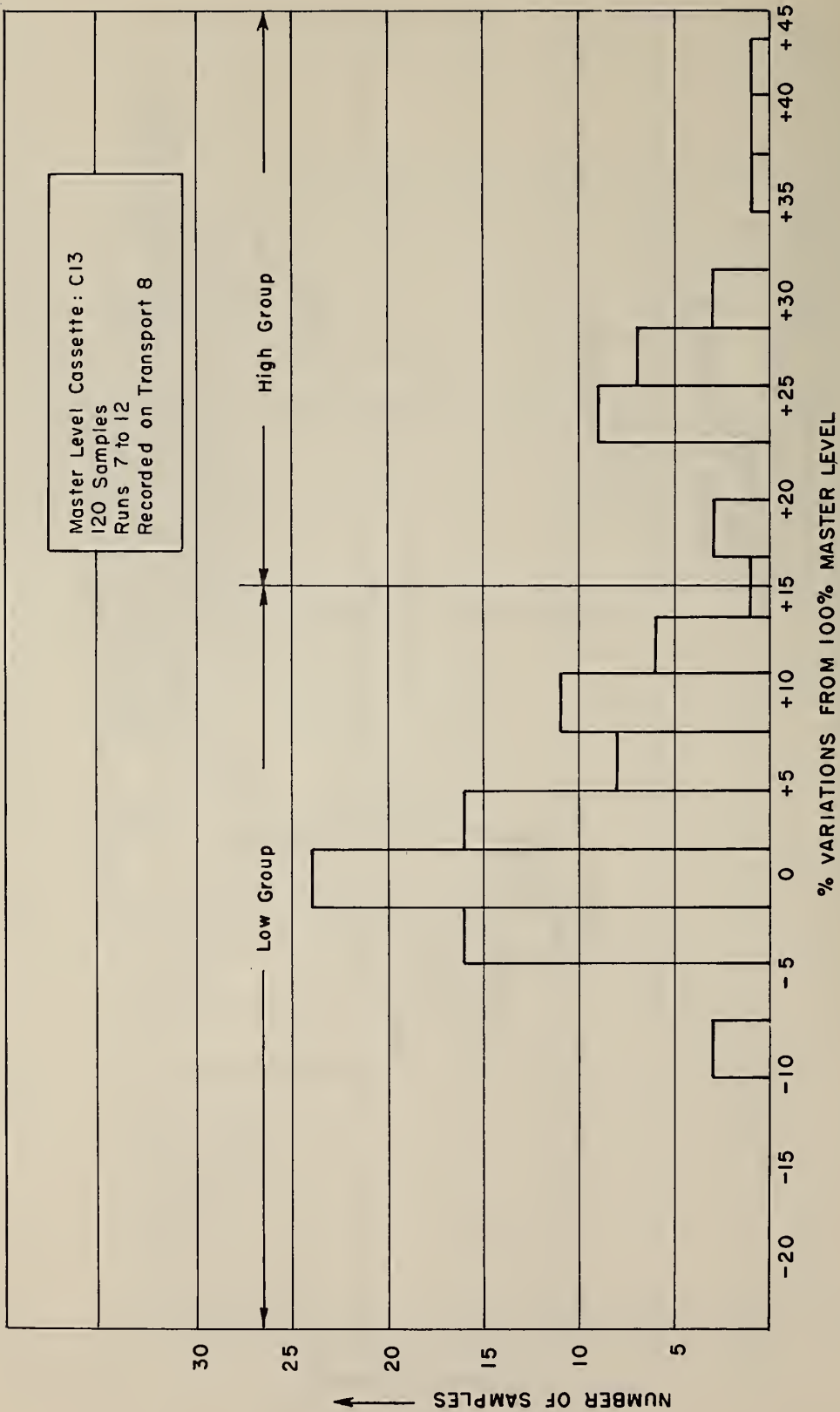Figure 14. Signal amplitude histogram for runs 1 to 6

