Proceedings of the LADAR Calibration Facility Workshop June 12 - 13, 2003

Building and Fire Research Laboratory Gaithersburg, MD 20899



United States Department of Commerce Technology Administration National Institute of Standards and Technology

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Geraldine S. Cheok, editor

October 2003 Building and Fire Research Laboratory National Institute of Standards and Technology Gaithersburg, MD 20899



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ABSTRACT

The use and scope of LADAR applications continues to expand as the technology matures, but standard protocols or procedures for calibrating and testing of LADARs have yet to be developed. While selections of LADAR instruments are generally based on the manufacturer's specifications, there are no uniform definitions of such specifications nor are there uniform guidelines for their validation. As a first step towards developing agreement on these issues, a LADAR Calibration Facility workshop was convened at NIST on June 12-13, 2003. The proceedings of the workshop are presented in this report.

Keywords: Calibration, certification, LADAR, performance evaluation, standardization, workshop

ACKNOWLEDGEMENTS

The editor would like to thank all the workshop participants for their willingness to share their thoughts and experiences which made for some interesting and lively discussions.

Special thanks are extended to all speakers for their excellent presentations: Mr. Francois Blais of the National Research Council of Canada, Mr. Carlton Daniel of the U. S. Army Corps of Engineers, Mr. David Dozor of MetricVision, Dr. Gary Kamerman of FastMetrix, Inc., Mr. Eric Martin of Optech, Mr. John Palmateer of Boeing, and Dr. William Stone of NIST.

Also, very grateful thanks to Dr. David Gilsinn, Mr. Alan Lytle, Dr. Nell Sedransk, and Dr. Christoph Witzgall for their invaluable help and suggestions in planning the workshop and for their support.

DISCLAIMER

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POLICY

It is NIST's policy to use the International System of Units (SI). However, some of the units used in the workshop presentations and papers are in U.S. customary units because of the intended audience. Conversions from the U.S. customary units to SI have been made where possible.

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1. INTRODUCTION

The Building and Fire Research Laboratory (BFRL) of the National Institute of Standards and Technology (NIST) conducted a workshop as a first step towards the establishment of a LADAR calibration facility on June 12-13, 2003 at the NIST campus in Gaithersburg, MD (LADAR is laser distance and ranging). The objectives of the workshop were:

- to provide a forum for sharing and discussing current efforts in LADAR calibration
- to determine the types of performance evaluations and test protocols required
- to identify the physical requirements of a calibration facility
- to explore potential plans for the establishment /operation /location of a LADAR test facility

At NIST, the growing use of LADAR technology and LADAR data processing underscores the necessity of an intramural test facility. In keeping with its mission as the Nation's metrology laboratory, NIST is in a position to provide metrology support to both users and manufacturers of LADARs in addition to meeting its own substantial internal calibration needs.

The workshop was organized around six presentations by leading proponents of LADAR technology. The presentations were followed by three break-out group discussions on both days. The discussions reinforced the realization that this burgeoning field of development and application requires metrology support.

These proceedings are organized as follows: Chapter 2 – workshop agenda, Chapter 3 – summaries of break-out group discussions, Chapter 4 – workshop summary and future steps, Appendix A – List of participants, and Appendices B to H – workshop presentations or papers.

2. WORKSHOP AGENDA

<u>June 12, 2003</u>

8:00 - 8:15	Registration	
8:15 - 8:30	Introduction	G. Cheok NIST
8:30 - 8:40	Welcome	J. Snell NIST
8:40 - 9:00	Overview: NIST/Construction Metrology and Automation's Work	B. Stone NIST
	The NIST Materials and Construction Research Division (MCRD) and the Intelligent Systems Division (ISD) make daily use of an extensive array of LADAR systems for such widely varying applications as real-time autonomous control of machines to tracking of manufactured components and characterization of construction sites for automated assessment of job status. Significant recurring calibration needs by the disparate LADAR user- communities at NIST has led to the concept of a joint calibration facility which, with industry input, may also serve as a neutral national calibration resource.	
9:00 – 9:30	Calibration Activities at the National Research Council of Canada (NRCC)	F. Blais NRCC
	The NRCC has been involved in the field of 3D Imaging for more than 20 years. Various aspects of 3D have been investigated, from laser scanner development, calibration, performance assessment, 3D geometrical processing, display, and various industrial applications. This presentation will focus on the activities related to the calibration of laser scanners and the creation of a calibration facility and tools that allow accurate modeling and evaluation of the performances of 3D systems.	
9:30 - 10:00	Future of Laser Radar	G. Kamerman FastMetrix
10:00 - 10:10	Break	

- 10:10 12:00 3 Break out groups
- 12:00 12:30 Reconvene for whole group discussion
- 12:30-1:30 Lunch (Self-service NIST cafeteria)
- 1:30 2:00 LADAR Measurements at Boeing

Current Boeing efforts in LADAR development have been directed toward systems capable of measuring parts and assemblies in a manufacturing environment. Goals include on-machine measurement and measurement during assembly for control and inspection. A national laboratory with expertise in various LADAR systems, which will ensure a better understanding of the modes of LADAR failure is envisioned.

2:00 – 2:30 Corps of Engineers Field Measurement Requirements

The rapid assessment, development, and insertion of LADAR calibration standards into the Corps' Operations and Maintenance programs will improve the operational effectiveness of a wide range of traditional field measurement requirements. The presentation will describe the results of recent Civil Works projects where commercially available laser scanning systems have been used. A description, with illustrative examples of products from the projects, initial accuracy results, and time response-related results with future implications, are presented.

- 2:30 5:00 3 Break-out groups
- 5:00-5:45 Reconvene for whole group discussion.
- 5:45 Adjourn for Day 1

J. Palmateer Boeing

C. Daniel USACE

June 13, 2003

8:00 - 8:30	A Facility for Calibration of a 24 m FM Coherent	D. Dozor
	Laser Radar	MetricVision
	The presentation dependence the existing facility used to	

The presentation describes the existing facility used to calibrate the MetricVision's Coherent Laser Radar products. These products incorporate Frequency Modulated Coherent Laser Radar, which must be precise and accurate over a wide range of operating temperatures. An overview of the product technology, and a review of the calibration laboratory and practices will be presented.

8:30 – 9:00 Calibration Verification for Long Range Tripod-based E. Martin Terrestrial Laser Scanners Optech

As with other precision instruments, terrestrial laser scanners rely on the manufacturer's calibration process to ensure the product meets specification at the time of shipment. The presentation will address the calibration attributes as they pertain to long range terrestrial laser scanners range, and outline the field procedures to verify the calibration state of any scanner. The procedure outlined can be adapted to serve the needs of a wide variety of products currently available, and is based on a practical rather than theoretical approach.

- 9:00 11:30 3 Break-out groups
- 11:30 12:45 Reconvene for whole group discussion
- 12:45 1:00 Wrap-up next steps
- 1:00 Adjourn

3. SUMMARIES OF BREAK-OUT GROUP DISCUSSIONS

In the group discussions, the term "accuracy" was frequently used. There were general discussions of what is meant by "accuracy" and other metrology terms – hence, the call for common definitions in the workshop recommendations. In the following sections, "accuracy" should be taken to mean "deviation from the truth" or "uncertainty of a measurement" as these interpretations seems to meet the intent of the speaker.

3.1 June 12, 2003: Morning Session

The main question for this break-out session was: "What can we calibrate?" The following outline was given to each group as a guideline for their discussions:

- current systems
 - o types of systems
 - o system characteristics
 - o additional steps required to accommodate future systems
 - potential problems system specific procedures?
- what would we like to calibrate?
 - o range
 - pointing accuracy → determine correlations → error propagation
 - beam divergence → resolution
- prioritize

The break out group assignments were made to so that each group had a mixture of end users, manufacturers, and researchers. This may not have occurred due to unavoidable absences.

3.1.1 Group 1 Summary

Group Participants:

Francois Blais	Carlton Daniel
Les Elkins	Tyler Estler
Joe Liadsky	Alan Lytle
	Francois Blais Les Elkins Joe Liadsky

This group considered four areas: types of LADARs, types of standards, measurement uncertainties, and priorities for a national lab.

Following an initial review of the types of LADAR systems, Group 1 then discussed the characteristics of the various LADAR systems – time-of-flight, flash, long-range low accuracy, short-range high accuracy, etc.

The group then considered standards and identified three types of standards:

- 1. <u>Performance standards or commercial standards</u>. A fundamental question is how does one compare system A with system B and have a common language so that one can make a rational decision.
- 2. <u>Customer uncertainty</u>. For an ultimate user of the data, the *xyz* value is usually the important output from the sensor. Therefore, the uncertainty for this data is crucial.
- 3. <u>Researcher and developer standards</u>. These standards deal more with specific LADAR system details to try to quantify error models and to better understand and improve performance. These standards are similar to customer uncertainty but include more details so that an evaluation of the system is possible.

The group also felt that standards were also required for the environment – outdoor, lab, factory. Seismic issues and ambient lighting were considerations to be taken into account.