45

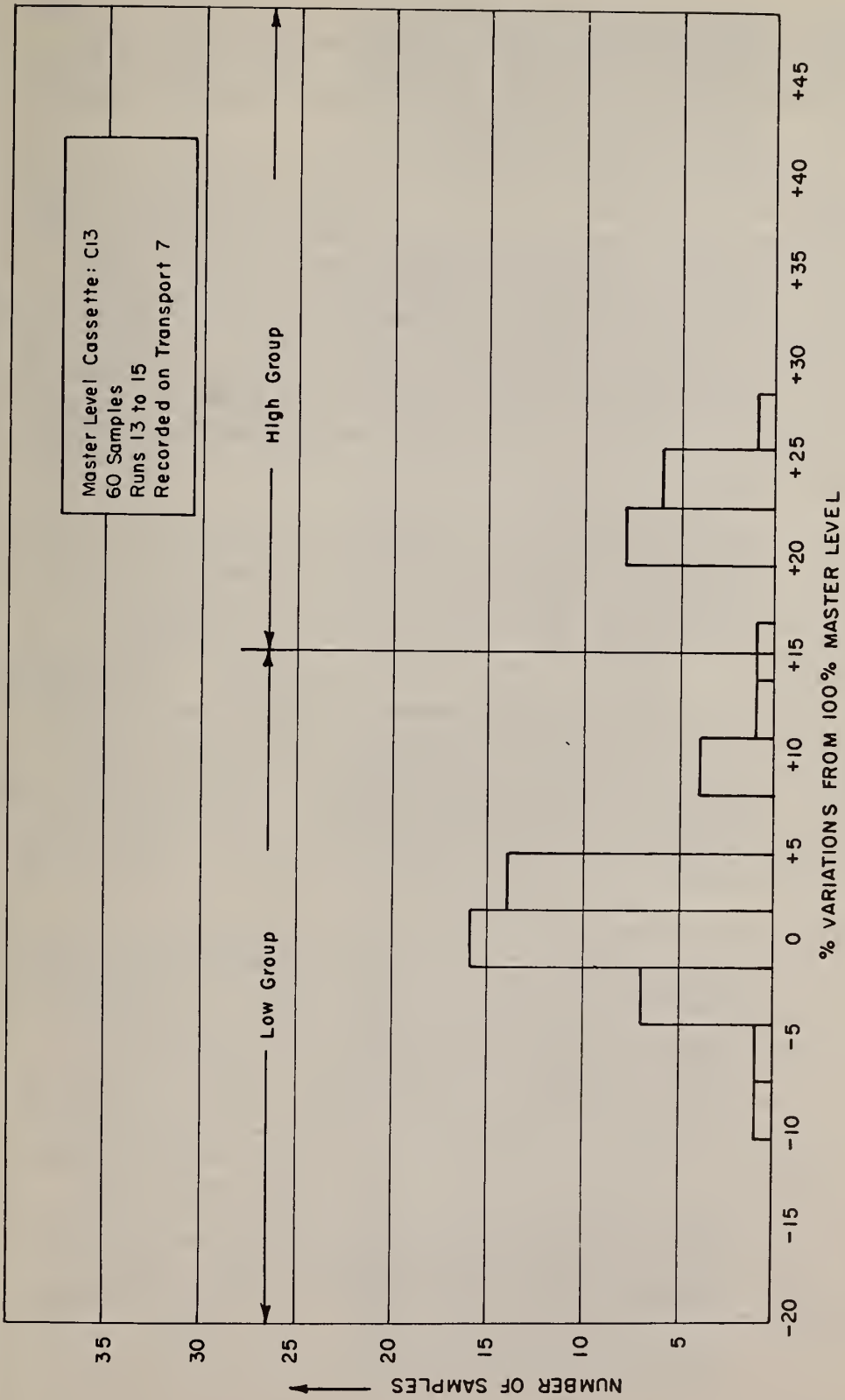Figure 15. Signal amplitude histogram for runs 7 to 12

Figure 16. Signal amplitude histogram for runs 13 to 15

Note that the histograms were drawn on the basis of the complete data derived during each specified group of runs and that the "low-high" division about the 115% signal level naturally appeared from the full set of data without prior separation.