Measurement uncertainty was then discussed. Potentially one needs to separate measurement uncertainty from analysis/software uncertainty (e.g., registration error). These uncertainties are usually combined and reported as a single value. There may also be other task specific uncertainties and these tasks are often intrinsic to the numerical analysis. The issue of uncertainties as a transfer function was discussed. Is this valid? What are the issues related to this?

Finally, priorities for national lab to assist users were discussed:

- issue for users
 - o getting help in setting performance standards
 - o participants were disappointed that NIST does not set standards
 - o a lot of users would like to see performance standards developed
- developers/manufacturers need standards
 - o environmental and seismic standards

3.1.2 Group 2 Summary

Group participants:

Don Channin (Chair) Eric Martin Tony Slotwinski Chris Witzgall Jim Albus Arkady Savikovsky Bill Stone Eric Lundberg Mike Shneier Nicolas Vandapel

This group concentrated on two topics: calibrations and accuracy.

Currently, calibrations are usually done internally by the manufacturer. Users have to interpret these reported measurements in terms of their requirements and have to understand if a given

manufacturer's system, as reported in their specification sheet, meet their needs. Users have reported that this, in general, is very difficult to do. Therefore, calibration processes meant to bridge this gap between manufacturers' specifications and users' requirements are needed.

Another issue discussed was the measurement accuracy of a point in space (e.g., a target or reference). There are absolute vs. relative measurements. Different systems respond to different targets in different ways. Therefore, it was recommended that an important first step would be to develop a reference set of targets. The optics community has standard gray scales and it is important to develop something similar to this for LADAR systems. However, the development of such a standard scale for LADARs is harder as there is a wide range of LADARs – instruments which use wavelengths varying from 600 nm to 1500 nm, high precision instruments (maximum range < 10 m), factory scale (maximum range of about 50 m), outdoor scale (maximum range of 100s of meters).

Environmental factors were identified as major contributors to measurement error, and they introduce variability which is difficult to control. For LADARs used outdoors, the uncertainties of measurements will change according to environment, especially in rugged environments. Specifications are usually obtained under a controlled environment and users need to interpret how these specifications change when used in their work environment.

The group then discussed the desired level of accuracy in a test facility, that is, < 1 mm, < 10 cm, etc. What level of accuracy should a facility provide? The challenge lies in trying to deal with different levels of accuracy – a 1 mm accuracy may be sufficient for one instrument but crude for another instrument. This issue is very difficult to solve. In terms of positional accuracy, the accurate distance between 2 target points is usually not sufficient. It is important to determine what is necessary to encompass all the different applications.

3.1.3 Group 3 Summary

Group participants:

Dave Gilsinn (Chair)	Gerry Cheok	Chuck Fronczek
Joe Grobmyer	Steve Hand	Dirk Langer
Anders Ryerson	John Sandusky	Dan Sawyer

One of the main points made in this group was the need for definitions of common terms. The group could not agree on the difference between acronyms LIDAR (light distance and ranging) and LADAR. In army's point of view, the term LIDAR was associated with Doppler, aerosols, and wind measurements and LADAR was associated with mapping and hard target detection. A statement was made that if all that comes out of this workshop is a common set of terminology, it would be very helpful.

Some of the other points discussed by the group were:

– standards

- hardware standards
- software standards a user may not know what software is used and the results would be different for different software
- o end users
 - want to know how well the system as a whole works
 - performance standards is preferred and more important than hardware standards
- o manufacturers
 - prefer a set standard protocols and/or artifacts which allow in-house testing in lieu of a certification procedure which would involve shipping each instrument to a neutral facility as this would be very cumbersome and expensive.
- test facilities
 - o many existing facilities
 - o examples
 - military facilities (Eglin, Redstone)
 - Canada (NRC)
 - private (Raytheon)
 - How many are out there?
 - Where are they?
 - How does NIST fit in?
- need for a facility
 - from a manufacturer's point of view, set of common procedures is needed, not necessarily a facility
- parameters currently being measured
 - o range
 - o pointing
 - o beam divergence
- need to have static and dynamic scenes
- some facility properties/requirements:
 - o include objects with known
 - dimensions
 - reflectance
 - o need to have targets which encompass the various wavelengths used by LADARs
 - positioning for pointing
 - o types of objects / artifacts have to be agreed upon
 - o facility requirements

- physical requirements will be driven by application
 - three facility sizes were considered
 - 5 m to 20 m
 - 20 m to 50 m (factory scale)
 - > 100 m (construction)

- what can NIST contribute – at the very least, a public facility

3.2 June 12, 2003: Afternoon Session

The group assignments for this break-out session were the same as for the morning session. The main question for this break out session was: "Select one or two properties for calibration. Given those properties, how would you calibrate?" The following outline was given to each group as a guideline for their discussions:

- what accuracy/resolution issues were encountered?
 - o lessons learned
- what are the most important properties for calibration? for whom (manufacturers, end users)?
- can we calibrate it?
- how will this change for future LADARs?
- other insights

3.2.1 Group 1 Summary

The group had wide ranging discussions. The question as posed by the group chair was – "What properties should be calibrated?" If you want to calibrate something, what are the standards for calibration? There is a need to define the term "calibration" and other terminology. For example, one person's calibration is another person's compensation and it is very important to define what is what. There was a lot of discussion on the topic of terminology.

The group then discussed standards. The group did not discuss facility requirements or what standard the aircraft industry would look at vs. the standard used by the shipping industry as these standards vary based on the purpose of the calibration. For example, Boeing uses multilateration technique with tracking interferometers and their standards are established accordingly. Earl Morris (Redstone Arsenal) uses GPS for long range (over kilometers) measurements or they use theodolites.

Calibration issues were the next topic of group discussion. The group felt that it was very important to look at targets. What out there are you measuring? They considered target boards with different targets. For diffuse targets, the laser spot size becomes important. For range measurements – point measurement, focal plane array – the target has to be bigger than the spot size. Therefore, knowledge of the laser beam size and characteristics is needed. Likewise, the modulation transfer function, normally applied to cameras, may have utility for LADARs.

The measurement distribution and density of points for a given measurand was also discussed. For example, for a given feature and uncertainty, how many points are needed on that feature and how is the point density related to the resulting uncertainty. How many points really define a circle and does that change with the uncertainty of the measurements and the placement of the targets. This topic led to a discussion of statistical measurements. When reaching the limit of what is physically possible, you have to allow statistics to ferret out the information. Therefore, statistics need to be part of any calibration process. Finally, calibrations have to consider the environmental factors.

3.2.2 Group 2 Summary

The group discussions primarily focused on a high level (big picture) view

- what is the purpose the calibration facility and the effort behind it
 - o end users need less detailed data
 - manufacturers will it be a unique facility where they can test their instrument
- is it to certify equipment or to calibrate
 - o certification
 - certification, to Group 2, means that the equipment is brought to a facility where specific performance tests are conducted. The result is a certification based on the test results, verifying that certain levels of performance were achieved. In some cases, performance will be determined by the manufacturer themselves, e.g., if they want their equipment to measure a standard item to a certain degree of accuracy. In other cases, the level of performance will be set by standards, e.g., use of LADARs in civil engineering. In that case, standards may be established for these applications.
 - o calibration
 - equipment specific
 - difficult to find common ground to calibrate different LADAR systems.

The consensus of the group was that the certification function would be the primary function of a neutral facility with some calibration support.

The group identified 3 scales for a facility

- small
 - o 2 m to 3 m range
 - \circ 1 µm to 1 mm uncertainty
 - characterized by a single artifact
- medium
 - o 3 m to 20 m range
 - o millimeter to centimeter level uncertainty
 - being a single room environment
- large
 - $\circ > 20 \text{ m range}$
 - o 1 cm to 3 cm uncertainty, at times may require 1 mm at 100 m
 - o outdoors

The facility could also be characterized in terms of the kind of equipment that the LADAR unit might be replacing. For example, if replacing a CMM (coordinate measuring machine), a medium scale facility could be appropriate and measurements using a laser tracker or other surveying equipment would likely provide the required accuracy. Consideration of how the equipment is used or what equipment is being replaced may dictate the physical size of the operation. Using this criterion, the group identified some accuracy requirements for a medium size facility. For a medium size facility, there is likely a need to measure down to the level of a thousandth of an inch to be equivalent to a CMM. For civil engineering measurements, measurements down to the order of millimeters may be required for capturing information regarding object deformation while a larger scale, on the order of centimeters, may be acceptable for object placement. The facility will have operational scale limits and it was agreed that a calibration facility will have to have 10 times the accuracy of the operational limits.

The group realized that LADAR equipment measures the pointing and ranging data (although the end user only uses xyz data) in different ways and probably have different elements of accuracy associated with each. This once again raised the question of calibration vs. certification – if you are certifying equipment, it is probably sufficient to get the xyz accuracy and not worry about how the ranging and pointing accuracies contribute to the xyz accuracy. But if you want to calibrate a system, knowledge of component accuracies is very important. So if the facility is intended to support calibration, then you have to address this issue and the fact that various LADAR systems use different methods of addressing them. This issue does not apply for certification.

The group felt that in addition to issuing a pass/fail and certifying an instrument to a certain accuracy, it would also be helpful if a neutral facility included some information as to the source of error. This may or may not be possible.