(5)   The data in Tables 4a and 4b were extracted from 6 track chart recordings such as that shown in figures 17 and 18.   The data is the peak-to-peak signal amplitude shown on the bottom track (#6).   Figure 17 shows the 6 track chart recording derived from the C13 interim "master level" tape. Each track is set to the 100% chart level with the "Master Gain" adjustment that was discussed in section 4.   Figure 18 shows the measurement chart derived from cassette B3 after the system was calibrated by C13. Note that figure 17 shows the chart recorder set for a 2% variation per small division and figure 18 shows the chart recorder set for 1% variation per small division.

(6)   The output voltages were measured directly at the read heads of some of the transports in response to the recorded interim "master level" cassette C13.   There was no observed correlation among the absolute output voltage levels from different heads at different transport speeds in response to this as well as other recorded tapes.   For example, for C13 on transport #4 the head output voltage was 1.87 mv rms at 6.057 kHz; on transport #7 the head output voltage was 3.55 mv rms at 10.31 kHz and on transport #1 the head output voltage was 2.43 mv rms at 4.98 kHz.   Therefore, it will be necessary to make all output measurements on a relative basis until such time that a "standard reference" read/write head is available.

(7)   The data in tables 4a and 4b were inspected to see if any of the test transports seemed to yield amplitude results which correlated with any of the others.   Transport Nos. 1 and 4 seemed to be the most out of line, therefore, they were removed from further consideration as possible reference units: only the measurements made with transports 5, 6, 7 and 8 were considered.   It was found that for runs 1 through 6 that the maximum variation in relative amplitude for a tape which was run on these 4 transports was less than 10% from transport to transport after each had been first calibrated to the 100% level by C13.   For runs 7-12 with the exceptions of tapes F8, F9 and F15 the maximum variation in relative amplitude was also approximately 10%.   Since transports 1 and 4 were used in runs 13-15 no maximum variation was computed.
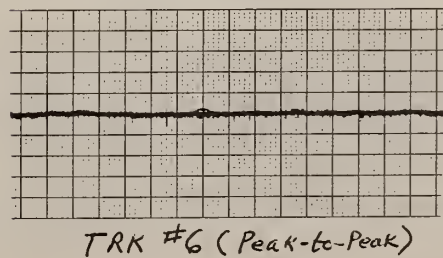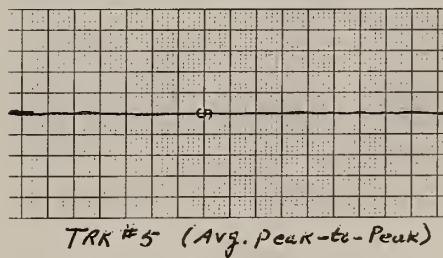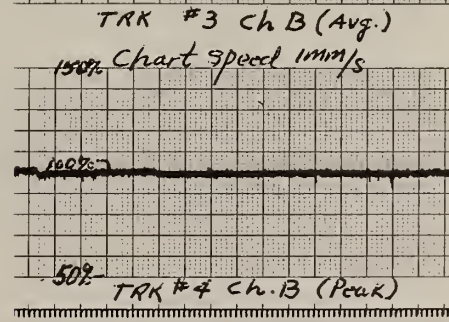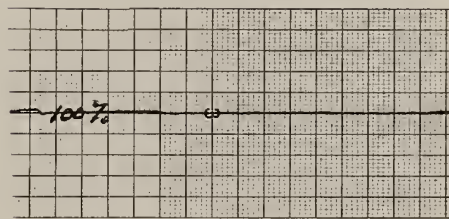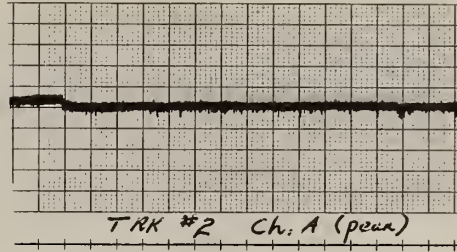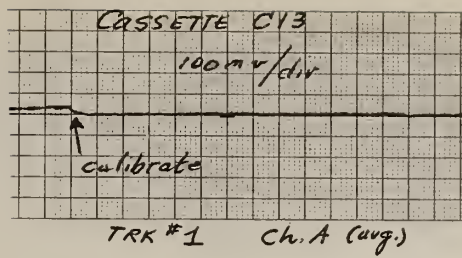
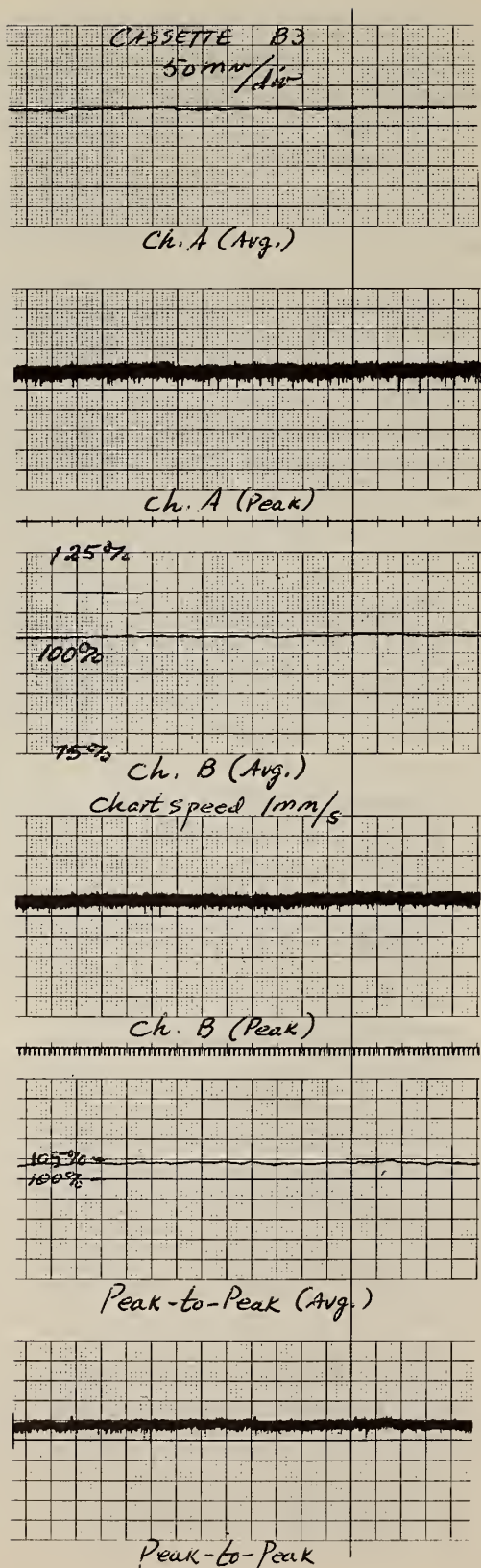Figure 17. Six track chart recorder output curves
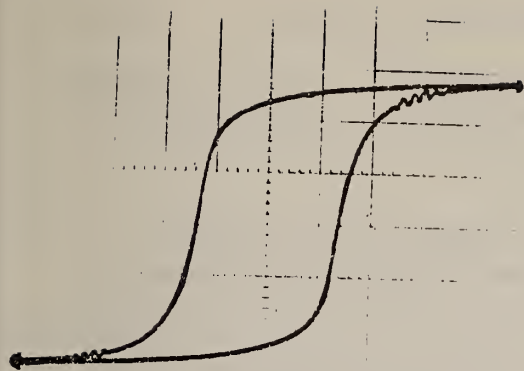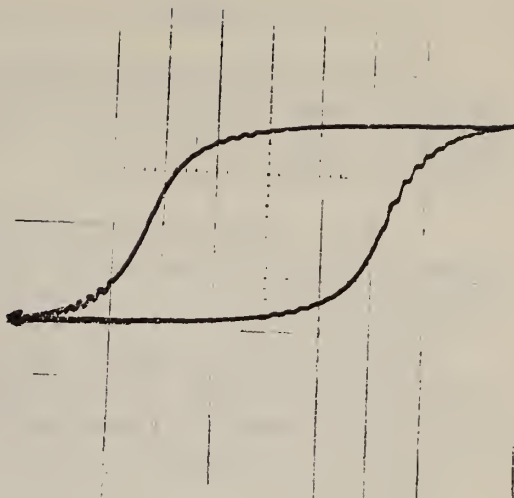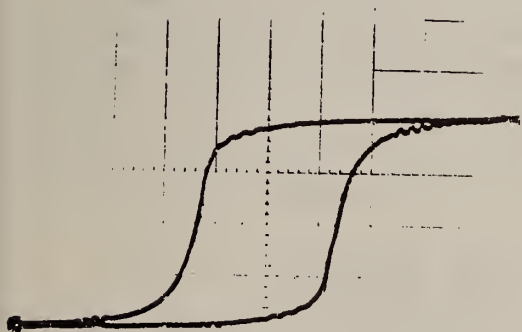
Figure 18. Six track chart recorder output curves

Cassette: G3

Cassette: Fl

Cassette: C13

Cassette: C9

Horizontal Scale   16,000 A/m per division
                   200 Oe. per division
Vertical Scale   0.25 (10^{-8}) Wb per div.
                   0.125 mx per division

Figure 19. ϕ-H Curves for Cassette Tapes

Figure 19. ϕ-H loops for four cassettes

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(8) Additional Observations:

(a) Some cassettes had difficulty in running prop-
erly on some transports; however, cassettes which were pro-
duced by the manufacturer of the transport invariably ran
well on that transport.

(b) Some cassettes which produced clean smooth
chart traces on one pass would become highly erratic on an
ensuing pass.

(c) The signal amplitude on the tapes would become
stable by the 4th or 5th pass: the signal amplitude from
the 1st to the 5th pass was found to decrease by approximately
5% on the average for the test cassettes.

6. COMPONENT LIST

The mention of specific equipments or components in
any portion of publication is not to be construed as an
endorsement of these items by NBS to the exclusion of other
equivalent devices. There is considerable latitude in the
choice of semi-conductor components, potentiometers, record-
ing, reproducing and measuring devices. The following is a
tabulation of some of the devices that are used in the NBS
cassette measurement system:

Transistors	T(Numbers in Figures)	Type
2N3646	7-10, 27, 28	NPN Switching
2N3638	6, 11, 12, 13	PNP Switching
2N916	1-3	NPN High Frequency Amplifier
2N3821	4, 5	NPN High Speed Switch
2N4222A	14	N-Channel FET

Diodes	D(Numbers in Figures)	Type
1N276	1	Ge Switch
1N916	2, 3, 4	Si Switch

Amplifiers	(Numbers in Figures)	Type
PP45U	OA-1-to 10	Operational Amplifier (Solid State)