3.2.3 Group 3 Summary

The group looked at specifics. When calibrating something, what are you going to do? Taking range as an example, how might you do it here at NIST. Currently NIST has a tape tunnel that goes out to 60 m. A rail system with a platform for targets positions the target along the 60 m track and an interferometer is available for use. There is a need for standard targets with multiple surfaces and targets with different reflectances. A target board with a sub-panel within the target that can be moved in and out of plane of the target was suggested to examine depth resolution. This test could also be used to study beam divergence – more blurring at the edges would indicate a larger beam divergence. A "stair" target was also suggested for studying depth resolution. A question was raised, "Does beam divergence have anything to do with distance?" and the answer was "Yes, it does". Examination of "phantom points" or "mixed pixels" also requires some knowledge of beam divergence. Targets for LADAR systems which record multiple returns (it was felt that this feature will become more prevalent in future systems) should have a mesh in front of the target to pick up the different return pulses.

Reflectivity, beam divergence, pulse distortion effects, and environment all affect distance measurements and should be considered.

A question was raised regarding the feasibility of establishing a kilometer range facility at NIST. It was felt that there was sufficient infrastructure at NIST to establish such a facility.

3.3 June 13, 2003: Morning Session

The main question for this break-out session was: "What is the ideal facility?" The following outline was given to each group as a guideline for their discussions:

- what would an ideal facility for ground based LADARs do
 - o indoor/outdoor
 - o modular/unified/consortium
- what should be required by way of calibration to cover
 - short and long range systems (meters to kilometers)
 - o accuracies from microns to centimeters
- select a component of the ideal facility for a more detailed outline
- should we standardize? can we standardize?

3.3.1 Group 1 Summary

Eric Martin (Chair)	Abdullah Qassim	Don Channin
Chuck Fronczek	Dave Gilsinn	Eric Lundberg
Tony Slotwinski	Bill Stone	

The discussion centered on "What is going to come out of this effort?" and on trying to tie up a lot of the loose ends. There were a lot of ideas but there were few common denominators. First of all, the group acknowledged the fundamental need for an artifact-based facility – irregardless of the type instrument. Rather than talk about facilities for calibrating devices (there was some hesitancy/reluctance and legal connotations associated with the certification aspect), the group talked about a neutral performance metric that would allow for rational comparison of one LADAR against another.

The group also talked about living within the realities of budgets and financial constraints. It was felt that at present time, funding of \$300 K to \$500 K could be available on a pilot project basis. This amount would serve to address some of the short, medium and long range systems and to just really "get our feet wet" – to begin addressing the neutral performance concept – first thoughts and impressions of what is needed or not needed, before any large commitment of funding is made.

The types of customers were discussed. Who would benefit from having this kind of facility? The group categorized customers into 3 classes:

- 1st group the really savvy leaders of the field who really know what they are doing and have intimate knowledge of the instruments and work with manufacturers to develop the necessary calibration specifications
- -2^{nd} group those who know what they need but don't necessarily have the wherewithal or a facility to test the instruments
- 3rd group naïve customers who could be persuaded either way with a sales pitch or may not understand how to compare and evaluate the different systems

The group sees the growing need for a facility simply because as LADARs get more prevalent, more and more people will use them. The category of customers seen as growing the most is the last category or the naïve customers, and the existence of a neutral facility then becomes all the more important. The group felt that there was a need for a market survey and the need to include others (besides those represented at the workshop) as everyone needs to be on the same page at least in the initial stages. The group suggested contacting other agencies to try to avoid duplication of effort and to try to avoid, more importantly, contradictory information that could happen in a bureaucracy. Included in that contact list are specific organizations that deal in the specific areas like some of the survey groups – the metrological ones that have their own unique interests.

In terms of an action item to move forward, the group agreed with the need for a facility that performs neutral performance measurements/assessments for LADARs. The classes of performance are going to vary and the facilities themselves would vary depending on the type of devices being tested. "It is virtually impossible to come up with a single one size fits all, universal, all seeing facility to check standards that range from microns to millimeters to centimeters over ranges that may go out to kilometers – this simply becomes virtually impossible to do."

The group discussed a combination of an indoor and outdoor facility as described in the workshop presentations. There is also a need for standardized data sets for software – for software development purposes and software analysis.

In regards to the question of a facility: A facility – if there is a need for one and the group has argued that there is – should NIST build it or should someone else? This is a fundamental issue that has to be decided or at least can't be overlooked.

The need to define a neutral performance metric was felt to be a fundamental consideration if a metric is to be tested. The metric needs to defined – what are the important criteria? By having this neutral performance metric, manufacturers will be able to standardize definitions of performance for sales literature, brochures, etc. This allows the 3rd category of users (those not well versed in the technology or in the applications) to have a level playing field for comparison. The group felt that some progress was made in this regard over the last day and a half.

Also, there was agreement within the group that certain manufacturers would certainly be interested in an industry guide.

The group felt that this initiative should move forward because at least from the manufacturers' and a lot of the users' point of view, it is something that was seen as being required as LADARs become more prevalent. The group did not discuss detailed facility requirements because they felt that it is still too early in the planning phase to do so.

3.3.2 Group 2 Summary

Steve Hand (Chair)	Gerry Cheok	Les Elkins
John Sandusky	Dirk Langer	Alan Lytle
John Palmateer	Chris Witzgall	

The question of the day was "What kind of facility do these instruments need?" The first comment was "Who is going to operate it and who is going to use it?" Along with these discussions, the group discussion, as occurred in the past day and a half, centered on the need for common terminology or definitions. This need was felt to be essential and should be addressed early in this process of establishing a calibration/performance assessment facility.

The group discussed legalistic issues regarding calibrations vs. certifications, the identification of standards to be tested, and the use of the facility as simply a test range with a third party (e.g., NIST) oversight. These were the different concepts of what the facility would be used for and how it would be operated. It was felt that a facility would provide the means for objective tests and not necessarily a certification.

The size of the facility was discussed extensively by the group. It was pointed out that a 2-story or a high bay facility was needed. The group agreed that there has to be multiple facilities. Having a single facility for all types of LADARs is going to be very difficult.

There was also quite a bit of discussion on artifacts and the fact that the artifacts are going to have to be based on the actual parameters (application) and how to develop standard procedures. One topic during the group discussions was the discussion of the artifacts being NIST traceable. What does NIST traceable mean? Similar questions were then raised. Given that such artifacts would be available to a manufacturer or end user for loan or rent, the group felt that it was necessary to develop procedures (for care, handling, set-up, testing, environmental test conditions) for the use of the artifacts. The group also discussed how end user testing might work in such a facility.

The group also came to the conclusion that a facility is necessary. The group consciously avoided discussion of certification. They instead discussed the procedures for the use of the facility, the artifacts, and the maintenance and management the artifacts and the procedures. The group felt that the question of allocation of error should not be overlooked and should be dealt with, especially in a growing industry such as LADARs.

3.3.3 Group 3 Summary

Dave Dozor (Chair)	Francois Blais	Tyler Estler
Joe Liadsky	Arkady Savikovsky	Dan Sawyer
Nell Sedransk	Nicolas Vandapel	

The group began their discussions with "What does the field look like – long range systems, shorter range systems, and short range low uncertainty and long range high uncertainty type of

systems?" The group talked about different types of facilities and the group chair felt that at least two facilities are required – some others thought at least three are required.

The group felt that many facilities would be required and discussed what sort of overlap they should have. The group recognized that the most expensive facility would probably be the small, highly controlled facility for the short range instruments. On the other hand, it may be less costly and actually advantageous to have many field-based facilities in different climates, different terrains to help characterization of and understanding of LADARs by the capture of the entire scene rather than identifying tooling balls as is done in industrial-type metrology.

What should be characterized? Error modes or failures? The group discussed topics and areas that required investigation, specifically for some of the pulsed laser radars – multiple objects in the field of view, calibration for <u>all</u> types of LADARs, and performance specifications/verification. For laser radar, doppler is a major issue and therefore, moving targets are something that should be included in a test facility.

A point was brought up in the group discussion concerning the relative size of an organization. The companies currently manufacturing LADARs are usually small companies – ranging from 20 to 25 people, definitely, less than 50. Some companies have had the advantage of working with and having the support of much larger companies using their instrument. However, there are those companies which don't have the benefit of such technical and financial support. These "companies that don't have billions of dollars behind them could really use a NIST facility to help them".

The group did not discuss standardization because they thought that this is a topic that required a lot more thought and time than was available in this workshop. They agreed that range, point to point positioning accuracy, different types of materials, resolutions of the combined system, impact of reflectivity on measurement, ambient lighting conditions, relative humidity, temperature, vibration, environment are all very important parameters that are first order for study and some standard procedures and methods need to be developed to examine them. A lot of these parameters extend across the different types of LADARs.

Drift tests and higher measurement resolution must be considered and that means in the entire volume. For example, MetricVision measures many tooling balls all around a given space but they don't segment the 20 000 m³ to 30 000 m³ space into many 1 cm³ spots and guarantee that each point in that volume as accurate. So the question is where does the laser radar fail? Another instance was brought up whereby a serious problem could not be identified due to the lack of a sufficiently large facility. The problem was identified in the field (large manufacturing environment) and fixed; however, not before many of the instruments were already manufactured. It was felt that a NIST facility, assumed to be larger than what a small company would likely have or have access to, could help identify these problems.

The group talked about 2.5D vs. entire scene. If you have a room full of different types of artifacts, how do you ensure that all those things have the point to point accuracy that you want. The 2.5D situation is a lot easier – you can measure with a CMM or a laser tracker.

Standardization was then discussed. The types of targets that can be measured <u>should</u> be standardized. The group was resoundingly positive on this issue. The types of standards for measuring range could be standardized – however, it requires a lot more thought. There are probably some other things that can be standardized in the area of LADARs – certainly types of targets and range standards are two that can be addressed immediately.

4. WORKSHOP SUMMARY

The Building and Fire Research Laboratory of NIST conducted a workshop as a first step towards the establishment of a LADAR calibration facility. The workshop was held on June 12-13, 2003 at the NIST campus in Gaithersburg, MD, and was attended by a representative cross section of end users and manufacturers as well as private and government researchers from Canada and the United States.

The workshop was organized around six presentations and three break-out sessions. In each of the break out sessions, the participants were assigned to one of three groups. After each break out session, all the participants reconvened and a summary of the group's discussion was presented. Summaries of the groups' discussions are given in Chapter 3. A general workshop summary and future steps are presented in this chapter.

4.1 Summary

An underlying theme in many of the workshop discussions was how to deal with the fundamental question: "What is calibration?" More specifically "Do you really want calibration or do you want performance assessment/evaluation or do you want certification?" The terms "calibration", "performance evaluation", and "certification" have similar meanings and have been used, at times, synonymously. However, slight differences in the nuances of these terms play a crucial role when establishing a facility for calibration or performance evaluation or certification.

It was felt that <u>calibration</u> is performed to determine the hardware characteristics to enable setting or alignment of instrument parameters to optimal levels. A more formal definition of calibration given by VIM [3] is:

a set of operations that establish, under specified conditions, the relationship between values of quantities indicated by a measuring instrument or measuring system, or values represented by a material measure or a reference material, and the corresponding values realized by standards.

Notes:

- 1) The result of a calibration permits either the assignment of values of measurands to the indications or the determination of corrections with respect to indications
- 2) A calibration may also determine other metrological properties such as the effect of influence quantities
- *3) The result of a calibration may be recorded in a document, sometimes called a calibration certificate or a calibration report.*

<u>Performance assessment/evaluation</u> is a voluntary assessment and would be conducted, at the request of an end user, to determine how well the instrument and the processing software would

meet the end user's specific requirements. The performance assessment could also include software analysis.

<u>Certification</u> has legal connotations and would involve testing of the instrument in accordance with a set of protocols and the results measured against a metric – pass/fail. The testing would, in general, be conducted in a certified laboratory. Product certification is voluntary; however, lack of certification may be interpreted negatively – rightly or wrongly.

The following example for measuring tapes is offered to help clarify the difference between certification and performance evaluation [1].

An American company wants to sell measuring tapes in Denmark. To do so, the tapes have to meet certain requirements. They meet the requirements and are certified, and the company is given the authority to put the official seal on their tapes. No individual tape needs to be evaluated since they have been certified.

In the U.S., the same company simply sells the tapes. The customer either believes the numbers or not. If the accuracy of the tape is important, the customer will request traceability of the measurements. At this point, a higher authority, NIST or a laboratory traceable to NIST, will be asked to calibrate the tape.

What then are the needs of end users and manufacturers? Because of the large investment involved in acquiring LADAR instruments, users need to have confidence in stated claims or specifications and be confident that what they are purchasing would meet their particular needs. The following measures would aid in building this confidence:

- clarification of manufacturers' specifications to enable meaningful comparisons between various commercially available instruments
- uniform guidelines for manufacturers' specifications, testing, and reporting
- performance testing of individual user-owned instrument upon request at a neutral facility

Manufacturers also expressed support for the goals of the workshop. Although many LADAR manufacturers have gone to great lengths to test and evaluate their products, they affirmed the need for quality assurance and uniform specifications such as:

- common set of terminology
- facilitation of "factory floor" calibrations through the use of NIST traceable artifacts and standard procedures
- availability to manufacturers of a climate controlled facility for testing/calibration, particularly, under extreme conditions
- uniformity of specification testing and reporting

The LADAR output of main importance to most users is the *xyz* data. However, as the LADAR output is typically a large point cloud, processing methods are to be included in the testing

process to provide "end" or "total" performance evaluation. For manufacturers, however, accurate information of the hardware performance is essential for instrument improvement.

Another difference between end users and manufacturers is the apparent need for a facility. For end users, a neutral facility where one may send an instrument for performance evaluation is desirable. On the other hand, the majority of manufacturers at the workshop prefer a set of standard protocols and/or artifacts which allow in-house testing over a certification procedure. This was because certification would involve shipping each instrument to a neutral facility and this would be very cumbersome and expensive. Properties of interest to both users and manufacturers include range, beam pointing, beam size/spread, and processing multiple returns (mixed pixels or phantom points).

The general consensus was that a single facility that would encompass the entire range of LADARs would be impossible. Therefore, three kinds of testing facilities were envisioned as being necessary:

- a small, highly climate controlled indoor facility for highly accurate, short range instruments (< 10 m).
- a medium sized, climate controlled indoor facility for instruments with ranges up to 50 m.
- an outdoor testing area for long range instruments and for testing in a more realistic environment.

While the emphasis at the workshop was on ground-based LADARs, the outdoor facility could be extended for use for airborne LADARs. There was also an opinion that input from the airborne LADAR community should be sought in this "standardization" process, at least during the early stages, as there were similarities between the ground-based and airborne instruments.

The issue of "Why have standards?" was covered in the presentations and in the break-out group discussions. The participants felt that standards would:

- provide a means for uniform performance evaluation. As the use of LADAR grows and there are more "naïve" or nascent end users, the ability to fairly compare systems is invaluable. Similarly, when contracting for LADAR services, the ability to insert performance standards into contracts is very helpful.
- allow end users to do conduct their primary business, i.e., manufacture planes, build rail systems, and not have to undertake the task of designing calibration/testing procedures and protocols. Having to devote personnel to this task is costly and often financially difficult for smaller companies.

In general, there was strong support for standardization. In fact, a specific request for LADAR standards was made to the then NBS (National Bureau of Standards, now NIST) as far back as the early 1980s. However, it was recognized that standardization involves a long, arduous, and sometimes tortuous process. It was pointed out that the standardization of a process requires the implementation of proof-of-concept. This would be a potential NIST role.

In summary, the applications for LADARs are seen to be growing rapidly. These applications include commercial automation, urban planning, mapping, surveying, autonomous vehicle navigation, global climatology monitoring, bathymetry (measurement of water depth), and homeland security (possibly for chemical and biological weapon detection). This being the case, the need for some neutral facility (whether for performance assessment or calibration is yet to decided) was almost universally agreed upon. There were three common themes that ran throughout and stood out in the discussions. These recurring themes centered on the need for:

- common set of terminology
- standard targets/artifacts/standard reflectivity
- performance assessment/evaluation

It was suggested that a good starting point for developing definitions for common terminology is the VIM [3] and the Guide to the Expression of Uncertainty Measurement or the GUM [2].

4.2 Future Steps

Of the three common issues listed above was one that could and should be addressed immediately: the need for a set of definitions of common terms for LADARs. Therefore, it was suggested that NIST initiate the creation of a set of common definitions, addressing in particular, accuracy/precision/resolution to be sent to the participants for comment.

In addition, the following steps were also suggested:

- contact other professional organizations for possible collaboration/coordination
- conduct a review/inventory/benchmarking of existing facilities
- publish a definition of terms or characteristics of LADAR systems to include similarities and/or differences of systems (a survey of commercially available instruments was published by POB magazine – www.pobonline.com)
- create a list of standard targets and range standards. Possibly conduct a survey.

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- [2] *Guide to the Expression of Uncertainty in Measurement*, International Organization for Standardization, 1995
- [3] *International Vocabulary of Basic and General Terms in Metrology*, International Organization for Standardization, 1993.

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* Was not able to attend workshop but requested to remain on the mailing list for future activities.

APPENDIX B: LADAR AT NIST

by William Stone



onstruction Metrology & Automation Group

Non-Line-of-Sight Metrology















Automated Steel Construction



NIST Role

- Provide Industry Forum for Design of Innovative Steel Connections
- Provide neutral testing lab for evaluation of novel connections
- Provide Robotic Testbed for Design and Performance Evaluation of automated placement systems
- Explore radical automation architectures for steel



ASC TESTBED



LONG TERM:

- Sensor package (Vision/LADAR) for final docking
- Upgrade controller to current 4D/RCS standard
- Integrate with commercial PIMS
- Full Scale outdoor test facility
- Investigate new connection concepts

Rev H, 12/03/01







Solving the Auto-placement Problem: learning from Autonomous Mobility















Nomenclature



Construction Metrology & Automation Group



Rev H, 12/03/01









Why NIST is Involved:

"Process and Procedure: Wild, wild west at the moment. Instrument calibration, independent accuracy assessments, operational issues all need guidance from recognized experts to increase acceptance of technology by data end-users."