Integrated Circuits	(Number in Figures)	Type
µA710C	IC-1	Differential Comparator

7. APPENDIX

7.1 Digital Cassette Standardization Progress

Most of the effort in standardization work to date for the Philip's type of cassette has been carried out in Europe. Since the cassette was initially designed for audio applications, the first standards appeared in the IEC TC60 Audio Group. Document 94 from this group detailed, among other items, the physical specifications of the cassette. This was followed by Addition 1 which relaxed many of the tolerances of the original document. Around December 1969 ECMA began work on a digital cassette standard when it became apparent that manufacturers were going in many different directions and requested guidelines in the design of transports and choice of recording methods. With Addition 1 as the basis, ECMA produced a draft proposal which was accepted with minor modifications by ISO TC97/SC4/WG1 as a First Draft Proposal. The U.S. ANSI Task Group X3B1 has had three meetings devoted toward the development of an ANSI digital cassette standard and is basing their work on the ECMA document. In the meantime, proposals for a 1/4 inch digital tape cassette standard have been submitted in the U.S. and in Europe. None of the 1/4 inch digital tape cassettes have been made available as yet for evaluation.

7.2 Tape and Leader Dimensions

The following specifications for the tape and leader have been taken from the most recent ECMA document on the compact cassette:

Tape Width: 3.81 to -0.05 mm (0.150 to -0.002 in)

Total Tape Thickness: 19 µm (750 µ in) maximum

Coating Thickness: 5 $\pm$ 1 µm (200 $\pm$ 40 µ in)

Tape Length: 86 $^{+\ 4}_{-\ 0}$ m (282 $^{+\ 13}_{-\ 0}$ ft)

Leader Thickness: 38 µm (1500 µ in) maximum

Leader Length:	500 ± 50 mm (20 ± 2 in) Measured from the cassette face to beginning of the magnetic tape (mea- sured perpendicular to the cassette face).
BOT/EOT Markers	Shall be circular holes having a diameter of 0.6 ± 0.05 mm (0.0237 ± 0.002 in). The distance of the marker centers from the physical beginning and of the magnetic tape (for BOT and EOT respectively) shall be 450 ± 30 mm (17.7 ± 1.2 in).

With respect to read signal output amplitude, manufac-
turers of cassettes appear to have separated into two groups
whose signal output differs by about 30%. (This was observed
in the NBS laboratory as described in section 5). The lower
signal output tapes are usually produced by the 1/2 inch
computer tape manufacturers who would like to keep the outputs
of the cassette and computer tapes similar.

Although a digital cassette standard is well under way
in the U.S.A. at the present time, quite a bit of work still
remains before digital cassettes will be interchangeable
both from a mechanical and information point of view. The
quality of digital cassettes has improved to where drop-out
free certified cassettes are now available. Due to the lack
of a standard, however, there are quite a variety of record-
ing techniques, control systems, track configurations, BOT/
EOT sensing techniques, etc., now available and most of these
differences will have to be resolved if information inter-
change between different systems is to be achieved. ANSI-
X3B1 recognized that digital cassettes would be subjected
to a wide variety of applications and included consideration
of the applications in their program of work on cassettes.

8. REFERENCES

[1] Geller, S.B., Mantek, P.A., Cleveland, N.G., Calibration of NBS Secondary Standard Magnetic Tape (Computer Amplitude Reference) SRM-3200 Using the Reference Tape Amplitude Measurement "Process A"; NBS Special Publication 260-18, November 1969.

[2] Geller, S.B., Calibration of NBS Secondary Standard Magnetic Tape (Computer Amplitude Reference) SRM-3200 Using the Reference Tape Amplitude Measurement "Process A" Model II; NBS Special Publication 260-29, June 1971.

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15. SUPPLEMENTARY NOTES

16. ABSTRACT (A 200-word or less factual summary of most significant information. If document includes a significant bibliography or literature survey, mention it here.)

This Technical Note discusses a method for developing and maintaining a reference system which will produce NBS Secondary Standard Magnetic Tape Cassettes (Computer Amplitude Reference). It describes both centerline tape search procedures and an interim signal amplitude measurement system for the reference magnetic tape cassette candidates. The results of the initial experiments with cassette tapes and transports are given.

17. KEY WORDS (Alphabetical order, separated by semicolons)

Cassette tapes; cassette transport; computer amplitude reference; magnetic tape cassette; secondary standard; standard reference material; unrecorded references.

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