• Enable ground truth generation

- Evaluate different systems for mobility applications
- Enable characterization of individual sensor (hardware & software)
- Generate calibrated data for evaluation of perception algorithms
- Enable transfer of calibration procedures – secondary and traveling standards

Nomenclature

- Lidar = single point laser ranging system
- LADAR = device that acquires a range image

Some Implemented LADAR Designs

- Pan/Tilt Scanner
- Rotating Mirror Scanners
- Flash LADAR



APPENDIX C: CALIBRATION ACTIVITIES AT THE NATIONAL RESEARCH COUNCIL OF CANADA

by Francois Blais

NIST: LADAR Calibration Workshop June 12 - 13, 2003 National Institute of Standards and Technology, Gaithersburg, MD

Calibration Activities at the National Research Council of Canada

François Blais

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Terminology (2)

Calibration Activities at the NRC

- Systematic errors: mean that would result from an infinite number of measurements of the same measurand carried out under repeatability conditions minus a true value of the measurand. This type of error can be due to poor <u>calibration</u>, range measurement <u>artefact</u>, ambient light conditions, reflectance properties of <u>surface</u> etc. Can be reduced by modeling the errors.
- **Random errors**: this type of error originates from stochastic temporal and spatial variations of influence quantities. *One has to lower this quantity if nice synthetic shadings of surfaces are required without resorting to excessive filtering.*
- **Resolution**: smallest difference between indications that can be meaningfully distinguished. One needs this feature in order to avoid being limited by quantification noise, CCD resolution, spot size, etc.

NIST Calibration Workshop 2003

CNRC·NRC



APPENDIX D: FUTURE OF LASER RADAR

by Gary Kamerman

Future of Laser Radar

Presentation to the LADAR Calibration Facility Workshop held at the <u>National Institute for Science & Technology</u>

12 June 2003

Gary W. Kamerman

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DTED 5 of Baltimore, MD

















FastMetrix, Inc.	etric Extraction		
Precision Maasurement Systems Range	$r = \frac{ct}{2}$		
Velocity by Differential Range	$v = \frac{r_2 - r_1}{\Delta t} = \frac{c(t_2 - t_1)}{2\Delta t}$		
Velocity by Doppler Shift	$v = \frac{\lambda v_D}{2}$		
Angular Position	$\psi_{el} = \frac{(A+B) - (C+D)}{A+B+C+D}$		
A B C D	$\psi_{az} = \frac{(A+C) - (B+D)}{A+B+C+D}$		
© 2003, FastMetrix, Inc.			





Applications of Laser Radars

- Weapon Delivery

 Rangefinders
 - Monopulse Tracking
 - Moving Target Identification
- Object Identification
 - 3-D Range Imaging
 - Vibration Signature
 - Range-Doppler Imaging
 - Range Histogram
- Optical Metrology and Inspection

- Environmental Monitoring
 - Aerosol Backscatter
 - Wind Mapping
 - Chemical Analysis
 Differential Absorption LIDAR
 - Raman LIDAR
 - Topographic Mapping
 - Bathymetry
- Robotics

13

			asel Naual		
cision Measurement Systems					
Types of Lasers (typical) CO ₂ Tm,Ho:YLF Er:Glass Nd:YAG Requency Doubled Nd:YAG (2xNd:YAG) GaAlAs HeNe		Carrier Wavelength 10.6 µm 2.1 µm 1.55 µm 1.56 µm 0.53 µm 0.8 to 0.904 µm 0.63 µm			
					Detection Technique
Direct	Not Applicable		Pulsed AM		
Coherent	Heterodyne Homodyne Offset Homodyne Three Frequency Heterodyne		Puised AM FM Hybrid None (CW)		
Functions			Measurements		
Tracking Moving Target Indication (MTI) Machine Vision Velocimetry Wind Shear Detection Target Identification		Amplitude Range Angular Position Velocity Vibration Spectra Imaging			

Rev H, 12/03/01































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	DMMP	DIMP	GB	GA	N ₂	O ₂	H ₂	CO ₂	CO ₂	SO ₂
Shift (cm ⁻¹)	712	719	725	2198	2330	1556	4160	1366	1285	1151
Wavelength (nm)		(Ran	ıan Cı	oss Sec	tion x 1) ⁻³⁰ cm ² /	/molecu	le/stera	dian)	
532					0.37					2.05
514.5	12	7.4	6.0	7.6	0.54	0.75	1.1	.70	0.52	2.9
488.0	18	13	8.2	13	0.68	0.95	1.5	.87	0.66	3.6
457.9	22	15	11	19	0.91	1.2	2.0	1.1	0.85	4.7
363.8	58	70	44	72						
337					3.5	4.6	8.7	4.2	3.1	17
308					5.2	6.7	13	6.1	4.5	25
248					13	17	35	15	11	60





•	Radar Convention
	 Cross-sectional area of a perfectly reflecting sphere that produces a reflected energy density at the laser radar receiver equal to that produced by the target
•	Lambertian Convention
	 Cross-sectional area of a perfectly reflecting flat Lambertian surface, oriented normal to the line of sight from the transmitter, that produces a reflected energy density at the laser radar receiver equal to that produced by the target
•	Isotropic Convention
	Cross-sectional area of a perfectly reflecting flat isotropic surface, oriented normal to the transmitter, that produces a reflected energy density at the laser reder receiver equal to that produced by the target

ecision Measurement Systems		
Туре	Г	Notes
Sphere	$\pi \rho z^2$	$z \ll \frac{r\varphi}{2}$
Cube Corner Reflector	$\pi \rho \frac{l^4}{3\lambda^2}$	$l << r\varphi$ $r \ge \frac{D^2}{\lambda}$
Flat Lambertian Disk	$4\pi\rho z^2\cos\theta$	$z \ll \frac{r\varphi}{2}$
Long Wires	2 <i>ρzr</i> φ	$l \ge r\varphi$
Extended Lambertian Surface	$\pi \rho r^2 \phi^2$	$z \ge r\phi$
Volumetric Scatterer	$\frac{\pi \varphi^2 r^2 \Delta r \beta}{4}$	
Raman	$\frac{\pi}{10^4}\Gamma_R N\Delta r \varphi^2 r^2$	$\Gamma_{R} = Raman cross section (cm2 / sr / molecule), N = density of Raman species (molecules / m3), \Delta r = range resolution of the lidar (m) \approx \frac{e\tau}{2},$






















APPENDIX E.1: LADAR MEASUREMENTS AT BOEING

by John Palmateer

Ladar Measurements at Boeing John Palmateer Technical Fellow, Metrology Boeing Commercial Airplanes











































APPENDIX E.2

Ladar Measurements at Boeing

John Palmateer Technical Fellow, Metrology Boeing Commercial Airplanes John.W.Palmateer@Boeing.com 253-931-4636

Abstract:

The use of laser radar (ladar) measurement at Boeing is minimal. Nonetheless, Boeing perceives the need for non-contact ladar measurement and has been funding research toward this goal since the late 1980s. The current efforts in ladar development have been directed toward systems capable of measuring parts and assemblies in a manufacturing environment. Goals include on-machine measurement and measurement during assembly for control and inspection. Calibration is performed in a shop environment. Calibration compares a measurement to a length standard, whereby both range and angle measurements are examined as a system. Because of the less certain nature of ladar (e.g., varying modes of failure), the range device is also calibrated separately. Shop practices also include steps that help to validate the measurement process, such as closure measurement and measurement / verification of a length standard. This paper envisions a national laboratory with expertise in various ladar systems, which will ensure a better understanding of the modes of ladar failure.

Introduction

The extent of ladar measurements at Boeing is minimal, so in that respect the title is Nonetheless, Boeing perceives the need for non-contact laser radar misleading. measurements and has been funding research toward this goal since the late 1980. Initial efforts centered at the Boeing High Tech Center, and examined both AM and FM systems. Through those efforts and in conjunction a partner, Digital Optronics which has since morphed into MetricVision, two systems evolved: the Boeing Laser Tracker (BLT), an AM laser radar requiring cooperative target to achieve adequate signal to noise; and the MetricVision's CLR100, an FM ladar capable of measuring directly off surfaces. The current errors in laser radar have been oriented toward laser radar measurement systems capable of measuring parts and assemblies in a manufacturing environment. Since that time, both systems have been evolving and improving. Boeing has since developed a high speed, lower accuracy laser radar pointed by galvanometers and accoustoptics that can track cooperative targets on rapidly moving objects (e.g., a vehicle aligning for refueling). We have also used laser radar for mapping of vibrations (measurement of Doppler). MetricVision likewise has continued development of laser ladar including an array system for inspection of surfaces in hazardous environments (inside nuclear waste storage tanks).

Applications

The initial application for ladar in commercial airplanes was wing-body join (WBJ) for 737. The goal was to eliminate the large floor assembly jigs that "precisely" hold the orientation of the wings to the body during the join operation. This was to be replaced with a jacking system on the fuselage and wings, whose relative orientation was controlled by measurement of those assemblies. Prior to the advent of ladar, this task was not feasible because Boeing would have needed to use tracking interferometers. The requirement for carrying a retro-reflector from point-to-point and the likelihood of breaking the laser beam was very high, so use in a production process was not feasible. The BLT and CLR100 were both prime candidates for this measurement task. Ultimately the CLR was selected for the 737 wing-body join. The BLT was later selected for 737 body-body join in Wichita. One of the crucial (and less than satisfactory) aspects for both these applications has been seamless integration of measurement, controls and CAD. This continues as a hot topic within Boeing.



Figure 1. Testing of Boeing Laser Tracker, and other Tracking Interferometers

Recently Boeing has applied ladar measurements to the FA-18 (St. Louis) and Wedge Tail (Seattle). Again the need was for a targetless point and measure system was deemed important. For the FA-18 application, the need is to measure the wing thickness at all

drill locations on the wing for drilling of blind holes. The wing thickness is affected by liquid shim material and variance in the graphite. WEDGE TAIL.



Figure 2. Wing Substructure

Calibration

A major concern during the development and application of the CLR100 to the 737 WBJ was the allocation of calibration risk between Boeing and MetricVision. Confidence in the CLR100 had not developed. The compensation processes for both the pointing head and ranging system were being developed and proven. From Boeing's perspective the calibration requirement looked at measurements accuracy and reliability in a large volume as would be required during WBJ. MetricVision did not want the anomalous measurements, typical in a development project, disqualifying the system, and more important, creeping criteria changing the measurement requirements and costing extra time and development dollars. Furthermore, as part of a purchase contract, these concerns had to balance before the system was ready for prime time and fix those criteria in the contract writing.

The standard for the calibration was the tracking interferometer.¹ Targets in a 40 meter volume were mapped using measurements from at least four tracking interferometer positions. These were "bundled" using Boeing written software. A Student-T criteria, using the computed standard deviation from the tracker measurements and estimated uncertainty of the CLR100 (15 ppm) to balance the uncertainties between the tracking interferometer and CLR100. Additionally, certain number of measurements needed to be within the accuracy requirements. The acceptance criteria did not look at the angle

¹ Palmateer, J., "Uncertainty Characterization for Portable Variable Geometry Coordinate Measurement Systems", <u>Proceedings 8th International Metrology Congress</u>, October 1997, Bordeaux, FRANCE.

encoding accuracy. Acceptance criteria did not explicitly examine range accuracy, though it did get examined separately on several occasions.

The most recent calibration document (handout) is very different from the prior concept. First, Boeing has more experience and confidence with ladar system (e.g., the Leica and Faro tracking interferometers with absolute distance measurement). Second, the ASME B89.4.19, Performance Evaluation of Laser Based Spherical Coordinate Measurement Systems, has been looking at calibration issues and procedures related to tracking interferometers. Discussions between developers, users and interested scientists have resulted in several key ideas: transverse calibration in the near field when characterizing measurement uncertainty; and calibration of the ranging system since these systems vary greatly and are probably the least well known and stable aspect of the measurement system. Third, is an effort to get the calibration process out of calibration labs and into the factory. This increases equipment utilization time and makes the measurement closer to a process specific calibration.

APPENDIX E.3

Calibration of Structured Light Metrology Systems

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1.0 INTRODUCTION

This document outlines a generalized procedure for calibrating² structured light (a.k.a. Moiré) metrology systems. This calibration may also apply to other metrology systems that perform non-contact surface measurements such as laser and scanning-laser spot triangulation. It is anticipated that calibration procedures for specific systems will be written based on tests and criteria herein and as well as other operational requirements. It is strongly recommended that a performance evaluation be performed for any system and application. The performance evaluation should include tests not normally found in a calibration related to fitness of use such as the ability to discriminate between good and bad data, and various methods that assist the operator in this assessment.

The calibration uses a ball plate artifact (see Appendix E.3-A) and optionally a ball bar. The artifact is made of several (e.g., 20) precision balls held in stable (i.e., three-point) mounts. The inclusion of the ball bar is designed to augment the artifact in the event that it is substantially smaller than (less than 50 %) the field of view of the system under test. The ball bar, when used, should span approximately 80 % of the system under test's field of view. The calibration of measurements must be separated from calibration of analysis routines that fit measured objects. When calibrating a complex object using CAD it becomes difficult to distinguish the measurement uncertainty, CAD model uncertainty, and the uncertainty in the fitting process. Thus this calibration routine uses spheres whose analysis is well-understood and published.³

This calibration is from a single vantage point. It estimates the uncertainty for the basic unit of measurement (a.k.a., X-, Y-, Z-triplet, the measurement triplet, or voxel) and the

 ² ISO International Vocabulary of Basic and General Terms defines calibration as comparison to a standard.
 ³ Shakarji, C., "Least-Square Fitting Algorithms of the NIST Algorithm Testing Service", J. Res. Natl. Inst. Stand. Technol. 103, 633 (1998).

distortion across the field-of-view (FOV). One must distinguish between the FOV of the camera and projector, a 2-D space, and the measurement volume, a 3-D space. Distortions in the 2-D space create measurement errors in the 3-D space. It is important to fill the FOV of the camera and projector system so that lens distortions are maximized in the 3-D volume. In general, metrology systems where physical movement of the metrology sensor is not required, measurement of the artifact in a portion of the volume captures the entire volumetric measurement uncertainty. That is, projection and reconstruction of structured light extend via lines-of-sight through the measurement volume. Thus the uncertainty is not strong function of the volume. So unless there is some mechanism that interacts with the measurement volume (e.g., focus mechanism or gantry movement of the sensor), absence of distortion in one FOV of the volume implies absence of distortion throughout the volume. Thus calibration can use a "flat" artifact, such as a ball plate, that fills the FOV but does not fill the measurement volume.⁴ If the sensor requires movement by a gantry or similar device, as in the case of some line scan cameras, then the uncertainty of motion through the volume must be characterized and added to the sensor uncertainty.

⁴ Calibrations using "flat" artifacts: J. Zhang and A. Djordjevich, Study on laser strip sensor, <u>Sensors and Actuators</u> (72) 1999; K. Harding, Calibration methods for 3D measurement systems, <u>Proc of SPIE</u>, Vol., 4189 (2001); G. Sansoni, M. Carocci & R. Rodella, Calibration and performance evaluation of a 3D imaging sensor based on the projection of structured light, <u>IEEE Trans. on Instrumentation and Measurement</u>, Vol. 49, No. 3 (2000)

⁵ Box, G.E.P., Hunter, G.W. and Hunter, J.S., Statistics for Experimenters, John Wiley & Sons (1978).

Thus, the triplet uncertainty must be known for subsequent uses of the data but is not part of the systems immutable uncertainty.

The distortion across the FOV is not a value that is reduces with additional measurements. Rather, the distortion across the FOV affects the measurements between features in the usual manner that is expected of measurement uncertainty. The single vantage point estimates the uncertainty of a point-to-point measurement via comparison to a ball plate. Thus, the triplet uncertainty is independent of the instrument uncertainty, and not explicitly in its uncertainty computation. The triplet uncertainty is contained in the location in the spheres, which in turn estimate the distortion across the FOV. Increasing the number of measurement reduces the distortion only because the estimates for the sphere centers are improved. Thus, the distortion across the FOV is the true point-to-point instrument uncertainty.

As the volume is expanded, the uncertainty becomes the RSS of the point-to-point uncertainty plus the mechanism used to expand the volume. In this manner, the uncertainty is propagated when combining images into a larger survey. For example, if photogrammetry is used to stitch vantage points together, the resulting uncertainty is a combination of the point-to-point uncertainty (U_{pt-pt}), as determined by this calibration process, and the photogrammetry uncertainty ($U_{Photogrammetry}$): $\sqrt{(U_{Photogrammetry})^2 + U_{pt-pt}^2}$. Additionally the grid of photogrammetry points throughout the survey also serves as the check for distortion as the data is subsequently manipulated. An alternative example is a line scan camera mounted on a certified gantry where the uncertainty of individual line scans are adjusted by the uncertainty of the coordinate frame of that certified gantry. Note that in this case, the pointing of the gantry's coordinate frame should be the dominant contributor. Once determined, the uncertainty can be propagated into application software when generating surfaces, extracting features, etc.

Thus, the single vantage point calibration allows comparison of similar equipment. It is likely that different products will have different procedures for collecting, evaluating and

combining data, so use of a single vantage point provides a common denominator between all processes so that any system's fundamental unit of measure can be compared.

Procedures for calibrating a *fixed* structured light installation that includes a translation or rotation stage should also include these translation and rotation stages when designing a calibration procedure. It is relatively simple to modify the single vantage point procedure for multiple vantage points and obtain an uncertainty for the fixed installation. When the structured light system is used in an unstructured manner, that is, combining vantage points is *ad-hoc*, it may not be practical to include the mechanism for combining the vantage points into the calibration procedure. It is strongly recommended that the mechanism for combining vantage points be included as part of the performance evaluation for the application, but not the calibration of the structured light system since it is easier and more versatile to handle these calibrations separately.

2.0 SURVEY

The single vantage point for the calibration plate should be off a corner of the plate and diagonally across the plate (as shown in the figure A1 in Appendix E.3-A). The sample size for any object in the survey, (e.g., sphere on a ball plate) must include at least 100 measurement points. If the calibration plate subtends less than 50 % of the metrology system's field of view, supplement the calibration with a ball bar whose length subtends at least 80 % of the metrology system's field of view. Additionally, if the depth of field for the metrology system is sufficiently large that it generates a significant change in uncertainty, then measurements of the calibration plate at several positions within the field of view are required. Often the depth of field is small and this is not an issue. Alternatively, the depth of field may be large, but only the worst case uncertainty is desired, so only one measurement in that worst case region should be required. If this process rejects any data, the rationale for rejection must be documented including whether data rejection is automated or operator invoked.

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3.0 ANALYSIS

The measuring and fitting of single spheres shows errors which estimates the X-, Y- and Z-triplet uncertainty. Measurements between independent balls quantify the distortion across the field of view. These two values are estimated separately, the former for use in estimating uncertainty in feature extraction and the latter for estimating the point-to-point measurement uncertainty.

Compute a sphere fit with unconstrained radius for all points on each hemisphere on the ball plate (see Appendix E.3-B). Record the computed radius and 1-sigma standard deviation for each sphere. The localized uncertainty from sphere measurements is the sum of the radial errors and 2-sigma standard deviation for these measurements (see Table 1). Make a whisker plot of the residual errors for the sphere fit. Alternatively, plot the residuals of the sphere fit as a function of angle of incidence between the central line-of-sight for the system-under-test and the normal vector on the sphere (see Appendix E.3-B) and compute the regression line for this data.

If any of the measured points fall in a forbidden zone, that is, physically impossible regions such as between the sphere and surface of the ball plate due to measurement device physics, etc., these points should also be reported.

	Computed Radius	Nominal Radius	Standard Deviatio n (stdev)	Uncertainty radial error + 2 xstdey
Sphere 1				
Sphere 2				
Sphere 3				
Sphere 4				
Sphere 5				
÷				
Ave. Triplet Uncert ainty				

Table 1. Best Fit Sphere

Compute the point-to-point distance between independent balls (i.e., use each ball only once in the computation) on opposite sides of the calibration plate (and between the ends of the ball bar if used) using the center values of the sphere fit. The scale is the ratio of the longest nominal distance to the current distance. This is used to normalize the differences to the longest interball distance. Compute the standard deviation of the scaled difference (see Table 2). Alternatively, compute the least square fit (6-degrees of freedom) of all computed sphere center locations with the nominal center locations. The standard deviation of the fit is the standard deviation for the distortion across the field.

Table 2. Distance Between Spheres

Distance Between Spheres								
	Measured	Nominal	Difference	Scale	Normalized			
					Difference			
Sphere 1 and sphere 2^6								
Sphere 3 and sphere 4								
Sphere 5 and sphere 6								
Ball Bar								
Standard Deviation								

4.0 RESULTS

The standard deviation of the sphere fits estimates the X-, Y-, Z-triplet uncertainty, u_{xyz} . All Max-Min deviation from the ideal spheres must be within the maximum permissible triplet error (MPE), if one is provided. In the event that the specification is in terms of expanded uncertainty (2-sigma), at most, 5 % of the measured deviations to the sphere can be outside the expanded uncertainty. Note any significant structure to the sphere fit such as oblateness and ellipticity. If the regression line was plotted, then the slope must be less than 0.05. Error may be due to asymmetry in the structured light on the surface of the hemisphere, as seen by the camera, as the incidence angle gets larger. Error may also be due to power loss as the incidence angle gets larger. This test may identify the presence of a potential problem but does not diagnose the source.

The standard deviation for the normalized distances between spheres estimates the distortion in the volume measurement, u_{pt-pt} . All normalized differences must be within the maximum permissible error for point to-point measurements, if one is supplied. Alternatively, the normalized difference must be less than the single point uncertainty multiplied by $\sqrt{2}$ (this assumes the pair has equivalent and spherical uncertainties). In the event that the specification is in terms of expanded uncertainty, (2-sigma), twice the standard deviation for the normalized difference must be less than the expanded uncertainty.

The uncertainty of the calibration plate in this procedure has been ignored. Thermal expansion of the balls and calibration plate are generally very small over a wide range of

⁶ The sphere numbers are examples. The actual choice of spheres should span the ball plate.

temperatures (see Appendix E.3-C), therefore calibration can be performed in a factory environment. Thermal errors, when they occur, will most likely affect the mechanical stability of the orientation between the structured light generator and the camera system. The system performance evaluation should identify the extended validity conditions for temperature of use.

5.0 CONCLUSION

The calibration process must separately identify the triplet uncertainty and the instrument uncertainty:

 u_{xyz}

u_{pt-pt}

and the temperature range over which the measurements are valid.

If the structured light system is part of a fixed installation, then the instrument uncertainty should include any uncertainty associated with translation and rotation stages.

Appendix E.3-A Calibration Artifact

The artifact shown in figure A1 is a ball plate, 406.4 mm (16 in.) on the long side with 20 hemispheres held in three-point mounts. The roundness of the hemispheres is better than 0.00254 mm (0.0001 in.). The locations of the hemispheres are calibrated less than 0.0127 mm (0.0005 in.). Some methods for computing ball plate calibration artifact parameters automatically rely on random placement of the balls so correlation can be used to match nominal separations with actual measurements.



Figure A1. Diagram of Ball Plate

Appendix E.3-B Sphere Fit and Angle of Incidence Calculation

The plotting of data as a function of angle of incidence is described (see figure B1).

Compute the errors for each measurement to a sphere, using constrained (true) radius: δ_i

Compute the center of the sphere based on all measured data: C

Compute the vector for the origin of the metrology system to the sphere center: **OC**.

Compute the normal vector for each measured point: PC.

Compute the incidence angle, θ , from the dot product of the vectors OC and PC:

$$\theta = \arccos\left(\frac{\overrightarrow{OC} \cdot \overrightarrow{PC}}{|OC||PC|}\right)$$

Plot the sphere error, δ_i , with respect to the incidence angle (see figure B2). Ideally, the slope of any linear regression through all of the points should be "flat".



Figure B1. Diagram of Sphere Measurement



Figure B2. Typical Plot of Incidence Angle Versus Error.

Appendix E.3-C Calibration Plate Uncertainty

The compensation / calibration for structured light measurement systems is designed to take place in a shop environment. The accuracy of this calibration is contingent on the accuracy of the standard used for the calibration. The calibration plate is provided with a certification at a specific temperature and must be adjusted for the temperature in the shop during the compensation / calibration process. The calibration ball plate purchased from Bal Tec is fabricated with a cast base, meaning that the thermal expansion is reasonably isotropic, therefore the linear thermal expansion model can be extended to three dimensions.

Given that the CTE and uncertainties for dimension and temperature when the calibration ball plate is used:

$$\begin{split} CTE_{Plate} &= 12 \text{ ppm / }^{\circ}\text{F} \\ L_{Plate} &= 406.4 \text{ mm (16 in.)} \\ U_{Plate} &= 0.00127 \text{ mm (0.00005 in.)} \\ DiameterBalls &= 19.1 \text{ mm (0.750 in.)} \\ CTE_{ZrO2} &= 12 \text{ ppm / }^{\circ}\text{F} \\ U_{Balls} &= 0.00127 \text{ mm (0.00005 in.)} \\ U_{Temp} &= 0.1 \ ^{\circ}\text{C} \ (0.2 \ ^{\circ}\text{F}) \end{split}$$

The dimensional correction is shown in figure C1:



Figure C1. Temperature Correction to Dimensions

There is no need to thermally correct for ball diameter since the uncertainty is much less than the uncertainty of the structured light system under test. For a temperature change of 2.2 °C (4 °F) there is also no need to correct for thermal expansion of the ball plate (though advisable since it is so simple), since its thermal expansion is also much less than uncertainty of the structure light system under test.

The corresponding dimensional uncertainty is shown in figure C2:



Figure C2. Calibration Ball Plate Uncertainty

The uncertainties are substantially less than the uncertainty of the measurement system under test for a $\pm 10^{\circ}$ temperature range, roughly a factor of 10 less than the measurement uncertainty. Thus, the calibration standard will maintain acceptable uncertainty for a wide range of shop temperatures.

APPENDIX E.3-D Uncertainty of Surface Objects

When measuring a single point location several times, the usual procedure is to compute the average point location, the standard deviation. When the confidence interval for the average location is desired the standard deviation of the mean is computed. The standard deviation of the mean for a group of points on a number line is expressed as:

$$\sigma_{\overline{X}} = \frac{\sigma}{\sqrt{n}}$$
[1]

where σ is the standard deviation for the group of points and *n* is the number of points in the group. So, given $\sigma = 0.010$ and *n*=100, the standard deviation of the mean (i.e., the confidence interval for the mean) is 0.0254 mm (0.001 in.). It is also easy to see that halving the standard deviation for the group of points is equivalent to using four times the number of points. Thus, as the number of measurements increases, the confidence in the average value improves.

This concept holds true for any average, regardless of the shape of the distribution forming the average. And since the extraction of an object from a cloud of points is, in effect, an average, increasing numbers of measurements or increasing the area will improve the estimation of that surface object. Clearly, the point distribution over the surface in addition to the uncertainty of the individual measurements will affect the confidence in any estimation. This appendix derives rules of thumb for the "standard deviation of the mean" for surface objects given the triplet uncertainty, number of points, and area of measurements.

The technique used in this paper is a Monte Carlo (perturbation) method. A cloud of points representing a typical surface object, i.e., plane or hemisphere, is generated using random number generators. A random uniform distribution is used over the surface of the object, and random normal distributions are used in and out of the object's surface. Then that cloud of points is fit using a least squares method to its particular object. This process is repeated hundreds of times for a particular set of parameter, e.g., surface area, number of points, and measurement uncertainty for the cloud of points. From the hundreds of fittings the confidence for locating the surface object can be computed. For example, in the case of the plane, the separation of two planes that bound 68 % and 95 %

of all planes computed was determined (Appendix E.3-A). For the hemisphere, the radius of the sphere containing 68 % and 95 % the center locations was computed (Appendix E.3-B).

Figures D1–D3 show the results for fitting point clouds to planes. As might be anticipated, increasing the number of points and making the measurement uncertainty smaller improves the confidence in the location of the plane. Increasing the area of the plane does not increase the confidence in the location of the plane. This latter observation seems reasonable—the larger area makes the orientation of the plane more certain, while the increasing radius of rotation increases the displacement of the plane, thereby counteracting each other.

The plots labeled "theory" were empirically derived—i.e., fitting equations to the 68 % data. Thus, given the nominal planar bounds for one plot location, the planar bounds can be estimated at all other points, including the 95 % data. These equations are:

$$\sigma_{\overline{P2}} = \sigma_{\overline{P1}} \times \sqrt{\frac{n_1}{n_2}}$$
^[2]

$$\sigma_{\overline{P2}} = \sigma_{\overline{P1}} \times \frac{\sigma_2}{\sigma_1}$$
[3]

From these equations, the effects of increasing the number of points in the cloud and improving the measurement uncertainty can be estimated. For example, increasing the number of measurements in a cloud by a factor of four halves the uncertainty of the computed plane. This is similar to the standard deviation of the mean at a point.



Figure D1. ±0.01 in. Measurement Uncertainty, 400 in.² Area



Figure D2. 100 Points, 400 in.² Area


Figure D3. 100 Points, ±0.01 in. Measurement Uncertainty

It should be noted that the 95 % bounds are not twice the 68 % bounds, as might be expected for the relationship between 1-sigma and 2-sigma values. Figure D4 is a typical histogram for a set of 1000 planes with a particular set of parameters. A goodness-of-fit evaluation proves the distribution is not chi squared either, too much data are shifted toward cone axis.



Figure D4. Typical Histogram of Bins for Bounding Planes

Figures D5–D7 show the results for fitting point clouds to hemispheres. The region of points on the hemisphere is controlled by an intersecting cone and identified by the cone angle (i.e., the angle between the cone axis and the generatrix). Again, as expected, increasing the number of points and making the measurement uncertainty smaller improves the confidence in locating the center of the hemisphere. This time, however, increasing the area of the point cloud over the hemisphere increases the confidence in the location of the center of the hemisphere.



Figure D5. ±0.005 Measurement Uncertainty, 40° Cone Angle



Figure D6. = 40° Cone Angle, 80 Points



Figure D7. ±0.005 Measurement Uncertainty, 80 Points

The "theory" values were generated with the following equations:

$$\sigma_{\overline{C2}} = \sigma_{\overline{C1}} \times \sqrt{\frac{n_1}{n_2}}$$
[4]

$$\sigma_{\overline{C2}} = \sigma_{\overline{C1}} \times \frac{\sigma_2}{\sigma_1}$$
[5]

$$\sigma_{\overline{C2}} = \sigma_{\overline{C1}} \times \sqrt{\frac{Area_1}{Area_2}}$$
[6]

where the area is computed from the zenith angle: $2\pi \cdot (\cos(0) - \cos(\phi))$. Equations [4] and [5] are the same as their corresponding equations for a plane, [2] and [3]. Increasing area decreases the uncertainty of the hemisphere center point as shown in equation [6]. It is hypothesized that the area of the surface becomes a factor as the curvature is increased. For a plane, there is no curvature, so area does not affect the outcome. Or stated another way, greater curvature causes vectors from the measured locations to the surface to have greater variation, thus improving the fitting process.

For the hemisphere, equations [4] through [6] can be combined:

$$\sigma_{\overline{C2}} = \sigma_{\overline{C1}} \times \frac{\sigma_2}{\sigma_1} \sqrt{\frac{n_1 \cdot Area_1}{n_2 \cdot Area_2}}$$
^[7]

This equation shows the interesting result that given an arbitrarily small region of a sphere, if sufficient numbers of points are measured, the uncertainty of the center can also be arbitrarily small! Whereas the usual thought is that measurement of small regions of a sphere cannot accurately identify the center position.

From the above, it appears that the rules of thumb are largely contained in equations [2] and [3]:

- Increasing the number of points decreases the mean location of the object by the square root of the ratio of points.
- Changing the ratio of measurement uncertainty changes the mean location of the object proportionally.

Obtaining a rule of thumb for an arbitrary surface area may not be feasible due to the confounding of area and curvature.⁷ Likewise, estimating a nominal $\sigma_{\overline{SURFACE}}$ for a surface measured by a minimal number of points (i.e., n=3 for a plane, n=4 for a sphere) and unit area based on the measurement uncertainty does not appear feasible because of confounding of area and curvature.

⁷ Need a little help here with ideas.

APPENDIX F: CORPS OF ENGINEERS FIELD MEASUREMENT REQUIREMENTS

by Carlton Daniel



























<image><image><image><image>





APPENDIX G: METRICVISION FACILITY FOR CALIBRATION OF 24 m FREQUENCY MODULATED COHERENT LASER RADAR by Dave Dozor





Overview

- FM Coherent Laser Radar
- MV200 Product
- Temperature Controlled Laboratory
- Range Calibration/Verification
- Angle Calibration/Verification
- Future Needs for Calibration

































- 50°F to 110°F (10°C to 43°C)
 - $\cong \pm 5\%$ (Estimate/Not Controlled)
- ≅±2mbar (Estimate/Not Controlled)































Next-Gen LADAR Facility

- Range Calibration over full (Az, El)
 - Precision Electromechanics to position scanner
- Very Large, Accurate Truth Model
 - ~15m radius artifact with appropriate features
 - Scanner can measure in/out at diff locations
- Rail Upgrades (longer, lateral motion trim)
- Non-vertical Position Calibration
- Larger Temperature Range on Facility



APPENDIX H: CALIBRATION VERIFICATION FOR LONG RANGE TRIPOD-BASED TERRESTRIAL LASER SCANNERS

by Eric Martin



Optech

Abstract / Intro

- Terrestrial laser scanners, like all pieces of measuring equipment rely on the manufacturer's calibration process to ensure the product meets specification at the time of shipment.
- While the actual calibration procedures may vary between manufacturer, users can verify instrument calibration in the field, providing they understand the scanner requirements, and have the proper facilities and tools available.



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	Data Collection and Analysis (con								
• \	Whichever	method	is no	ed t	he fo	llowi	no ci	riteria	a she
		method	. 15 01	, cu, t				-	a biic
l b	e analyzed	to ensu	ire it	falls	with	in the	e mai	nufac	ture
	2								
S	pecs:								
	A	В	С	D	E	F	G	Н	1
	25	22	0.00125	0.00067	0.00028	0.00109	-0.00061	0.00045	6.9E-0
	26	23	0.00034	-0.00034	0.00028	0.00047	-0.00052	0.00012	0.000
	27	24	0.00221	0.00131	0.00115	0.00083	0.00104	0.00181	0.001
	28	25	0.00145	0.00024	-0.00042	-0.00076	0.00037	0.00096	0.0002
	29	26	0.00176	0.00083	0.00038	0.00023	0.00041	0.00124	0.0008
	30	27	0.0019	0.00095	0.0002	-6.4E-05	0.0005	0.00134	0.0007
	31	28	0.00072	7.2E-05	-0.00027	0.00039	-0.001	2.5E-05	-0.0003
	32	29	0.0015	0.00117	0.00189	0.00195	0.00095	0.00158	0.0020
	33	30	0.001	-0.00019	-0.00045	-0.00068	0.00029	0.00059	7.8E-0
	34	31	0.00084	-0.00011	-0.00053	-0.00048	-0.00039	0.00034	-0.0001
	35	32	0.00142	0.00058	5.8E-05	0.00017	-2.2E-05	0.00085	0.0003
	36	33	0.00051	-8.5E-05	0.00042	0.00059	-0.00012	0.00038	0.000
	37	34	0.00127	0.00031	8E-05	-1.7E-05	0.00032	0.00087	0.0005
	38	35	0.00211	0.00125	0.00082	0.00076	0.00083	0.00161	0.0012
	39	36	0.00081	2.6E-05	-0.0004	-0.00012	-0.00063	0.00024	-0.0001
	40 Summary Stats								
	41 No. of Targets	36							
	42 Min Error (m)	-0.003657							
	43 Max Error (m)	0.0079133							
	44 Sigma	0.0012355							
	45 Mean	0.0004753							
	46 RMS	0.0013238							
	47								
	49								

















